

03 February 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	70,700.67	70,968.10	73,089.40	70,846.04	72,085.63	+1,384.96	+1.96
NIFTY 50	21,352.60	21,433.10	22,126.80	21,429.60	21,853.80	+501.20	+2.35

## BUDGET WEEK BOOSTED SENTIMENTS OF INVESTORS

Indian equity benchmark ended on a strong note in the week ended 03 February, 2024. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was up by 1384.96 points or 1.96% to settle at 72,085.63 in the week ended 02 February, 2024. The CNX Nifty was up by 501.20 points or 2.35% to settle at 21,853.80. The BSE Mid-Cap index was up by 1181.82 or 3.13% to settle at 38,928.11. The BSE Small-Cap index was up by 1486.06 points or 3.35% to settle at 45,849.80.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	558.35	474.40	17.70
POWER GRID	277.10	245.50	12.87
ADANI PORTS	1261.45	1146.30	10.05
ONGC LTD	257.25	234.05	9.91
ADANI ENTERPRISES	3157.45	2893.60	9.12

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
LT	3,376.05	3,593.45	-6.05
TITAN	3,612.40	3,770.20	-4.19
ITC LTD	440.10	455.65	-3.41
BAJAJ FINANCE	6,848.30	7,085.50	-3.35
BHARTI AIRTEL	1,150.80	1,160.55	-0.84

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	18,127.04	1,446.15	1,25,346.90
RELIANCE	12,553.65	2,915.40	43,059.80
LT	9,079.94	3,376.05	26,895.16
ICICI BANK	8,563.27	1,024.00	83,625.64
BAJAJ FINANCE	7,603.44	6,848.30	11,102.67

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,809.05	138.70	2,02,526.94
ONGC LTD	5,123.21	257.25	1,99,153.02
POWER GRID	3,890.81	277.10	1,40,411.65
HDFC BANK	18,127.04	1,446.15	1,25,346.90
NTPC LTD	4,086.83	332.50	1,22,912.03



## INSTITUTIONAL NET POSITION



FII's Cash	• -2,008.68
FII's Index Future	• +3,139.28
FII's Stock Future	• +9,422.23
DII's Cash	• +10,102.62

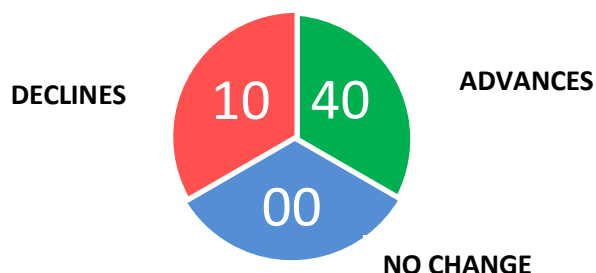
On Monday, 29 January, 2024, Indian equity benchmarks held green trend throughout the day and ended with gains of over one and half a percent. On Tuesday, 30 January 2024, Indian equity markets were dominated by bears, as traders were cautious ahead of Interim Budget 2024-25. Besides, investors kept closed eye on Q3FY24 earnings from heavyweights during the day. On Wednesday, 31 January, 2024 Indian equity markets witnessed optimistic performance in Wednesday's trade, as investors were braced for interim budget 2024-25. Traders are hoping for some tax relief in interim budget 2024-25. Sensex was up 612.21 points or 0.86% to 71,752.11. On Thursday, 01 February, 2024, Indian markets witnessed high volatility on Interim Budget day and ended lower. Markets failed to cheer as FM kept Income Tax rates unchanged in the Interim Budget. On Friday, 02 February 2024, the S&P BSE Sensex was up 440.33 points or 0.61% to 72,085.63.

