

07 Feb 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,186.09	72,548.50	72,559.21	71,938.22	72,152.00	-34.09	-0.05
NIFTY	21,929.40	22,045.05	22,053.30	21,860.15	21,930.50	+1.10	+0.01

MARKET CAUTIOUS AHEAD OF RBI POLICY OUTCOME

The 30-share BSE Sensex was down by 34.09 points or 0.05% to settle at 72,152.00 and the Nifty was up by 1.10 points or 0.01% to settle at 21,930.50. The BSE Mid Cap was up by 1.31% and BSE Small Cap was up by 0.38%. On the sectoral front, Realty, Healthcare, Consumer Durables, Bank, Metal and FMCG was gaining indices; on the flipside, IT, Oil & Gas, Capital Goods and Auto was losing indices. SBIN, JSW Steel, Axis Bank, Bajaj Finance and Ultratech Cement were the top gainers on the Sensex; on the flip side, Powergrid, Tech Mahindra, Infosys, TCS and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SBIN	677.50	650.25	4.19
GRASIM	2,115.20	2,066.00	2.38
HDFCLIFE	606.00	592.75	2.24
JSWSTEEL	836.50	818.75	2.17
AXISBANK	1,072.00	1,050.05	2.09

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,315.00	1,351.05	-2.67
POWERGRID	267.40	274.25	-2.50
INFY	1,695.00	1,729.45	-1.99
ADANI PORTS	1,256.25	1,273.10	-1.32
TCS	4,085.00	4,136.00	-1.23

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,74,18,543	1,430.00	3,936.89
SBIN	4,16,96,232	677.50	2,793.40
ICICIBANK	1,64,10,895	1,022.85	1,674.58
RELIANCE	46,48,284	2,885.00	1,336.86
BAJFINANCE	15,38,237	6,720.00	1,027.99

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	6,15,17,064	144.40	895.69
SBIN	4,16,96,232	677.50	2,793.4
HDFCBANK	2,74,18,543	1,430.00	3,936.8
POWERGRID	2,73,35,466	267.40	738.60
ONGC	2,37,56,939	272.75	644.60



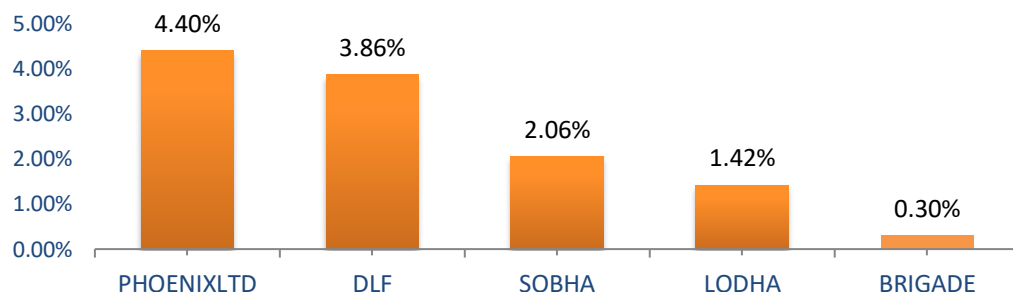
Indian equity markets witnessed volatility throughout day and concluded day's trade on flat note as traders were cautious ahead of RBI interest rate decision due on tomorrow. Meanwhile, IT sector's stocks witnessed profit booking in day's trade after yesterday's rally. Markets made positive start and remained in green tracking overnight gains on Wall Street as investors digested the latest batch of earnings and comments from a slew of Fed officials. Foreign fund inflows aided domestic sentiments. Traders took some encouragement as finance minister Nirmala Sitharaman said that retail inflation has come down to within the tolerance band due to steps taken by the government to check price rise in essential commodities, especially in perishable commodities. However, in afternoon session, markets wiped out all their gains and turned negative.

On the global front, European markets were trading mostly in red amid ongoing uncertainty over the rate cut outlook. Asian markets ended mostly higher amid hopes for more Chinese measures in support of battered markets, while traders in most other markets tracked Wall Street advances fuelled by strong earnings. Moody's Investors Service, in a report on Asia-Pacific (APAC), has said that growth in Asia Pacific will decelerate in 2024 as a downshift in China's growth trajectory will spill over in the region through trade in goods and services, but India will be able to mitigate the challenge aided by robust domestic demand. Source: AceEquity

NEWS BULLETIN

- **GPT Infraprojects (GPT)** has bagged the order valued at Rs 114 crore from East Central Railway Mahendrugat, Patna, Bihar, for Construction of Station building, Service building, S & T buildings, Electrical buildings, Residential building.
- **IOL Chemicals and Pharmaceuticals** has received approval for winding up its wholly owned subsidiary namely 'M/s IOL Global' UK. The closure of operations is expected to be completed within a period of 3 months.
- **Nestle India** has reported 4.39% rise in its net profit at Rs 655.61 crore for the quarter under review as compared to net profit of Rs 628.06 crore for the same quarter in the previous year.
- **Lumax Auto Technologies'** subsidiary -- Lumax Cornaglia Auto Technologies (LCAT) has inaugurated its new manufacturing plant at Chakan (Pune), Maharashtra on February 06, 2024.
- **Aether Industries** is planning to commission a 15 MW solar power project (Auto-Tracker Modules) under the CPP segment in the Bharuch district of Gujarat with an aim to become more sustainable.

MARKET DRIVING SECTOR : REALTY



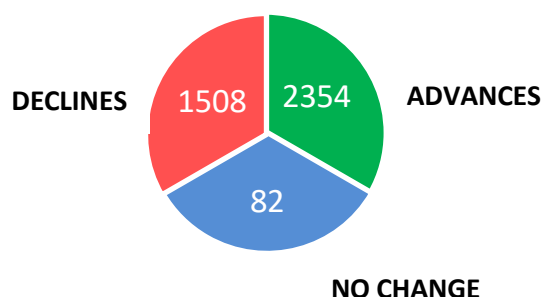
S&P BSE: REALTY

CLOSING: 6,971.98

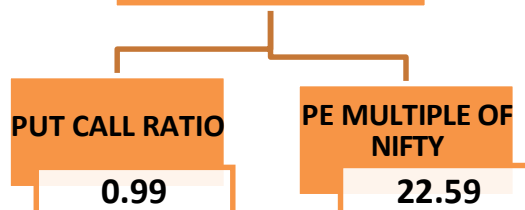
CHANGE: +133.82

% CHANGE: +1.96%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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