

30 Jan 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,941.57	72,000.20	72,142.23	71,075.72	71,139.90	-801.67	-1.11
NIFTY	21,737.60	21,775.75	21,813.05	21,501.80	21,522.10	-215.50	-0.99

## INDICES SHUT THE DAY IN RED NOTE

The 30-share BSE Sensex was down by 801.67 points or 1.11% to settle at 71,139.90 and the Nifty was down by 215.50 points or 0.99% to settle at 21,522.10. The BSE Mid- Cap was down by 0.53% and BSE Small Cap was up by 0.18%. On the sectoral front, Realty was gaining index; on the flipside, Consumer Durables, Metal, Auto, IT, Oil & Gas, FMCG, Healthcare and Bank were losing indices. Tata Motors, Hindustan Unilever, SBIN, Tech Mahindra and Powergrid were the top gainers on the Sensex; on the flip side, Bajaj Finance, Titan, Ultratech Cement, NTPC and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	864.90	841.00	2.84
BPCL	502.70	492.65	2.04
EICHERMOT	3,707.75	3,669.05	1.05
ADANIENT	3,096.00	3,064.65	1.02
GRASIM	2,124.15	2,104.50	0.93

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	6,825.00	7,191.65	-5.10
ULTRACEMCO	9,955.05	10,274.05	-3.10
TITAN	3,749.00	3,866.65	-3.04
BAJAJFINSV	1,591.10	1,636.95	-2.80
RELIANCE	2,818.25	2,896.10	-2.69

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,08,64,384	1,444.70	3,020.98
BAJFINANCE	41,53,147	6,825.00	2,853.09
RELIANCE	70,46,989	2,818.25	2,011.45
ITC	4,35,14,448	438.25	1,925.47
TATAMOTOR	1,97,34,613	864.90	1,704.18

### Most Active (by volume)

Name	Qty	Pr.	Value CR
ONGC	5,14,91,099	249.40	1,319.9
ITC	4,35,14,448	438.25	1,925.7
TATASTEEL	3,57,04,185	134.75	486.18
BPCL	2,21,35,938	502.70	1,127.7
NTPC	2,09,18,448	316.10	667.53



Indian equity markets were dominated by bears on Tuesday, as traders were cautious ahead of Interim Budget 2024-25. Besides, investors kept closed eye on Q3FY24 earnings from heavyweights during the day. In late afternoon session, markets lost more ground and touched day's low levels as investors sold out their riskier assets. A level of pressure was seen on frontline stocks, especially in Bajaj twins. After making positive start, soon markets turned volatile amid mixed cues from Asian counterparts with investors looking ahead to the upcoming monetary policy meetings of several central banks, and some key economic data, for clues about the likely timing of interest rate cuts. Investors overlooked finance ministry's statement that the India is expected to become the third-largest economy in the world with a GDP of \$5 trillion in the next three years and touch \$7 trillion by 2030 on the back of continued reforms.

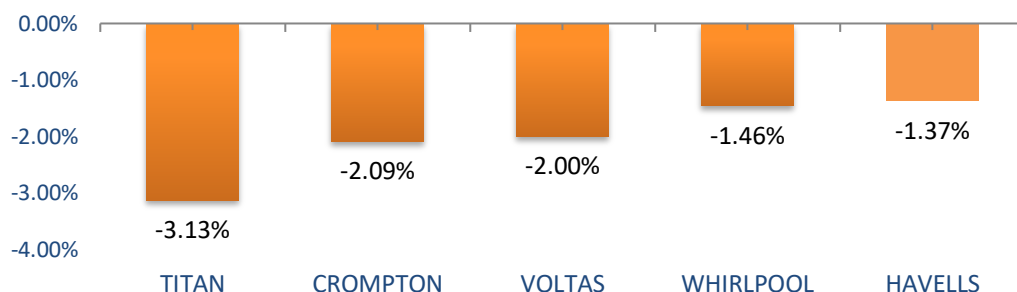
On the global front, European markets were trading higher with investors keeping an eye on preliminary fourth-quarter gross domestic product figures due to be released by the euro zone. Union Minister of Agriculture & Farmers' Welfare and Tribal Affairs, Arjun Munda said that the agriculture sector in the country is making an important contribution to the economy and livelihood of crores of people. 54.6% of the country's workforce is engaged in agriculture and allied sectors' activities.

Source: AceEquity

## NEWS BULLETIN

- **Adani Total Gas** has reported 16.10% rise in net profit at Rs 172.28 crore for the third quarter ended December 31, 2023 as compared to Rs 148.39 crore for the same quarter in the previous year.
- **Gillette India** has reported 39.62% rise in net profit at Rs 103.95 crore for the second quarter ended December 31, 2023 as compared to Rs 74.45 crore for the same quarter in the previous year.
- **Bajaj Finserv** has reported 10.95% fall in net profit at Rs 4.39 crore for the quarter ended December 31, 2023 as compared to Rs 4.93 crore for the same quarter in the previous year.
- **Bharat Electronics (BEL)** has signed contract with Central Board of Indirect Taxes and Customs (CBIC), Ministry of Finance, Govt of India on January 30, 2024 for implementation & management of IT infrastructure.
- **Apar Industries** has received approval for incorporation of Wholly Owned subsidiary (WOS) in Brazil to trade in Conductors, Rods, Cable accessories, Speciality oils and Lubricants.

## MARKET DRIVING SECTOR : CONSUMER DURABLES



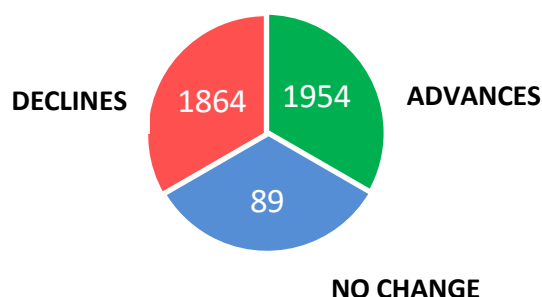
### S&P BSE: CONSUMER DURABLES

**CLOSING: 49,996.54**

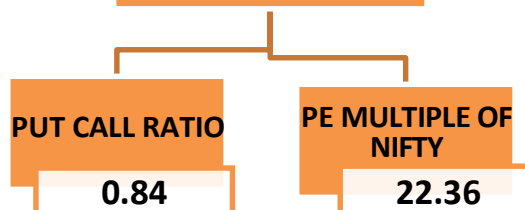
**CHANGE: -1227.95**

**% CHANGE: -2.40%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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