

31 Jan 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,139.90	71,073.04	71,851.39	70,846.04	71,752.11	+612.21	+0.86
NIFTY	21,522.10	21,487.25	21,741.35	21,448.85	21,725.70	+203.60	+0.95

MARKET CHEERS AHEAD OF BUDGET ANNOUNCEMENT

The 30-share BSE Sensex was up by 612.21 points or 0.86% to settle at 71,752.11 and the Nifty was up by 203.60 points or 0.95% to settle at 21,725.70. The BSE Mid- Cap was up by 1.57% and BSE Small Cap was up by 1.83%. On the sectoral front, Healthcare, Realty, Consumer Durables, Metal, Auto, IT, Oil & Gas, FMCG and Bank was gaining index; on the flipside, Capital Goods was losing index. Sunpharma, Tata Motors, Bajaj Finserv, Maruti and SBIN were the top gainers on the Sensex; on the flip side, Larsen & Toubro and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	6,120.00	5,840.95	4.78
EICHERMOT	3,841.35	3,704.75	3.69
SUNPHARMA	1,415.00	1,371.75	3.15
TATAMOTORS	884.80	858.85	3.02
DIVISLAB	3,658.00	3,551.70	2.99

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
LT	3,480.00	3,633.30	-4.22
TITAN	3,697.45	3,735.75	-1.03
BPCL	502.25	504.2	-0.39
TATACONSUM	1,119.00	1,122.90	-0.35

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	3,28,80,520	1,462.65	4,807.95
LT	96,37,606	3,480.00	3,334.11
ICICIBANK	2,56,27,447	1,024.70	2,632.50
TATAMOTOR	2,45,62,392	884.8	2,166.80
RELIANCE	75,65,113	2,850.00	2,154.54

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,60,79,354	135.95	490.07
POWERGRID	3,43,69,455	259.90	880.2
ONGC	3,32,93,192	253.15	834.89
HDFCBANK	3,28,80,520	1,462.65	4,807.9
ICICIBANK	2,56,27,447	1,024.70	2,632.5



Indian equity markets witnessed optimistic performance in Wednesday's trade, as investors were braced for interim budget 2024-25. Traders are hoping for some tax relief in interim budget 2024-25. Besides, traders were keenly awaited Federal Reserve monetary policy decision later in the day. The Fed is widely expected to leave interest rates unchanged. After making negative start, markets soon erased their losses and turned positive, as traders took support after the International Monetary Fund (IMF) raised India's growth projection for 2024-25 (FY25) by 20 basis points (bps) to 6.5 per cent in its World Economic Outlook (WEO) update, citing buoyant domestic spending and improved global growth prospects. Markets extended their gains in afternoon session, as sentiments remained positive.

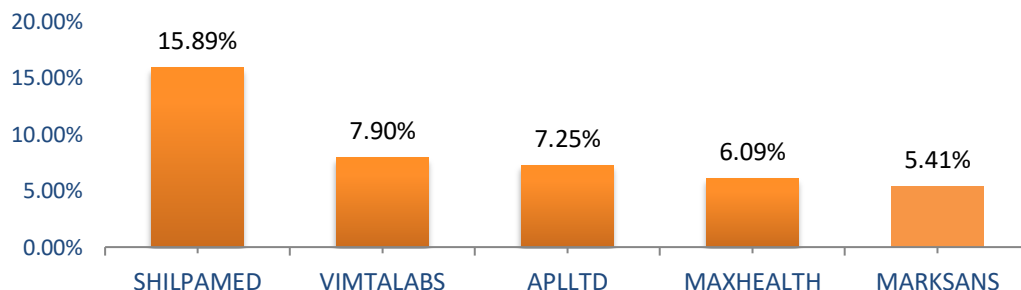
On the global front, European markets were trading mostly in red ahead to the latest monetary policy decision from the U.S. Federal Reserve and digest corporate earnings. Asian markets settled mixed after the manufacturing sector in China continued to contract in January, albeit at a slower pace, the latest survey from the National Bureau of Statistics revealed with a manufacturing PMI score of 49.2. The Ministry of Chemicals and Fertilisers has said that the government has allowed a profit margin of up to 12 per cent for manufacturers of potassium and potassic fertilisers as part of guidelines issued to evaluate the reasonableness of maximum retail prices for these fertilisers

Source: AceEquity

NEWS BULLETIN

- **Dabur India** has reported 8.57% rise in net profit at Rs 428.12 crore for the third quarter ended December 31, 2023 as compared to Rs 394.34 crore for the same quarter in the previous year.
- **Infosys** has signed a seven-year strategic collaboration with Musgrave, Ireland's leading food retail, wholesale and foodservice company.
- **Mahindra & Mahindra Financial Services** has reported 12.11% fall in net profit at Rs 552.79 crore for the third quarter ended December 31, 2023 as compared to Rs 628.95 crore for the same quarter in the previous year.
- **Maruti Suzuki India** has reported 33.12% rise in net profit at Rs 3,130.00 crore for the third quarter ended December 31, 2023 as compared to Rs 2,351.30 crore for the same quarter in the previous year.
- **Karur Vysya Bank** has inaugurated three new branches - two in Tamil Nadu and one in Andhra Pradesh. With this, the total branch network of the Bank increased to 834.

MARKET DRIVING SECTOR : HEALTHCARE



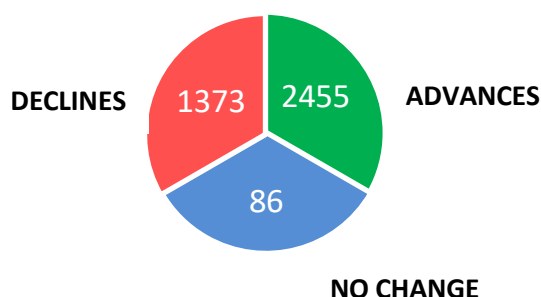
S&P BSE: HEALTHCARE

CLOSING: 33,816.00

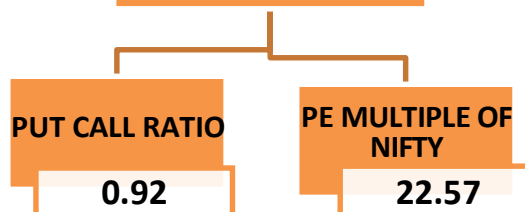
CHANGE: +880.39

% CHANGE: +2.67%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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