

17 February 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,595.49	71,722.31	72,545.33	70,809.84	72,426.64	831.15	+1.16
NIFTY 50	21,782.50	21,800.80	22,068.65	21,530.20	22,040.70	258.20	+1.19

## INDICES CLOSED AT RECORD HIGH

Indian equity benchmark ended on a positive note in the week ended 16 February, 2024. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 831.15 points or 1.16% to settle at 72,426.64 in the week ended 16 February, 2024. The CNX Nifty was up by 258.20 points or 1.19% to settle at 22,040.70. The BSE Mid-Cap index was up by 360.51 or 0.91% to settle at 39,930.08. The BSE Small-Cap index was up by 09 points or 0.02% to settle at 45,659.30.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	1,835.55	1,646.40	11.49
WIPRO LTD	543.00	490.45	10.71
UPL LTD	490.90	457.95	7.20
BAJAJ AUTO	8,325.05	7,784.85	6.94
BPCL	654.60	614.30	6.56

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	515.70	591.30	-12.79
GRASIM	2,105.65	2,168.50	-2.90
ITC LTD	404.60	415.50	-2.62
HINDUSTAN UNILEV	2,375.25	2,424.15	-2.02
SUNPHARMA	1,509.95	1,534.80	-1.62

## MARKET STATS

### Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	18,253.55	1,419.90	1,28,555.15
SBIN	10,891.32	754.70	1,44,313.18
ICICI BANK	6,330.27	1,023.25	61,864.35
BPCL	6,044.56	654.60	92,339.68
RELIANCE	6,029.57	2,921.15	20,641.10

### Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	2,258.00	142.30	1,58,678.66
ONGC LTD	4,056.31	274.70	1,47,663.41
SBIN	10,891.32	754.70	1,44,313.18
HDFC BANK	18,253.55	1,419.90	1,28,555.15
COAL INDIA	5,123.83	480.00	1,06,746.36



## INSTITUTIONAL NET POSITION



FII's Cash	• -6,237.55
FII's Index Future	• +1,264.74
FII's Stock Future	• +1,688.62
DII's Cash	• +8,731.60

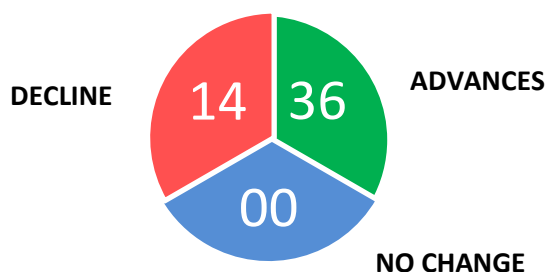
On Monday, 12 February, 2024, Indian equities concluded the day's trade with cut of over half a percent ahead of CPI for January and IIP data for December to be out later in the day. On Tuesday, 13 February 2024, Positive retail inflation data helped Indian benchmarks to end session with gains. On Wednesday, 14 February, 2024, Buying in last leg of trade helped Indian equity markets to end the Wednesday's trade in green terrain, as traders preferred to buy stock at lowest levels. Besides, India's WPI inflation data provided some support. Sensex was up 267.64 points or 0.37% to 71,822.83. On Thursday, 15 February, 2024, Despite highly volatile day, Indian equity benchmarks ended in green territory on firm cues from global markets. On Friday, 16 February 2024, the S&P BSE Sensex was up 376.26 points or 0.52% to 72,426.64.

Company Name	Quantity	Trade Price
Dish TV India Ltd.	Multiple	23.33-23.39
Rain Industries Ltd.	30,06,671	201.02
Coffee Day Enterpris..	Multiple	69.77-72.44
India Pesticides Ltd.	9,94,941	405.70
Data Patterns (India..	Multiple	1837.00
Rudra Gas Enterprise..	68,000	131.96
Indiabulls Real Esta..	25,91,551	119.93

