

26 Feb 2024



| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 73,142.80 | 73,044.81 | 73,092.26 | 72,666.82 | 72,790.13 | -352.67 | -0.48 |
| NIFTY | 22,212.70 | 22,169.20 | 22,202.15 | 22,075.15 | 22,122.05 | -90.65 | -0.41 |

INDICES END THE DAY WITH MODEST LOSSES

The 30-share BSE Sensex was down by 352.67 points or 0.48% to settle at 72,790.13 and the Nifty was down by 90.65 points or 0.41% to settle at 22,122.05. The BSE Mid Cap was down by 0.38% and BSE Small Cap was down by 0.06%. On the sectoral front, Capital Goods, Oil & Gas, and Realty were gaining index; on the flipside, Auto, Healthcare, Consumer Durables, IT, FMCG, Bank and Metal were losing indices. Larsen & Toubro, Powergrid, Hindustan Unilever, HDFC Bank and Nestle were the top gainers on the Sensex; on the flip side, Asian paint, Tata Steel, Titan, Tech Mahindra and Bharti Airtel were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

| Name | Closing Pr. | Previous Pr. | %Ch |
|------------|-------------|--------------|------|
| LT | 3,470.35 | 3,387.95 | 2.43 |
| POWERGRID | 287.55 | 281.95 | 1.99 |
| ADANI | 3,328.00 | 3,273.30 | 1.67 |
| TATACONSUM | 1,178.00 | 1,160.30 | 1.53 |
| SBILIFE | 1,552.00 | 1,529.15 | 1.49 |

Top Losers

| Name | Closing Pr. | Previous Pr. | %Ch |
|------------|-------------|--------------|-------|
| ASIANPAINT | 2,868.00 | 2,985.95 | -3.95 |
| APOLLOHOSP | 6,596.75 | 6,774.05 | -2.62 |
| HINDALCO | 505.55 | 518.35 | -2.47 |
| DIVISLAB | 3,573.25 | 3,648.10 | -2.05 |
| TECHM | 1,295.80 | 1,322.25 | -2.00 |

MARKET STATS (NSE)

Most Active (by value)

| Name | Qty | Pr. | Value CR |
|------------|-------------|----------|----------|
| HDFCBANK | 1,17,53,435 | 1,421.95 | 1,676.05 |
| LT | 41,22,419 | 3,470.35 | 1,428.26 |
| RELIANCE | 37,56,553 | 2,975.10 | 1,117.32 |
| KOTAKBANK | 59,58,066 | 1,707.00 | 1,017.88 |
| ASIANPAINT | 35,24,491 | 2,868.00 | 1,012.60 |

Most Active (by volume)

| Name | Qty | Pr. | Value CR |
|-----------|-------------|----------|----------|
| POWERGRID | 3,10,12,494 | 287.55 | 892.54 |
| TATASTEEL | 2,25,70,277 | 142.60 | 324.27 |
| HDFCBANK | 1,17,53,435 | 1,421.95 | 1,676 |
| BPCL | 1,16,32,098 | 626.00 | 717.81 |
| SBIN | 1,13,55,186 | 758.40 | 862.21 |



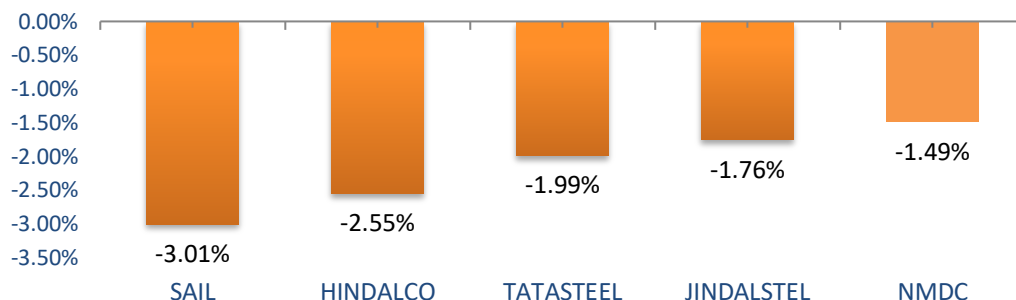
Bears took full control over Indian equity markets in Monday's session with Sensex and Nifty ending below their crucial 72,800 and 22,150 levels, respectively. Markets did not once break out in green during the day, as traders were cautious ahead the release of inflation data from the US, Japan and Europe which could provide more clarity on the outlook for global interest rate moves. Markets made negative start and remained lower amid mixed cues from global markets and ahead of the expiry of February month derivative contracts. Some cautiousness came as data released by the Reserve Bank of India (RBI) showed that India's foreign exchange reserves declined to \$616.10 billion as on February 16. Investors overlooked Union Finance Minister Nirmala Sitharaman's statement that under Prime Minister Narendra Modi's leadership, India has moved up to the fifth position from the 10th spot in the world in terms of economy. Markets continued to trade in red in afternoon session.

On the global front, European markets were trading mostly in red as greenback-priced commodities lost their appeal on a firmer U.S. dollar, while investors braced for key inflation data expected this week from the euro zone and the United States. Asian markets ended mostly in red with China recovery concerns and uncertainty over the timing of interest-rate cuts in the U.S. keeping underlying sentiment cautious. Source: AceEquity

NEWS BULLETIN

- **Intellect Design Arena's** transaction banking arm -- Intellect Global Transaction Banking's (iGTB) Corporate Treasury eXchange (CTX) Platform has been successfully implemented in France by Societe Generale, one of the leading European financial services groups.
- **TVS Motor Company (TVSM)** has crossed the milestone of 3.5 million customers in international markets for its best-selling, TVS HLX line of two-wheelers.
- **Aarvi Encon's subsidiary -- Aarvi Encon Staffing Services** has received the work order from one of the Leading Multinational Engineering Company in Qatar to provide Manpower Supply of Technical Services.
- **Bharti Airtel** is planning to deliver uninterrupted connectivity to metro commuters by deploying high-capacity nodes 35 meters below river Hooghly. The company has invested in the infrastructure ahead of the actual commercial launch of service, which is expected soon.

MARKET DRIVING SECTOR : METAL



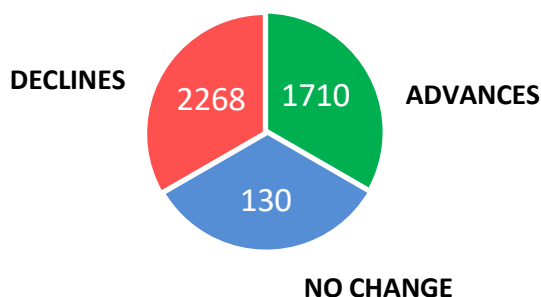
S&P BSE: METAL

CLOSING: 27,049.31

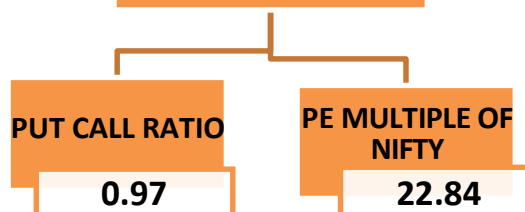
CHANGE: -347.30

% CHANGE: -1.27%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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