

05 Feb 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,085.63	72,269.12	72,385.93	71,602.14	71,731.42	-354.21	-0.49
NIFTY	21,853.80	21,921.05	21,964.30	21,726.95	21,771.70	-82.10	-0.38

## INDICES EXTEND LOSSES AFTER A VOLATILE SESSION

The 30-share BSE Sensex was down by 354.21 points or 0.49% to settle at 71,731.42 and the Nifty was down by 82.10 points or 0.38% to settle at 21,771.70. The BSE Mid- Cap was up by 0.02% and BSE Small Cap was down by 0.23%. On the sectoral front, Healthcare, Metal, Realty, Auto, and was gaining index; on the flipside, Oil & Gas, FMCG, Bank, Capital Goods, Consumer Durables, IT and was losing indices. Tata Motors, Sunpharma, Mahindra & Mahindra, Powergrid and Tata Steel were the top gainers on the Sensex; on the flip side, Bajaj Finance, Bharti Airtel, Bajaj Finserv, Maruti and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	929.75	878.75	5.80
COALINDIA	441.30	419.80	5.12
BPCL	575.90	558.35	3.14
SUNPHARMA	1,460.00	1,416.65	3.06
CIPLA	1,432.40	1,392.65	2.85

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
UPL	475.40	533.65	-10.92
BAJFINANCE	6,626.75	6,848.30	-3.24
BHARTIARTL	1,113.60	1,150.80	-3.23
HDFCLIFE	563.30	578.80	-2.68
GRASIM	2,084.00	2,139.45	-2.59

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
TATAMOTOR	3,86,86,871	929.75	3,616.95
HDFCBANK	1,93,02,523	1,443.05	2,783.56
SBIN	2,83,39,525	643.00	1,833.26
COALINDIA	3,14,18,925	441.30	1,372.82
AXISBANK	1,25,69,454	1,059.20	1,342.57

### Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	8,07,37,626	141.60	1,142.3
TATAMOTOR	3,86,86,871	929.75	3,616.9
ONGC	3,40,01,868	263.50	894.32
COALINDIA	3,14,18,925	441.30	1,372.8
SBIN	2,83,39,525	643.00	1,833.2



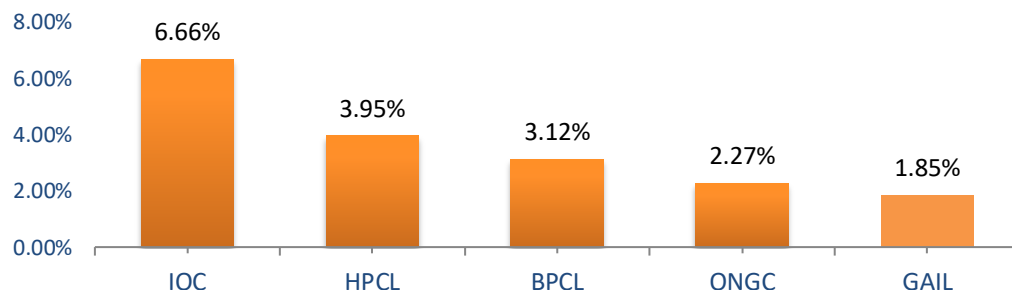
Indian equity benchmarks spent most of their time in green territory but sharp fall in late afternoon session forced to end the day's trade in red territory. Traders preferred to sell their riskier assets ahead of Reserve Bank of India interest rate decision on February 08. Investors overlooked the positive cues from Services PMI data. Traders took note of a report stating that there is no adverse impact on India's exports and imports so far due to the Red Sea crisis. Traders were also taking some encouragement as senior government officials and industry players have discussed ways to enhance collaborations and create a clear action plan for successful implementation of PLI schemes. However, indices failed to protect their gains and fell sharply amid profit booking by investors.

On the global front, European markets were trading mostly in red as hopes of early U.S. rate cuts faded and the Eurozone's services PMI came in at 48.4 in January, down slightly from December's 48.8. Asian markets ended mostly in red as robust US jobs data coupled with relatively hawkish comments from US Federal Reserve Chair Jerome Powell dimmed the possibility of an interest rate cut this year. CRISIL in its latest report has said that the Indian economy is expected to grow at an average rate of 6.7 per cent per annum until the end of the decade. The economy will grow at this rate between the financial years 2024 to 2031, a notch above the pre-pandemic average of 6.6 per cent. Source: AceEquity

## NEWS BULLETIN

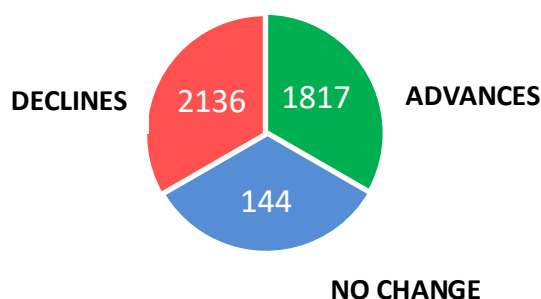
- **Bharti Airtel** has reported net profit at Rs 1414.40 crore for the third quarter ended December 31, 2023 as compared to net loss of Rs 3222.30 crore for the same quarter in the previous year.
- **Tata Motors** has started working on its gigafactory in Somerset in the UK, and the financial closure for the project is underway. The site has been procured and the company has already started the land-leveling work in that space.
- **KPI Green Energy's** wholly owned subsidiary -- KPIG Energia has received new order from Aether Industries for executing solar power project under 'Captive Power Producer (CPP)' Segment of the Company.
- **TCS** has been selected as a strategic partner by Europ Assistance, a leading global assistance and travel insurance company, to help reimagine its global IT operating model for enhanced resilience, scalability and user experience.
- **Ramkrishna Forgings** has been awarded a substantial contract valued at \$13.16 million by Prominent North American Axle Manufacturer.

## MARKET DRIVING SECTOR : OIL & GAS

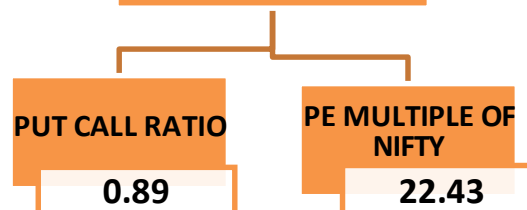


**S&P BSE: OIL & GAS**  
**CLOSING: 27,532.66**  
**CHANGE: +527.29**  
**% CHANGE: +1.95%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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