

10 February 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,085.63	72,269.12	72,559.21	71,200.31	71,595.49	-490.14	-0.68
NIFTY 50	21,853.80	21,921.05	22,053.30	21,629.90	21,782.50	-71.30	-0.33

INDICES SHUT THE WEEK MARGINALLY LOWER

Indian equity benchmark ended on a flat note in the week ended 09 February, 2024. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was down by 490.14 points or 0.68% to settle at 71,595.49 in the week ended 09 February, 2024. The CNX Nifty was down by 71.30 points or 0.33% to settle at 21,782.50. The BSE Mid-Cap index was up by 641.46 or 1.65% to settle at 39,569.57. The BSE Small-Cap index was down by 199.50 points or 0.44% to settle at 45,650.30.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SBIN	725.25	649.65	11.64
BPCL	614.30	558.35	10.02
COAL INDIA	456.20	419.80	8.67
SUNPHARMA	1,534.80	1,416.65	8.34
TCS LTD	4,133.70	3,966.30	4.22

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
UPL LTD	457.95	533.65	-14.19
ITC LTD	415.50	440.10	-5.59
BAJAJ FINSERV	1,570.95	1,651.50	-4.88
KOTAK BANK	1,742.45	1,822.95	-4.42
BRITANNIA	4,971.50	5,148.85	-3.44

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	18,265.48	1,403.60	1,30,133.07
SBIN	14,619.05	725.25	2,01,572.64
RELIANCE	7,948.00	2,921.50	27,205.21
ICICI BANK	7,642.06	1,010.70	75,611.59
TATA MOTORS	7,209.82	915.00	78,795.82

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	3,820.85	141.30	2,70,407.20
SBIN	14,619.05	725.25	2,01,572.64
POWER GRID	4,879.00	273.00	1,78,718.03
ONGC LTD	3,918.66	267.55	1,46,464.50
HDFC BANK	18,265.48	1,403.60	1,30,133.07



INSTITUTIONAL NET POSITION



FII's Cash	• -5,871.45
FII's Index Future	• +74.94
FII's Stock Future	• -12,762.05
DII's Cash	• +5,325.76

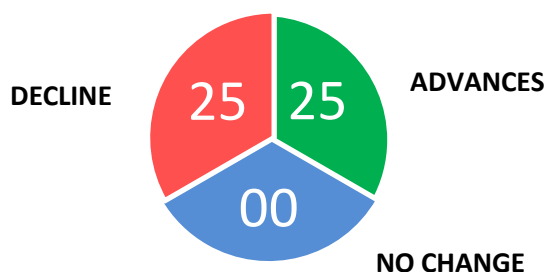
On Monday, 05 February, 2024, Indices spent most of their time in green territory but sharp fall in late afternoon session forced to end the day's trade in red territory. On Tuesday, 06 February 2024, Indian equity markets traded higher most part of the day and concluded the trade with gains of above half a percent. Traders were hoping that RBI likely to keep interest rate unchanged. On Wednesday, 07 February, 2024 Indian equity markets witnessed volatility throughout day and concluded day's trade on flat note as traders were cautious ahead of RBI policy. Sensex was down 34.09 points or 0.05% to 72,152.00. On Thursday, 08 February, 2024, Following RBI's Monetary Policy Committee (MPC) announcements, Indian equity markets witnessed weak trade and ended with cut of around a percent. On Friday, 09 February 2024, the S&P BSE Sensex was up 167.06 points or 0.23% to 71,595.49.

Company Name	Quantity	Trade Price
Dish TV India Ltd.	1,64,55,892	21.47
Indiabulls Real Esta..	Multiple	118.99-120.14
Strides Pharma Scien..	Multiple	713.00
Subex Ltd.	48,46,018	40.05
Zee Entertainment Ent..	55,22,935	194.48
Kellton Tech Solutio..	5,63,584	106.34
Greaves Cotton Ltd.	13,87,026	170.20

