

20 Feb 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,708.16	72,727.87	73,130.69	72,510.24	73,057.40	+349.24	+0.48
NIFTY	22,122.25	22,099.20	22,215.60	22,045.85	22,196.95	+74.70	+0.34

## HIGH-HIGHER-HIGHEST

The 30-share BSE Sensex was up by 349.24 points or 0.48% to settle at 73,057.40 and the Nifty was up by 74.70 points or 0.34% to settle at 22,196.95. The BSE Mid Cap was down by 0.17% and BSE Small Cap was down by 0.18%. On the sectoral front, Bank, Realty, Healthcare, Capital Goods and Oil & Gas were gaining indices; on the flipside, Consumer Durables, Auto, FMCG, IT, and Metal were losing indices. Powergrid, HDFC Bank, Axis Bank, NTPC and Kotak Bank were the top gainers on the Sensex; on the flip side, TCS, Bajaj Finserv, JSW Steel, Infosys and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	288.40	276.35	4.36
HDFCBANK	1,453.00	1,417.10	2.53
AXISBANK	1,087.10	1,062.95	2.27
NTPC	346.00	338.75	2.14
KOTAKBANK	1,766.80	1,731.40	2.04

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	4,665.70	4,852.60	-3.85
BAJAJ-AUTO	8,290.00	8,509.70	-2.58
EICHERMOT	3,830.05	3,902.85	-1.87
COALINDIA	447.80	461.00	-1.74
TCS	4,035.00	4,103.80	-1.68

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,80,66,754	1,453.00	4,050.26
KOTAKBANK	76,11,124	1,766.80	1,335.42
COALINDIA	2,78,99,165	447.80	1,247.15
POWERGRID	4,30,53,543	288.40	1,231.50
ICICIBANK	1,12,93,528	1,049.75	1,181.94

### Most Active (by volume)

Name	Qty	Pr.	Value CR
POWERGRID	4,30,53,543	288.40	1,231.5
HDFCBANK	2,80,66,754	1,453.00	4,050.2
COALINDIA	2,78,99,165	447.80	1,247.1
TATASTEEL	2,42,91,123	141.15	342.14
NTPC	1,93,40,526	346.00	664.29



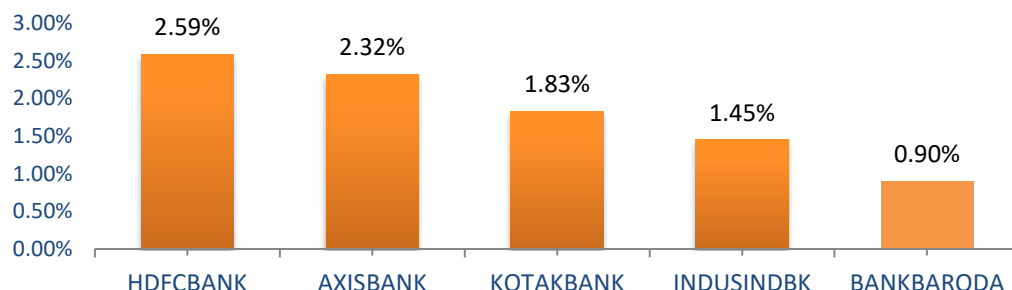
A fag-end buying supported Indian equity markets to close higher. After a cautious start, markets witnessed volatility, as foreign fund outflows weighed on the sentiments. Traders reacted to China holding steady key interest rate as expected as the nation continues to grapple with a sluggish economic recovery. The lack of major stimulus measures in China was weighing on the markets. However, indices managed to keep their heads above water for the most part of the session, aided by positive cues from other Asian markets along with heavy buying at Banking, Realty and Power counters. Sentiments were optimistic, as Union Minister of Commerce & Industry, Piyush Goyal said that the present government's ambition is to make India a fully developed nation by 2047 and all efforts are being made in this direction. On the sectoral front, the sugar industry stocks remained in watch, amid reports that the overall sugar production in 2023-24 is expected to witness a downslide owing to lower rainfall, which has led to lesser sugarcane plantation this year.

On the global front, European markets were trading mostly in red, even as the euro area current account surplus rose to a six-month high in December. The European Central Bank reported that the current account surplus rose to EUR 32 billion in December from EUR 22 billion in November. This was the highest surplus since last June. Source: AceEquity

## NEWS BULLETIN

- **EaseMyTrip along with Jeewani Group**, has solidified a strategic partnership with Radisson Hotel Group to embark on the development of a 150-room Radisson Blu Hotel in Ayodhya City.
- **NBCC (India)** has received work order worth Rs 560 crore from NIT, Sikkim for Construction of Permanent campus of NIT Sikkim at Dung dung Khamdong, Gangtok, Sikkim.
- **Bharti Airtel** has launched two new, next-gen Company owned stores in the city of Ambala. The new stores that have come up in Mahesh Nagar, will strengthen Airtel's retail presence and will offer unparalleled service experience to customers.
- **Ramkrishna Forgings** has secured a contract worth \$220 million. This contract spans over a decade and marks the company's foray into a new vertical within the forging sector.
- **Tech Mahindra** has entered into a strategic partnership with TOTSCo to design, build and operate a message-exchange platform for the UK telecom industry.

## MARKET DRIVING SECTOR : BANK



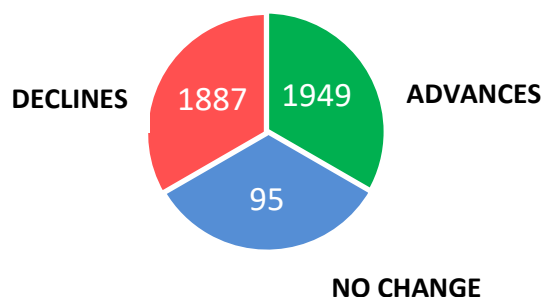
**S&P BSE: BANK**

**CLOSING: 53,441.37**

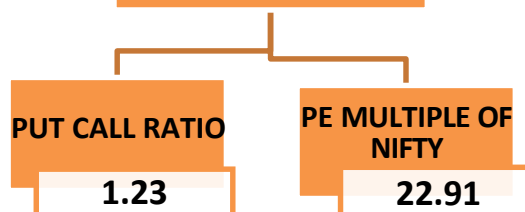
**CHANGE: +649.27**

**% CHANGE: +1.23%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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