Company Name	Quantity	Trade Price
Engineers India Ltd.	52,12,732	259.10
GIC Housing Finance..	3,05,155	284.79
NBCC (India) Ltd.	Multiple	161.25-163.70
Shipping Corporation..	44,40,988	252.68
Subex Ltd.	Multiple	42.19-42.53
Tourism Finance Corp..	Multiple	204.30-208.57
India Pesticides Ltd.	Multiple	402.71-409.92

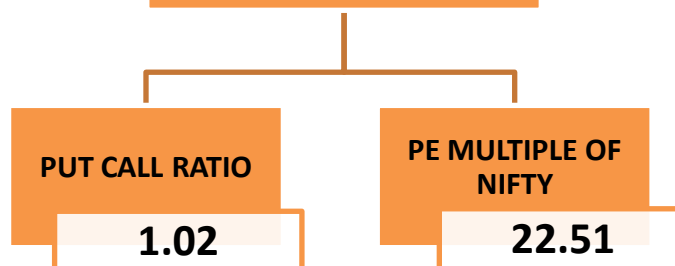


**BULK &  
BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



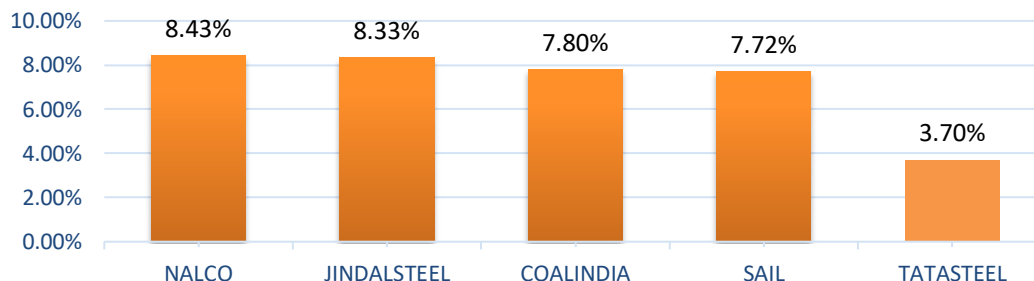


## NEWS BULLETIN

- **Tata Motors** has reported 9-fold jump in net profit at Rs 4570.05 crore for the third quarter ended December 31, 2023 as compared to Rs 506.19 crore for the same quarter in the previous year.
- **Jubilant Ingrevia** has raised Rs 50 crore through Commercial Papers ('CPs') on February 02. Date of maturity of the said Commercial Papers is March 27, 2024.
- **Cipla** has completed acquisition and subscription of additional shares in GoApptiv, associate company. Accordingly, Cipla will now hold 22.99% stake on a fully diluted basis in GoApptiv.
- **Ashok Leyland** has reported 7% fall in its total sales, including exports, at 15939 units in January 2024 as compared to 17200 units in January 2023.
- **Castrol India** has reported 25.15% rise in net profit at Rs 241.94 crore for the fourth quarter ended December 31, 2023 as compared to Rs 193.32 crore for the same quarter in the previous year.
- **Hero MotoCorp's** vehicle sales rose 22 per cent to 4,33,598 units in January 2024. In the year-ago period, the company's vehicle sales stood at 3,56,690 units.

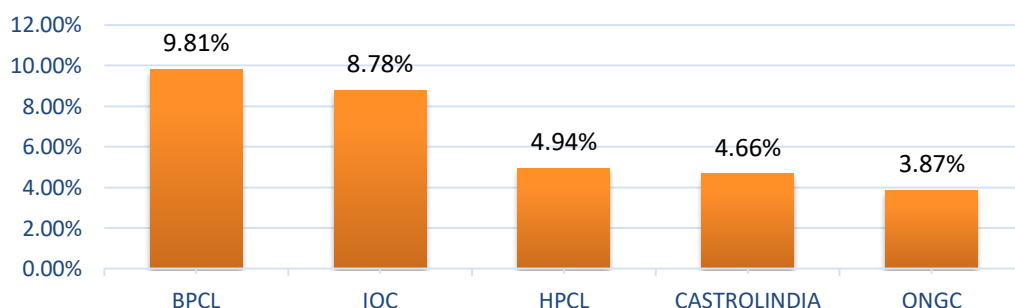
# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : OIL & GAS



**NIFTY OIL & GAS**  
**CLOSING: 11,111.50**  
**CHANGE: +928.20**  
**CHANGE: +9.11%**

## MARKET DRIVING SECTOR : METAL



**NIFTY METAL**  
**CLOSING: 8,078.25**  
**CHANGE: +358.60**  
**CHANGE: +4.65%**