

12 Mar 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,502.64	73,516.42	74,004.16	73,342.12	73,667.96	+165.32	+0.22
NIFTY	22,332.65	22,334.45	22,452.55	22,256.00	22,335.70	+03.05	+0.01

HIGHLY VOLATILE DAY END WITH FLAT NOTE

The 30-share BSE Sensex was up by 165.32 points or 0.22% to settle at 73,667.96 and the Nifty was up by 3.05 points or 0.01% to settle at 22,335.70. The BSE Mid Cap was down by 1.31% and BSE Small Cap was down by 2.11%. On the sectoral front, IT was gaining index; on the flipside, Realty, Metal, Oil & Gas, Healthcare, Capital Goods, Bank Auto, IT, FMCG and Consumer Durables were losing indices. HDFC Bank, TCS, Maruti, Infosys and Reliance were the top gainers on the Sensex; on the flip side, SBIN, JSW Steel, ITC, Tata Motors and Nestle were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HDFCBANK	1,460.75	1,427.80	2.31
LTIM	5,215.00	5,123.00	1.80
TCS	4,194.55	4,122.35	1.75
MARUTI	11,502.00	11,395.55	0.93
INFY	1,614.10	1,600.60	0.84

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	3,122.90	3,207.35	-2.63
GRASIM	2,184.00	2,236.80	-2.36
CIPLA	1,470.80	1,504.10	-2.21
ADANI PORTS	1,298.80	1,326.95	-2.12
SBIN	759.00	773.70	-1.90

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	3,27,09,227	1,460.75	4,759.88
ICICIBANK	2,17,85,435	1,075.05	2,348.25
KOTAKBANK	1,02,43,298	1,722.40	1,766.41
TCS	40,39,801	4,194.55	1,696.02
SBIN	2,15,29,705	759.00	1,646.29

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,49,47,937	152.30	532.78
ITC	3,48,82,639	401.90	1,402.7
HDFCBANK	3,27,09,227	1,460.75	4,759.8
ICICIBANK	2,17,85,435	1,075.05	2,348.2
SBIN	2,15,29,705	759.00	1,646.2



Indian equity markets ended Tuesday's trade with minor gains ahead of Index of Industrial Production (IIP) and Consumer Price Index (CPI) data to be out later in the day. Markets mostly traded in green territory during the day. After making slightly positive start, soon markets gained traction amid foreign fund inflows. Sentiments got a boost as a report by India Ratings and Research said India will join the coveted club of upper-middle income countries by FY36. The ratings agency's report estimated that by FY47, it will become a \$15 trillion economy. Further, markets come off from day's high levels to trade near neutral lines. Traders took a note of Amish Mehta's, CEO of Crisil, statement that the Indian economy is expected to show resilience on the back of sustained domestic demand and consumption. He added that the agency expects GDP growth in the upcoming fiscal to moderate to 6.8 per cent. In volatile trade, markets continued to trade in green late afternoon session.

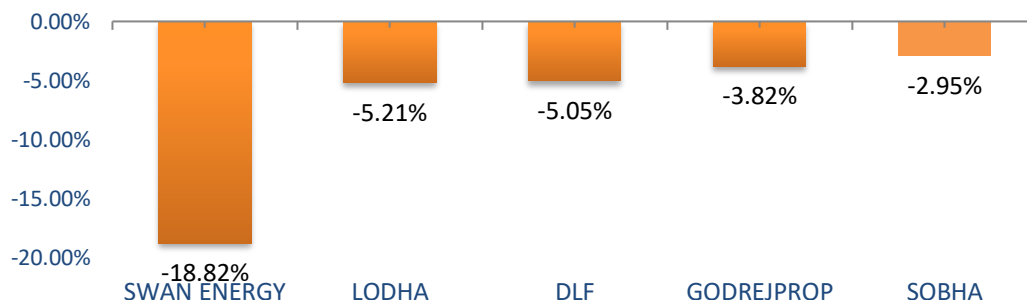
On the global front, European markets were trading higher after having fallen for the first time in three days the previous day due to uncertainty about the outlook for interest rates. Asian markets ended mostly in green after China's inflation turned positive in February for the first time in six months but the upturn was driven by the timing of the Lunar New Year Holiday, diminishing hopes that the deflationary pressures are over.

Source: AceEquity

NEWS BULLETIN

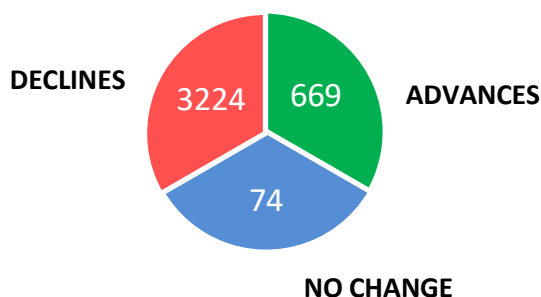
- **Muthoot Capital Services and evfin**, the 100% ev-focused lending platform of Greaves Finance have entered into partnership to launch a pioneering co-lending arrangement to increase the availability of electric two-wheeler financing solutions across India.
- **Star Cement's subsidiary -- Star Cement North East** has started its commercial operation of the newly setup 2 MTPA Cement Grinding unit situated at Chamta Pathar, Sonapur, Kamrup, Assam.
- **Jubilant Ingrevia** has partnered with O2 Renewable Energy XVIII ('O2 Renewable', a group company of O2 Power SG PTE. Singapore), a leading renewable energy developer. This partnership marks a significant step for the company towards establishing renewable energy power generation using hybrid open excess through solar and wind sources.
- **We Win** has received work order worth Rs 4.75 crore (exclusive of taxes) from Madhya Pradesh State Electronics Development Corporation (MPSEDC).

MARKET DRIVING SECTOR : REALTY

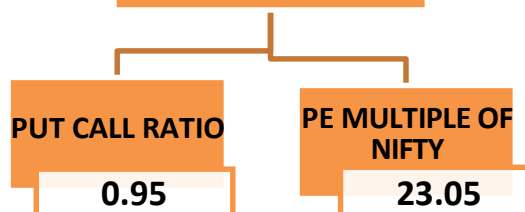


S&P BSE: REALTY
CLOSING: 6,900.07
CHANGE: -252.16
% CHANGE: -3.53%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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