

23 Feb 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,158.24	73,394.44	73,413.93	73,022.00	73,142.80	-15.44	-0.02
NIFTY	22,217.45	22,290.00	22,297.50	22,186.10	22,212.70	-04.75	-0.02

CHOPPY SESSION ENDED ON A FLAT NOTE

The 30-share BSE Sensex was down by 15.44 points or 0.02% to settle at 73,142.80 and the Nifty was down by 4.75 points or 0.02% to settle at 22,212.70. The BSE Mid Cap was up by 0.25% and BSE Small Cap was up by 0.53%. On the sectoral front, Capital Goods, Auto, Realty, Healthcare, Consumer Durables, and were gaining index; on the flipside, IT, Oil & Gas, FMCG, Bank and Metal were losing indices. Bajaj Finserv, Mahindra & Mahindra, Titan, Wipro and Reliance were the top gainers on the Sensex; on the flip side, HCL Tech, Maruti, Asian Paint, JSW Steel and SBIN were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJFINSV	1,616.00	1,592.55	1.47
SBILIFE	1,530.00	1,509.65	1.35
HDFCLIFE	580.80	574.65	1.07
LTIM	5,539.95	5,486.75	0.97
DRREDDY	6,425.00	6,363.95	0.96

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BPCL	617.00	625.9	-1.42
HCLTECH	1,664.40	1,686.40	-1.30
MARUTI	11,520.00	11,657.80	-1.18
ASIANPAINT	2,982.85	3,017.40	-1.15
ONGC	271.70	274.7	-1.09

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	72,19,292	2,986.55	2,153.48
HDFCBANK	1,49,16,726	1,419.45	2,126.04
ICICIBANK	1,31,42,759	1,061.25	1,398.27
SBIN	1,41,43,636	760.35	1,077.48
TCS	25,38,072	4,046.40	1,037.25

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,84,14,697	145.40	415.48
HDFCBANK	1,49,16,726	1,419.45	2,126.0
POWERGRID	1,43,13,526	281.90	403.50
SBIN	1,41,43,636	760.35	1,077.4
ICICIBANK	1,31,42,759	1,061.25	1,398.2



Indian equity markets witnessed high volatility during the day and ended flat on last trading day of week, as traders avoided to take long position amid inflation fears. However, most part of the day indices traded above neutral lines. Markets made positive start, as sentiments got a boost after World Economic Forum President Borge Brende said that India is on track to become a \$10 trillion economy in coming years and grab the third-largest slot soon. He described the country as a place with optimism not seen elsewhere in a very fragmented and polarised world. Traders took encouragement as Finance Minister Nirmala Sitharaman said robust tax collections had given the Centre confidence to go ahead with increased capital expenditure and continue investment in infrastructure projects.

On the global front, European markets were trading higher extending positive momentum after the pan-European benchmark closed at a record high in the previous session. Asian markets ended mixed after Singapore's consumer price inflation softened unexpectedly in January to the lowest level in more than two years amid a slowdown in accommodation and private transport charges. The data published by the Monetary Authority of Singapore and the Ministry of Trade and Industry showed that the consumer price index, or CPI, climbed 2.9 percent year-over-year in January, slower than the 3.7 percent increase in the previous month.

Source: AceEquity

NEWS BULLETIN

- **Ashok Leyland** has invested a sum of Rs 24.95 crore in TVS Trucks and Buses (TVS Trucks) by way of Equity shares.
- **Lancer Container Lines** has signed the Long-Term Contract on February 22, 2024 with SYMCON Industries for new set of containers. The company has accepted an offer made by the 'SYMCON Industries for purchase of a new range of 'Marine Containers' while remaining committed to the 'Make in India' initiative & in tune with the agenda of 'Atma Nirbhar Bharat'.
- **SJVN's** wholly owned subsidiary -- SJVN Green Energy (SGEL) has commissioned and achieved COD of its 50 MW Gujrai Solar Power Project located in district Kanpur, Uttar Pradesh (UP).
- **Kalyani Steels** has signed a Memorandum of Understanding (MoU) with the Government of Odisha, to setup 0.7 MTPA Integrated Advanced Specialty Steel & Automotive Components Manufacturing Complex with an estimated investment of Rs 6,626 crore.

MARKET DRIVING SECTOR : CAPITAL GOODS



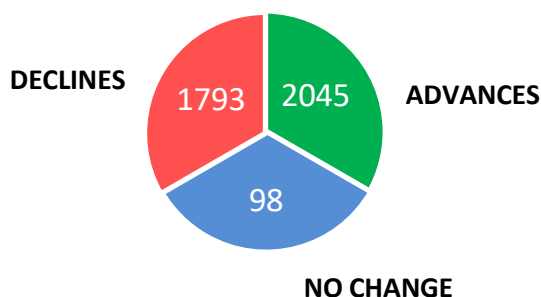
S&P BSE: CAPITAL GOODS

CLOSING: 56,732.11

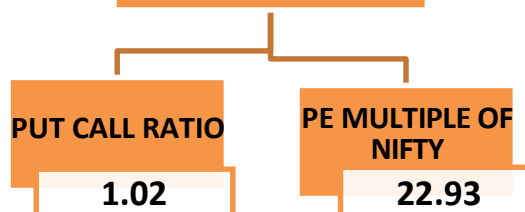
CHANGE: +661.01

% CHANGE: +1.18%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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