

13 Feb 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,072.49	71,292.08	71,662.74	70,924.30	71,555.19	+482.70	+0.68
NIFTY	21,616.05	21,664.30	21,766.80	21,543.35	21,743.25	+127.20	+0.59

INDICES END THE DAY ON A GREEN NOTE

The 30-share BSE Sensex was up by 482.70 points or 0.68% to settle at 71,555.19 and the Nifty was up by 127.20 points or 0.59% to settle at 21,743.25. The BSE Mid Cap was up by 0.61% and BSE Small Cap was up by 0.18%. On the sectoral front, Bank, IT, Oil & Gas, Consumer Durables, Capital Goods, Healthcare, FMCG and Auto was gaining indices; on the flipside, Realty and Metal were losing indices. ICICI Bank, Axis Bank, Wipro, NTPC and Kotak Bank were the top gainers on the Sensex; on the flip side, Ultratech Cement, Mahindra & Mahindra, Titan, Tata Motors and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	453.00	432.80	4.67
UPL	479.20	458.40	4.54
AXISBANK	1,070.60	1,046.70	2.28
ICICIBANK	1,018.55	996.10	2.25
HDFCLIFE	589.10	577.20	2.06

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	509.45	582.45	-12.53
GRASIM	2,068.55	2,147.35	-3.67
DIVISLAB	3,700.00	3,740.15	-1.07
ULTRACEMCO	9,860.00	9,963.85	-1.04
BPCL	584.60	590.45	-0.99

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,87,90,497	1,391.95	4,015.76
HINDALCO	4,61,00,123	509.45	2,342.21
ICICIBANK	1,87,06,292	1,018.55	1,900.54
SBIN	2,33,51,472	711.35	1,661.85
COALINDIA	3,56,65,854	453.00	1,597.12

Most Active (by volume)

Name	Qty	Pr.	Value CR
HINDALCO	4,61,00,123	509.45	2,342.2
TATASTEEL	3,91,55,909	137.80	536.20
COALINDIA	3,56,65,854	453.00	1,597.1
HDFCBANK	2,87,90,497	1,391.95	4,015.7
SBIN	2,33,51,472	711.35	1,661.8



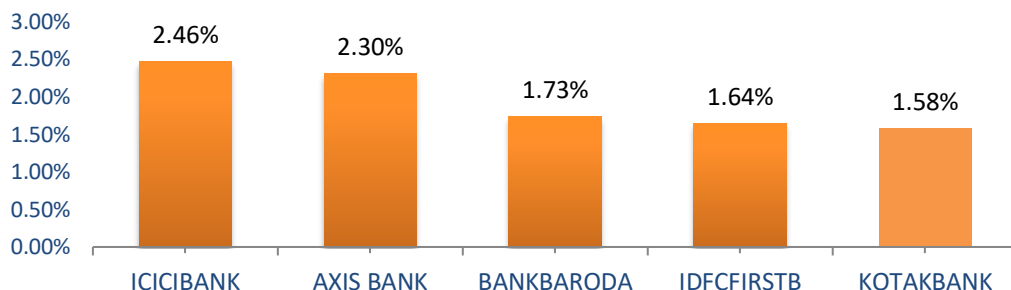
Positive retail inflation data helped Indian benchmarks to end Tuesday's session with gains. Meanwhile, investors continued to assess corporate earnings. Now, traders turned their focus towards U.S. consumer price data. Most part of the day markets traded in green, as investors continued to hunt for fundamentally strong stocks. Markets made positive start and extended their gains, as traders got support after Ministry of Statistics and Programme Implementation data showed that India's headline retail inflation rate decelerated to a three-month low of 5.10% in January due to easing food prices. Sentiments remained upbeat as the PLFS data, released by the National Statistical Office showed that the jobless rate in urban India marginally declined further in Q3 of FY24 to 6.5 per cent from 6.6 per cent in the preceding quarter, thus reflecting continued improvement in the labour markets. Investors overlooked report that India's industrial production growth slowed to 3.8 per cent in December 2023, mainly due to poor performance of mining and power generation segments. The factory output growth measured in terms of the IIP was at 5.1% in December 2022.

On the global front, European markets were trading lower as investors assessed incoming corporate earnings reports and awaited a key U.S. inflation print. Asian markets ended mostly in green as many regional markets resumed trading after a long holiday weekend.
Source: AceEquity

NEWS BULLETIN

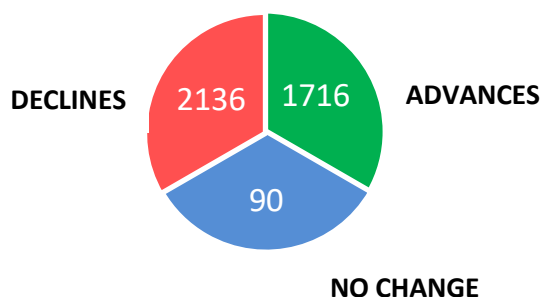
- **Hindalco Industries** has reported 68.27% rise in its net profit at Rs 838 crore for the third quarter ended December 31, 2023 as compared to Rs 498 crore for the same quarter in the previous year.
- **Infosys** has entered into strategic collaboration with Pacific International Lines (PIL). This collaboration aims to accelerate PIL's digital transformation initiative and create a positive impact for their key stakeholders across the shipping and logistics ecosystem.
- **Wardwizard Innovations & Mobility** has reported impressive growth in sales in January 2024. The company has dispatched 3,225 units of its electric two wheelers in January 2024, with a 146% increase compared to 1,310 units in January 2023.
- **GR Infraprojects** has reported 10.77% fall in its net profit at Rs 155.39 crore for the third quarter ended December 31, 2023 as compared to Rs 174.14 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : BANK

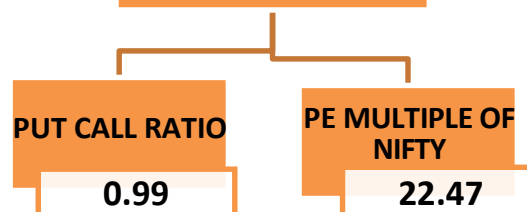


S&P BSE: BANK
CLOSING: 51,715.15
CHANGE: +736.27
% CHANGE: +1.44%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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