

19 Feb 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,426.64	72,627.60	72,881.93	72,308.68	72,708.16	+281.52	+0.39
NIFTY	22,040.70	22,103.45	22,186.65	22,021.05	22,122.25	+81.55	+0.37

INDICES HIT FRESH HIGH 😊

The 30-share BSE Sensex was up by 281.52 points or 0.39% to settle at 72,708.16 and the Nifty was up by 81.55 points or 0.37% to settle at 22,122.25. The BSE Mid Cap was up by 0.29% and BSE Small Cap was up by 0.77%. On the sectoral front, Consumer Durables, FMCG, Healthcare, Oil & Gas, Bank, and Auto were gaining indices; on the flipside, IT, Capital Goods, Realty and Metal were losing indices. Bajaj Finserv, ICICI Bank, Bharti Airtel, Bajaj Finance and Sunpharma were the top gainers on the Sensex; on the flip side, Larsen & Toubro, Wipro, IndusInd Bank, TCS and Tata Motors were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	2,170.65	2,105.65	3.09
BAJAJFINSV	1,618.60	1,575.90	2.71
BAJAJ-AUTO	8,514.00	8,325.05	2.27
CIPLA	1,471.35	1,440.70	2.13
BHARTIARTL	1,141.40	1,120.00	1.91

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	459.65	480.00	-4.24
LT	3,341.15	3,386.75	-1.35
SBILIFE	1,488.90	1,508.45	-1.30
WIPRO	536.00	543.00	-1.29
HDFCLIFE	585.60	592.45	-1.16

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,72,25,878	1,419.00	2,447.68
SBIN	1,39,79,584	759.65	1,060.49
RELIANCE	33,64,914	2,940.00	987.44
ICICIBANK	93,88,255	1,041.05	975.48
COALINDIA	1,97,98,448	459.65	933.42

Most Active (by volume)

Name	Qty	Pr.	Value CR
COALINDIA	1,97,98,448	459.65	933.42
HDFCBANK	1,72,25,878	1,419.00	2,447.6
TATASTEEL	1,69,73,568	141.80	241.48
ITC	1,69,49,793	409.20	695.13
ONGC	1,53,22,964	274.55	423.25



A heavy buying in Consumer Durables and Telecom stocks helped Indian equity markets to garner notable gains on Monday, ahead of the Reserve Bank of India and US FOMC's latest meeting minutes to be out later in the week. After an optimistic start, markets witnessed some hiccups in early trade, as some cautiousness came after the latest data by Reserve Bank of India (RBI) showed that India's foreign exchange reserves dipped by \$5.24 billion to \$617.23 billion for the week ending on February 9. A positive trade continued over the Dalal Street till the end of the trading session, with Nifty hitting all time high on the back of positive cues from other Asian markets. Market participants were positive as the commerce ministry decided to extend export benefits under the Remission of Duties and Taxes on Exported Products (RoDTEP) scheme for companies in the special economic zones (SEZs) and export-oriented units (EOUs).

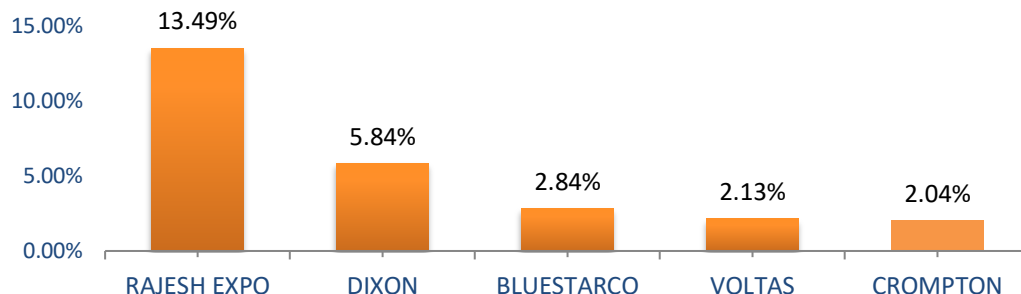
On the global front, European markets were trading mostly in red, after Sweden's consumer price inflation increased for the first time in nearly a year in January after easing to a 22-month low in December. The data from Statistics Sweden showed that the consumer price index, or CPI, rose 5.4 percent year-over-year in January, faster than the 4.4 percent increase in December. The broader indices ended in green.

Source: AceEquity

NEWS BULLETIN

- **Remsons Industries** has signed the JV agreement with Daiichi Infotainment Systems to make 50:50 investment in Automotive Electronics segment.
- **IREDA and PNB** have joined hands through the signing of a MoU aimed at advancing renewable energy initiatives across the nation.
- **Clean Science and Technology's** wholly owned subsidiary -- Clean Fino-Chem has inaugurated its new manufacturing facility from February 17, 2024. The facility is located at MIDC Kurkumbh, District Pune.
- **Kothari Industrial Corporation** has signed an exclusive seller/Distributor agreement on February 17 2024 with Condor Footwear for sale of the 'Bella by labella', 'Insoft' and 'Popcorn' branded footwear product and its accessories.
- **Sprayking** has received Purchase order worth Rs 1 crore for supply of Brass Rod. The company has undergone a strategic rebranding to better reflect its diverse product offerings and commitment to innovation in the agricultural sector.

MARKET DRIVING SECTOR : CONSUMER DURABLES



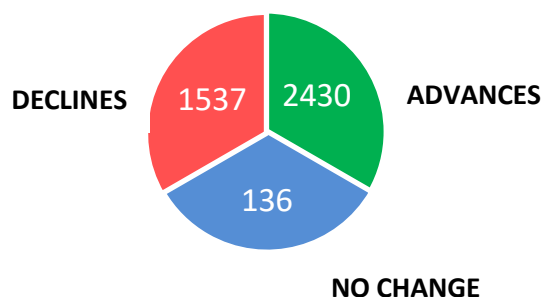
S&P BSE: CONSUMER DURABLES

CLOSING: 51,322.49

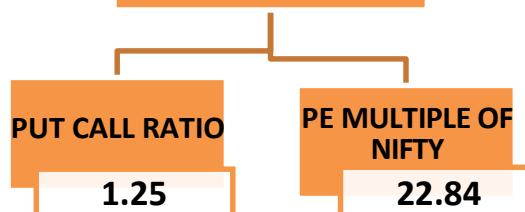
CHANGE: +890.01

% CHANGE: +1.76%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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