

29 Feb 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,304.88	72,220.57	72,730.00	72,099.32	72,500.30	+195.42	+0.27
NIFTY	21,951.15	21,935.20	22,060.55	21,860.65	21,982.80	+31.65	+0.14

HIGHLY VOLATILE DAY CLOSED WITH MINOR GAIN

The 30-share BSE Sensex was up by 195.42 points or 0.27% to settle at 72,500.30 and the Nifty was up by 31.65 points or 0.14% to settle at 21,982.80. The BSE Mid Cap was up by 0.84% and BSE Small Cap was up by 0.50%. On the sectoral front, Metal, Realty, Capital Goods, Auto, Consumer Durables, IT, Oil & Gas, FMCG and Bank were gaining indices; on the flipside, Healthcare was losing index. IndusInd Bank, Mahindra & Mahindra, Asian Paint, Nestle and Powergrid were the top gainers on the Sensex; on the flip side, Tata Motors, TCS, Bharti Airtel, ITC and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	3,299.90	3,219.00	2.51
ADANIPTS	1,328.00	1,299.50	2.19
INDUSINDBK	1,479.90	1,449.20	2.12
TATACONSUM	1,192.00	1,167.95	2.06
BRITANNIA	4,980.00	4,887.80	1.89

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	6,120.00	6,362.35	-3.81
BAJAJ-AUTO	7,926.45	8,188.65	-3.20
LTIM	5,320.00	5,409.95	-1.66
EICHERMOT	3,800.00	3,863.75	-1.65
UPL	471.95	475.9	-0.83

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,66,47,850	1,407.80	3,739.25
RELIANCE	1,18,14,488	2,930.75	3,458.24
ICICIBANK	2,09,44,844	1,054.95	2,202.27
BHARTIARTL	1,38,18,650	1,122.80	1,551.32
TCS	37,72,719	4,113.00	1,546.28

Most Active (by volume)

Name	Qty	Pr.	Value CR
POWERGRID	3,50,43,015	283.75	982.15
TATASTEEL	3,22,48,156	141.60	453.99
HDFCBANK	2,66,47,850	1,407.80	3,739.2
ICICIBANK	2,09,44,844	1,054.95	2,22.27
SBIN	1,92,17,113	753.00	1,433



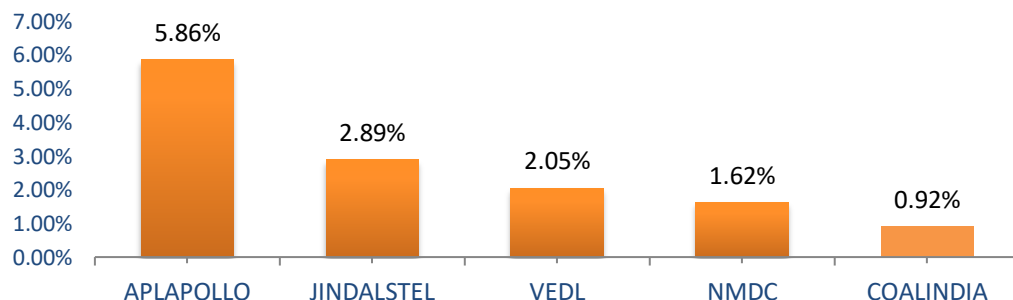
In highly volatile trading session, Indian equity benchmarks ended Thursday's session in green territory. Most part of the day, indices traded near neutral lines amid monthly F&O expiry. The market participants encompassed cautious approach ahead of Q3 GDP numbers. After making negative start, soon markets turned volatile tracking overnight weakness on Wall Street as well as mixed cues from Asian counterparts, as traders remained cautious ahead of the release of key U.S. inflation data later in the day. The inflation data is likely to have a notable impact on the outlook for interest rates, as US Fed officials have said they need greater confidence that inflation is slowing before cutting rates. Further, markets slipped into red and touched day's low levels, as some concern came with a report by SBI Research stating that the Indian economy is likely to grow at 6.7-6.9 per cent in December quarter FY24 as compared to 7.6 per cent growth in the second quarter on poor performance in the farm sector

On the global front, European markets were trading higher after data showed Spanish inflation cooled sharply in February. Also, French inflation eased to its weakest level since September 2021, fueling debate on when the European Central Bank would cut interest rates. Asian markets ended mixed ahead of the release of crucial inflation data later in the day that will help chart the Fed's rate cut timeline.
Source: AceEquity

NEWS BULLETIN

- **Thinkink Picturez** has successfully expanded international footprint through the acquisition of a dynamic entity in Dubai, named 'Think Star Entertainment Technology LLC', which will operate as a wholly-owned subsidiary.
- **Bondada Engineering** has received a work order from NLC India for Balance of System (BOS) work for 50MW Solar Power Project including the O&M for three years amounting to Rs 81.34 crore (Including GST).
- **Lemon Tree Hotels** has signed new property in Vadodara, Gujarat. The property is expected to open in FY25 and shall be managed by Carnation Hotels, a wholly-owned subsidiary and the management arm of Lemon Tree Hotels.
- **DroneAcharya Aerial Innovations** has launched a groundbreaking FPV (First Person View) Drone equipped with advanced Day and Night vision capabilities tailored specifically for Defence applications. Drones have emerged as a pivotal force multiplier in modern asymmetric warfare and Defence strategies.

MARKET DRIVING SECTOR : METAL



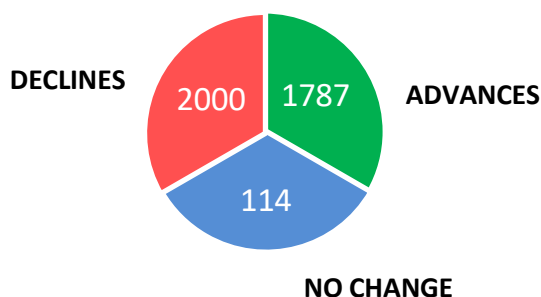
S&P BSE: METAL

CLOSING: 26,865.25

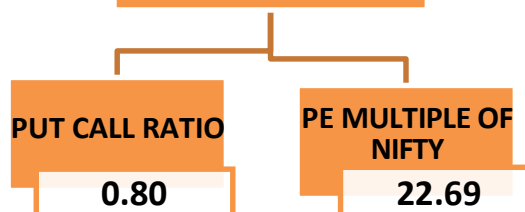
CHANGE: +198.19

% CHANGE: +0.74%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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