

20 Jan 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,683.23	72,008.30	72,026.26	71,312.71	71,423.65	-259.58	-0.36
NIFTY	21,571.95	21,706.15	21,720.30	21,541.80	21,571.80	-50.60	-0.23

INDICES SHUT THE DAY ON SIDEWAYS NOTE

The 30-share BSE Sensex was down by 259.58 points or 0.36% to settle at 71,423.65 and the Nifty was down by 50.60 points or 0.23% to settle at 21,571.80. The BSE Mid- Cap was up by 0.46% and BSE Small Cap was up by 0.41%. On the sectoral front, Bank, Oil & Gas, and Metal, were gaining indices; on the flipside, FMCG, Consumer Durables, Healthcare, Auto, Realty and IT were losing indices. Kotak Bank, ICICI Bank, Powergrid, SBIN and HDFC Bank were the top gainers on the Sensex; on the flip side, Hindustan Unilever, TCS, Mahindra & Mahindra, IndusInd Bank and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	399.00	383.25	4.11
ADANIPTS	1,190.90	1,152.45	3.34
KOTAKBANK	1,810.00	1,764.30	2.59
ADANIENT	2,987.85	2,915.65	2.48
ICICIBANK	1,011.50	999.20	1.23

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HINDUNILVR	2,470.00	2,565.40	-3.72
TCS	3,859.30	3,943.05	-2.12
M&M	1,624.00	1,655.55	-1.91
INDUSINDBK	1,536.00	1,561.10	-1.61
HCLTECH	1,544.00	1,567.95	-1.53

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,29,20,293	1,480.65	1,917.26
COALINDIA	2,61,21,433	399.00	1,037.70
RELIANCE	36,41,697	2,716.00	995.71
KOTAKBANK	54,56,020	1,810.00	981.83
ICICIBANK	87,88,873	1,011.50	883.43

Most Active (by volume)

Name	Qty	Pr.	Value CR
COALINDIA	2,61,21,433	399.00	1,037.7
TATASTEEL	1,65,78,179	133.90	222.56
ONGC	1,51,33,785	241.90	367.27
HDFCBANK	1,29,20,293	1,480.65	1,917.2
NTPC	1,06,52,125	309.05	331.98



Key benchmark indices witnessed volatility in Saturday's regular trading session and ended in red. Most part of the day markets traded in green tracking positive cues from US markets overnight. The shares of Reliance, Hindustan Unilever, Paytm remained in focused after reporting quarterly numbers in the previous session. Traders were seen piling up positions in Banking and Power sectors' stocks, while selling was witnessed in IT and Realty sectors' stocks. However, the broader indices, the BSE Mid cap index and Small cap index ended in green. Markets made positive start, as traders took support after Reserve Bank of India (RBI) said India's forex reserves jumped \$1.634 billion to \$618.937 billion for the week ended January 12. Markets wavered between gains and losses in afternoon session and added losses in last leg of trade as investors maintained risk-averse approach.

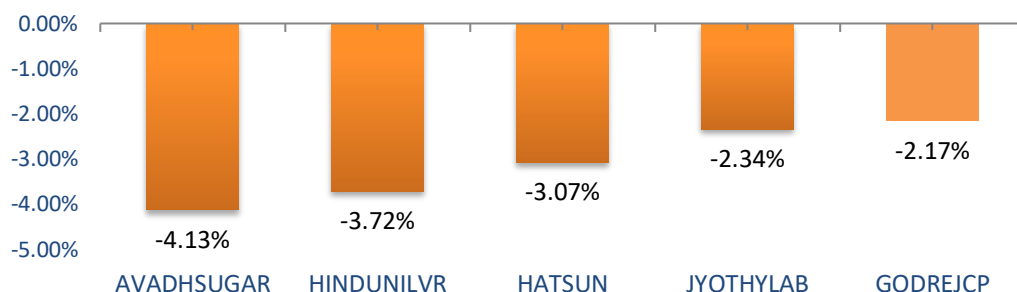
Traders took note of a private report stating that digitization-led formalization has aided the fiscal math through tax buoyancy on one side and reducing wasteful expenditure (subsidy leakage) on the other. Further, soon markets turned volatile amid foreign fund outflows. Markets wavered between gains and losses in afternoon session and added losses in last leg of trade as investors maintained risk-averse approach. RBI Governor Shaktikanta Das expressed confidence that digital currency or Central Bank Digital Currency (CBDC) will make cross-border payments more efficient and fast, in addition to being cost-effective.

Source: AceEquity

NEWS BULLETIN

- **MITES** has been declared top scorer (H-1) bidder and eligible for award of work as Project Management Consultancy (PMC) for the construction of various infrastructure works at IIT- Bhubaneswar to be undertaken under EPC mode III.
- **Rajratan Global Wire** has received approval for Incorporation of a wholly owned subsidiary (WOS) in the USA for marketing of finished goods manufactured by the company as well import of wire & its sale in USA.
- **CESC** has reported 8.60% fall in net profit at Rs 170 crore for the quarter ended December 31, 2023 as compared to Rs 186 crore for the same quarter in the previous year.
- **Prakash Industries** has received Permission to Establish for its Bhaskarpara Commercial Coal Mine in Chhattisgarh from the Chhattisgarh Environment Conservation Board vide its letter dated January 18, 2024.
- **Nihar Info Global** has acquired 36,000 equity shares of Life 108 Healthcare, constituting to 51.4% equity stake.

MARKET DRIVING SECTOR : FMCG



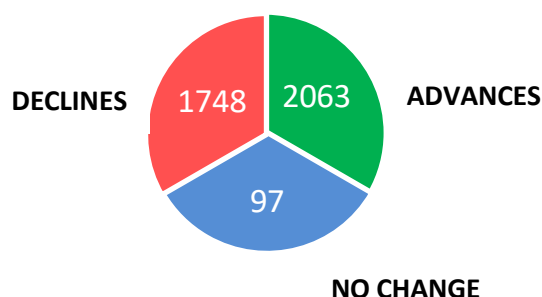
S&P BSE: FMCG

CLOSING: 20,175.08

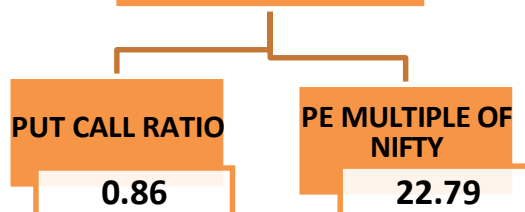
CHANGE: -229.90

% CHANGE: -1.13%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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