

27 Feb 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,790.13	72,723.53	73,161.30	72,660.13	73,095.22	+305.09	+0.42
NIFTY	22,122.05	22,090.20	22,218.25	22,085.65	22,198.35	+76.30	+0.34

INDICES SHUT THE DAY ON POSITIVE NOTE

The 30-share BSE Sensex was up by 305.09 points or 0.42% to settle at 73,095.22 and the Nifty was up by 76.30 points or 0.34% to settle at 22,198.35. The BSE Mid Cap was down by 0.10% and BSE Small Cap was down by 0.25%. On the sectoral front, Realty, Capital Goods, Auto, Metal, Consumer Durables, IT and Healthcare were gaining index; on the flipside, Oil & Gas, FMCG and Bank were losing indices. Tata Motors, TCS, IndusInd Bank, Powergrid and Bharti Airtel were the top gainers on the Sensex; on the flip side, Bajaj Finance, SBIN, Bajaj Finserv, Axis Bank and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	962.55	936.95	2.73
TCS	4,100.50	4,001.05	2.49
POWERGRID	293.00	287.80	1.81
INDUSINDBK	1,492.00	1,466.50	1.74
SUNPHARMA	1,579.55	1,556.95	1.45

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	4,420.10	4,496.10	-1.69
BAJFINANCE	6,555.40	6,643.25	-1.32
SBIN	749.50	758.90	-1.24
BAJAJFINSV	1,595.00	1,614.30	-1.20
DIVISLAB	3,540.00	3,577.35	-1.04

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,60,43,575	1,421.90	2,278.11
RELIANCE	54,13,022	2,971.00	1,610.04
TATAMOTOR	1,28,10,206	962.55	1,220.68
TCS	29,60,475	4,100.50	1,208.90
ICICIBANK	1,05,80,973	1,061.50	1,118.59

Most Active (by volume)

Name	Qty	Pr.	Value CR
POWERGRID	3,65,10,093	293.00	1,062.9
TATASTEEL	2,41,19,469	144.20	345.97
ONGC	1,95,82,774	269.75	524.49
HDFCBANK	1,60,43,575	1,421.90	2,278.1
SBIN	1,39,69,393	749.50	1,050



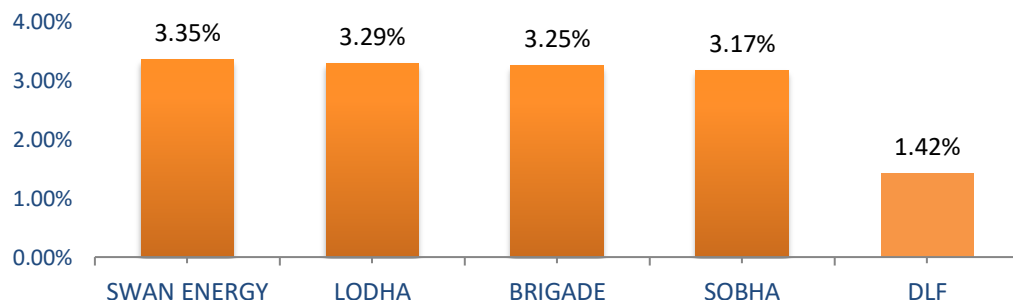
Indian equity markets ended Tuesday's session in green territory as traders preferred to buy stocks. In first half of the session, markets traded with cautiousness ahead of some key economic data, including a report on US consumer price inflation said to be preferred by the US Fed. After making slightly negative start, markets wavered between gains and losses with investors taking their position around the flat line. Foreign fund outflows dampened investors sentiments. However, in afternoon session, markets gained traction to touch day's high levels, as traders got support with a private report stating that India's real GDP growth for the December quarter is all set to come at a higher-than-anticipated 7 per cent. Besides, Union Finance Minister Nirmala Sitharaman noted the rapid growth of the Start-up and Fintech sector of India, especially in the last decade, and welcomed suggestions from the FinTech leaders to achieve greater Ease of Doing Business and Ease of Living for consumers.

On the global front, European markets were trading mostly in green after survey results from market research group GfK showed consumer confidence in Germany is set to improve slightly in March. Asian markets settled mostly higher on Tuesday with traders eyeing the release of US economic data this week that could offer a better sense of when the Federal Reserve may start cutting rates.
Source: AceEquity

NEWS BULLETIN

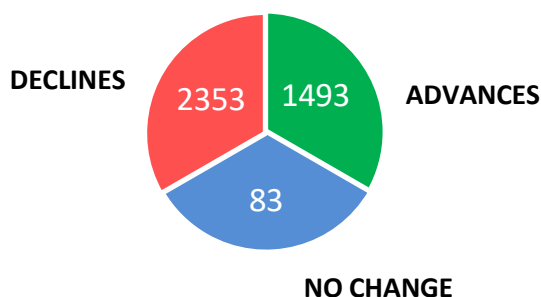
- **Bharti Airtel** has launched 13 stores at various cities in India. The company has launched three new, next-gen Company owned stores in the city of Agra.
- **Plix, Marico's** majority-owned nutrition brand in the D2C segment, has extended its partnership with Delhivery to ship its products globally. Plix has an existing collaboration with Delhivery for domestic express parcel shipping in India and has now extended an exclusive partnership for cross-border shipping as well.
- **Infosys** has launched its Responsible AI Suite, a part of Infosys Topaz, an AI-first set of services, solutions and platforms using generative AI.
- **Vaibhav Global's** wholly owned subsidiary-- STS Global Supply has been recognized as a 'Great Place to Work' for 8th consecutive year.
- **PVR INOX** has reopened the iconic Sangam cinema at Andheri East in Mumbai. The newly renovated Sangam now a state-of-the-art 4-screen multiplex serves

MARKET DRIVING SECTOR : REALTY

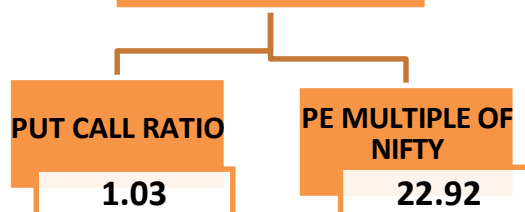


S&P BSE: REALTY
CLOSING: 7,337.50
CHANGE: +74.29
% CHANGE: +1.02%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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