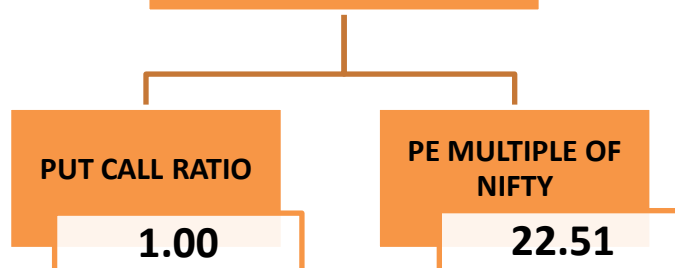


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - SIDEWAYS



RATIO ANALYSIS



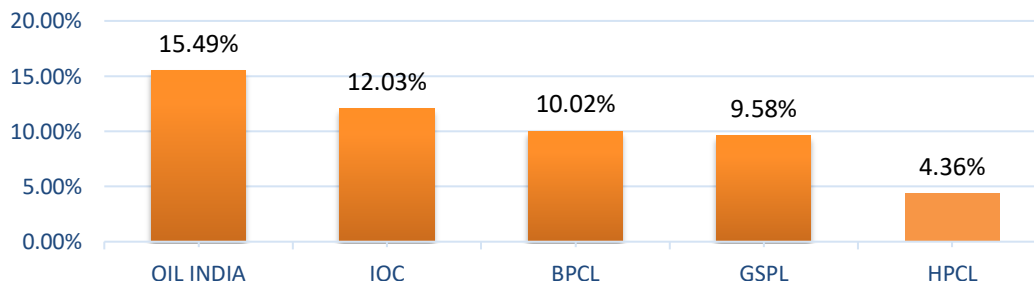


NEWS BULLETIN

- **IREDA** has received approval (No Objection letter) from the Reserve Bank of India (RBI) to set up its wholly owned subsidiary in the International Financial Services Centre (IFSC) situated in GIFT City, Gujarat.
- **BHEL** has received an order from Haryana Power Generation Corporation (HPGCL) for setting up the 1x800 MW Ultra Super Critical Expansion Unit at DCRTPP Yamuna Nagar. Broad consideration or size of the order is more than Rs 5500 crore excluding GST.
- **Ircon International** has reported 18.60% fall in its net profit at Rs 185.12 crore for Q3FY24 as compared to Rs 227.42 crore for the same quarter in the previous year.
- **RailTel Corporation of India** has received the work order from Ministry of Defence for Laying of OFC cable and maintenance for a period of three Year amounting to Rs 18.21 crore (Including Tax).
- **Grasim Industries** has reported 8.18% fall in its net profit at Rs 236.31 crore for Q3FY24 as compared to Rs 257.36 crore for the same quarter in the previous year.
- **Zydus Lifesciences** has reported 76.01% rise in its net profit at Rs 450.40 crore for Q3FY24 as compared to Rs 255.90 crore for the same quarter in the previous year.

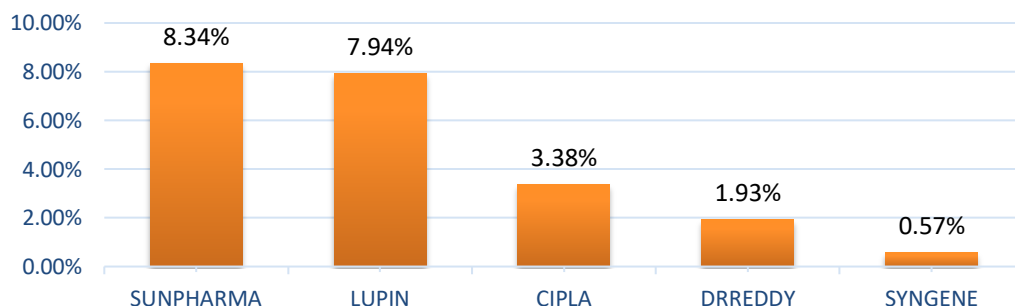
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : OIL & GAS



NIFTY OIL & GAS
CLOSING: 11,541.40
CHANGE: +429.90
CHANGE: +3.87%

MARKET DRIVING SECTOR : PHARMA



NIFTY PHARMA
CLOSING: 18,617.10
CHANGE: +645
CHANGE: +3.59%