

25 Jan 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,060.31	71,022.10	71,049.46	70,319.04	70,700.67	-359.64	-0.51
NIFTY	21,453.95	21,454.60	21,459.00	21,247.05	21,352.60	-101.35	-0.47

INDICES SHUT THE DAY IN RED NOTE

The 30-share BSE Sensex was down by 359.64 points or 0.51% to settle at 70,700.67 and the Nifty was down by 101.35 points or 0.47% to settle at 21,352.60. The BSE Mid- Cap was down by 0.36% and BSE Small Cap was up by 0.54%. On the sectoral front, Metal, Auto and Realty was gaining indices; on the flipside, IT, Consumer Durables, Oil & Gas, FMCG, Healthcare, Bank were losing indices. NTPC, ICICI Bank, IndusInd Bank, Reliance and JSW Steel were the top gainers on the Sensex; on the flip side, Tech Mahindra, Bharti Airtel, ITC, HCL Tech and Wipro were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	7,590.00	7,212.85	5.23
ADANI PORTS	1,151.00	1,120.60	2.71
NTPC	314.75	308.85	1.91
COALINDIA	389.80	382.60	1.88
INDUSINDBK	1,508.35	1,490.85	1.17

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,325.00	1,407.95	-5.89
CIPLA	1,374.80	1,417.35	-3.00
BHARTIARTL	1,159.75	1,189.95	-2.54
DIVISLAB	3,555.00	3,643.55	-2.43
LTIM	5,497.00	5,619.55	-2.18

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	4,94,69,601	1,440.70	7,094.68
ICICIBANK	2,82,64,293	1,009.00	2,832.99
AXISBANK	2,08,35,434	1,050.10	2,162.61
RELIANCE	59,04,414	2,711.00	1,592.46
BAJAJ-AUTO	20,65,650	7,590.00	1,543.25

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	6,13,53,606	134.15	823.30
HDFCBANK	4,94,69,601	1,440.70	7,094.6
NTPC	3,25,23,433	314.75	1,023.0
ICICIBANK	2,82,64,293	1,009.00	2,832.9
SBIN	2,26,69,284	615.00	1,388.4



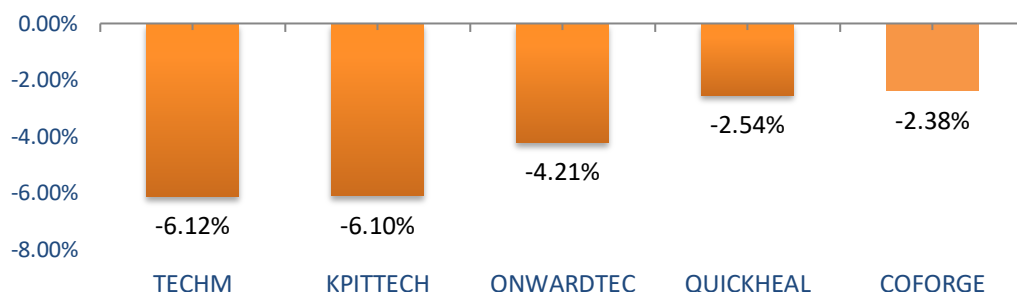
Bears took full control over Indian equity benchmarks on last trading day of week amid monthly F&O expiry. Markets did not once break out in green and remained in red territory throughout the day. Traders were maintained risk-averse approach ahead upcoming Union Budget. After making negative start, markets remained lower amid mixed global cues. Foreign fund outflows also dented sentiments. Sentiments remained downbeat in afternoon session as traders preferred to sell their riskier assets. Meanwhile, private report stated that investments by private equity and venture capital funds declined for the second consecutive year in 2023 after the 'funding winter' impacted 2022. Meanwhile, the State Bank of India (SBI) in its latest report has anticipated fiscal deficit for the fiscal year 2024-25 (FY25) to be set close to 5.5 per cent of the Gross Domestic Product (GDP).

On the global front, European markets were trading mostly in red as investors prepare for the latest monetary policy decision from the European Central Bank. Asian markets ended mostly in green as traders awaited fresh pledges of stimulus from Chinese officials a day after they announced a measure to boost bank lending. Back home, rating agency Icria has said that it revised upward its bank credit growth projection at 14.9-15.3 per cent this fiscal, but said the same will lose steam and grow at 12 per cent next fiscal. It said at 14.9-15.3 per cent, the system level credit expansion in absolute terms will be Rs 20.4-20.9 trillion. Source: AceEquity

NEWS BULLETIN

- **SJVN's renewable subsidiary -- SJVN Green Energy (SGEL)** has signed a Contract Agreement for the Balance of System (BoS) of 360 MW Solar Power Project with Solar World Energy Solutions, Noida.
- **The Great Eastern Shipping Company (G E Shipping)** has delivered its 2004 built Medium Range Product Tanker 'Jag Prabha' to the buyers.
- **Zydus Lifesciences** has received final approval from the United States Food and Drug Administration (USFDA) to manufacture and market Gabapentin Tablets.
- **Hubtown** has received approval for the issuance of Secured, Unlisted, Redeemable and Non-Convertible Debentures (NCDs) of up to Rs 70 crore on private placement basis in one or more tranches.
- **HCL Technologies (HCLTech)** has entered into strategic partnership with Amity University Online, India's first university entitled to offer online degree programs.
- **Rainbow Children's Medicare** has inaugurated a new around 90 beds spoke hospital at Bengaluru.

MARKET DRIVING SECTOR : IT



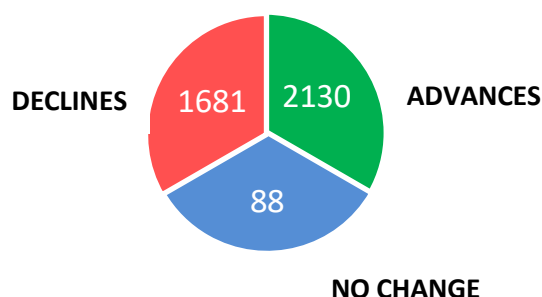
S&P BSE: IT

CLOSING: 37,199.97

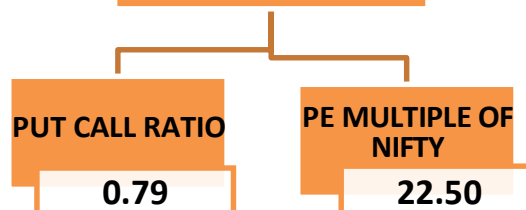
CHANGE: -463.77

% CHANGE: -1.23%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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