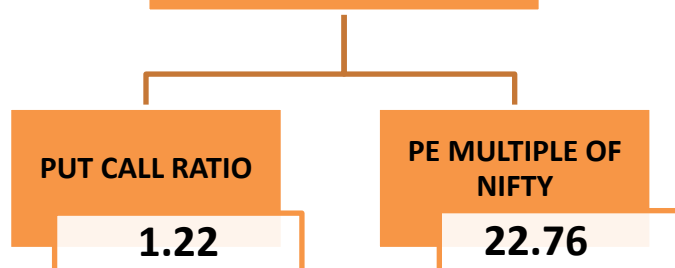


**BULK &  
BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



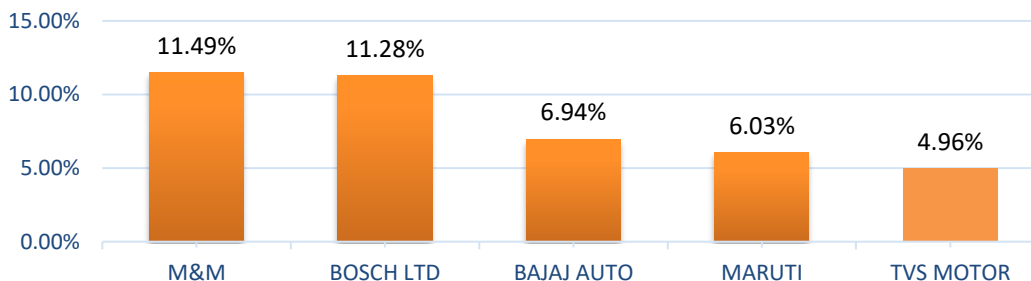


## NEWS BULLETIN

- **Crisil** has reported over 2-fold jump in its net profit at Rs 231.06 crore for fourth quarter ended December 31, 2023 as compared to Rs 109.80 crore for the same quarter in the previous year.
- **Surya Roshni** has obtained an order amounted to Rs 52.13 crore (with GST) for supply of ERW API Coated pipes from Indian Oil Corporation (IOCL). The said order is expected to be executed within 5 months.
- **NMDC** has registered a 15% rise in its iron ore production to 12.22 million tonne (MT) in October-December 2023 (Q3FY24). The company had produced 10.66 MT iron ore in the third quarter of the preceding financial year. The sales volumes also rose 19% to 11.39 MT in Q3FY24 from 9.58 MT in the same quarter a year ago.
- **One97 Communications (OCL)** has partnered with Axis Bank, one of India's largest private sector banks with distinct digital capabilities, to continue with swift and secure merchant settlements.
- **Titagarh Rail Systems** has received an order from the Ministry of Defence, Government of India for Procurement of 250 Specialized Wagons. The order value is around Rs 170 crore.
- **Sterlite Technologies (STL)** has entered into a partnership with the prestigious BAPS Hindu temple in Abu Dhabi

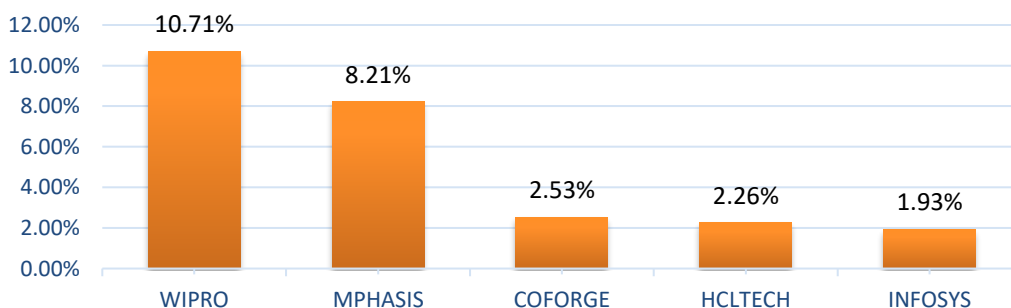
# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : AUTO



**NIFTY AUTO**  
**CLOSING: 20,423.45**  
**CHANGE: +847.45**  
**CHANGE: +4.33%**

## MARKET DRIVING SECTOR : IT



**NIFTY IT**  
**CLOSING: 38,477.05**  
**CHANGE: +777.80**  
**CHANGE: +2.06%**