

16 Jan 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,327.94	73,331.95	73,427.59	72,960.29	73,128.77	-199.17	-0.27
NIFTY	22,097.45	22,080.50	22,124.15	21,969.80	22,032.30	-65.15	-0.29

## INDICES SNAP 5 DAY GAINING STREAK

The 30-share BSE Sensex was down by 199.17 points or 0.27% to settle at 73,128.77 and the Nifty was down by 65.15 points or 0.29% to settle at 22,032.30. The BSE Mid- Cap was down by 0.31% and BSE Small Cap was down by 0.43%. On the sectoral front, Metal, FMCG, Consumer Durables, Oil & Gas, were gaining indices; on the flipside, IT, Auto, Bank, Healthcare, Realty, Capital Goods, was losing index. Tata Steel, Titan, Maruti, ITC and JSW Steel were the top gainers on the Sensex; on the flip side, HCL Tech, Wipro, NTPC, Reliance and IndusInd Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BPCL	472.50	459.95	2.73
TATASTEEL	137.25	134.90	1.74
TITAN	3,818.90	3,758.85	1.60
ITC	475.00	467.60	1.58
MARUTI	10,195.85	10,086.90	1.08

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	3,827.00	3,909.60	-2.11
HCLTECH	1,555.00	1,588.20	-2.09
NTPC	311.55	317.30	-1.81
WIPRO	485.75	494.60	-1.79
INFY	1,626.00	1,652.10	-1.58

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,26,61,250	1,678.00	2,117.51
RELIANCE	45,34,512	2,746.80	1,256.36
ICICIBANK	1,15,05,126	1,007.65	1,162.65
INFY	65,00,917	1,626.00	1,064.83
BPCL	2,11,84,750	472.50	1,001.57

## Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	5,63,61,287	137.25	769.78
ONGC	3,45,05,065	234.80	812.90
BPCL	2,11,84,750	472.50	1,001.5
SBIN	1,50,25,543	637.55	961.21
WIPRO	1,29,56,246	485.75	628.84



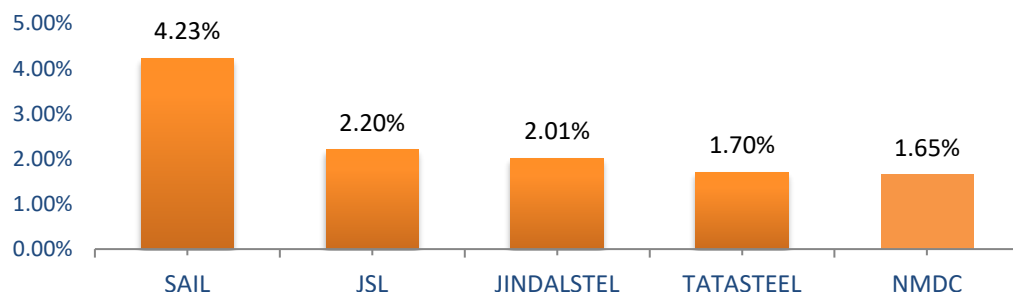
Indian equity markets showed sluggish trend on Tuesday's trade after hitting life highs in previous two consecutive sessions. Investors preferred to book their profits amid ongoing Q3FY24 earnings. Traders also cautiously await the first monetary policy decisions of the year from major global central banks. Besides, weak macroeconomic data dampened investors' sentiments. The BSE Mid cap index and Small cap index ended in red. IT sector stocks witnessed profit booking after Yesterday's rally. After making negative start, markets traded flat as traders sold their riskier assets. Traders took note of report that India's trade deficit in December narrowed to a three-month low of \$19.8 billion amid an import slowdown due to falling commodity prices. Traders remained cautious with the commerce department stating that growing attacks on commercial shipping vessels travelling through the lower Red Sea have resulted in a combined impact of higher freight costs, insurance premiums and longer transit times.

On the global front, European markets were trading lower as investors reined in expectations of interest rate cuts following recent comments from European Central Bank officials, while shares of Lindt & Spruengli jumped on upbeat results. The Ministry of Power has introduced new rules with an aim to facilitate ease of doing business for industries like Green Hydrogen manufacturers and to facilitate energy transition along with energy security by faster establishment of energy storage capacity. Source: AceEquity

## NEWS BULLETIN

- **Exhicon Event Media Solutions** has signed the Memorandum of Understanding (MoU) with Pinewoods Golf Club LLP on January 15, 2024 for acquisition of 76% of the stake of Pinewoods Golf Club LLP.
- **SI Capital & Financial Services** has received approval for raising funds by way of issuance of Secured Unlisted Redeemable Non-Convertible Debentures (NCDs) up to maximum amount of Rs 1.03 crore.
- **KIOCL** has resumed the pellet production at Pellet Plant Unit of the Company situated at Mangalore. The pellet production has been resumed with effect from January 16, 2024.
- **Mahindra Finance** has raised Rs 300 crore through the allotment of 8.35%, 30,000 Unsecured, Rated, Listed, Redeemable Non-convertible Subordinated (Tier II) Debentures (NCDs) of Rs 100,000 each for cash at par on private placement basis to the identified investors.
- **NBCC (India)** has bagged orders worth around Rs 138.95 crore.

## MARKET DRIVING SECTOR : METAL



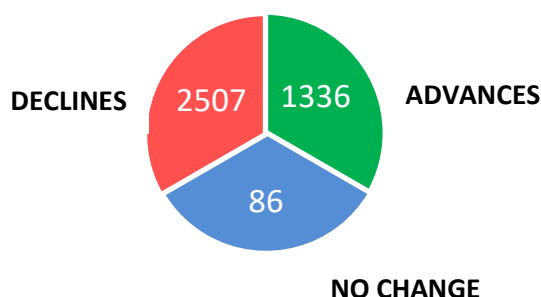
### S&P BSE: METAL

CLOSING: 26,610.74

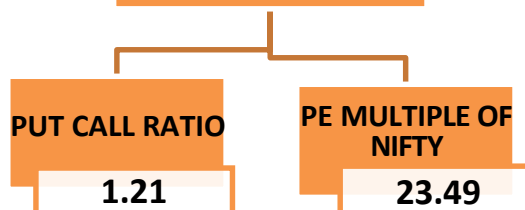
CHANGE: +229.56

% CHANGE: +0.87%

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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