



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,119.39	74,175.93	74,187.35	72,484.82	72,643.43	-1475.96	-1.99
NIFTY 50	22,493.55	22,517.50	22,526.60	21,905.65	22,023.35	-470.20	-2.09

INDICES SHUT THE WEEK ON WEAK NOTE

Indian equity benchmark ended on a negative note in the week ended 15 March, 2024. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was down by 1475.96 points or 1.99% to settle at 72,643.43 in the week ended 15 March, 2024. The CNX Nifty was down by 470.20 points or 2.09% to settle at 22,023.35. The BSE Mid-Cap index was down by 1602.41 or 4.02% to settle at 38,250.44. The BSE Small-Cap index was down by 2640.82 points or 5.91% to settle at 42,012.75.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TCS LTD	4,219.25	4,108.60	2.69
BRITANNIA	4,974.20	4,889.14	1.74
BHARTI AIRTEL	1,220.00	1,199.70	1.69
HDFC LIFE	632.35	621.95	1.67
NESTLE	2,603.65	2,560.95	1.67

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
NTPC LTD	316.30	352.20	-10.19
TATA STEEL	141.70	157.25	-9.89
COAL INDIA	415.25	458.60	-9.45
POWER GRID	265.95	292.65	-9.12
TATA MOTORS	945.85	1,039.30	-8.99

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	27,241.76	1,452.65	1,87,531.49
ICICI BANK	15,165.50	1,080.35	1,40,375.84
ITC LTD	10,818.38	419.10	2,58,133.63
RELIANCE	10,215.03	2,836.45	36,013.43
SBIN	8,474.04	731.90	1,15,781.42

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	4,541.21	141.70	3,20,480.51
ITC LTD	10,818.38	419.10	2,58,133.63
HDFC BANK	27,241.76	1,452.65	1,87,531.49
POWER GRID	3,886.60	265.95	1,46,140.06
ICICI BANK	15,165.50	1,080.35	1,40,375.84



INSTITUTIONAL NET POSITION



FII's Cash	• -816.91
FII's Index Future	• -2,457.60
FII's Stock Future	• +8,034.88
DII's Cash	• +14,147.50

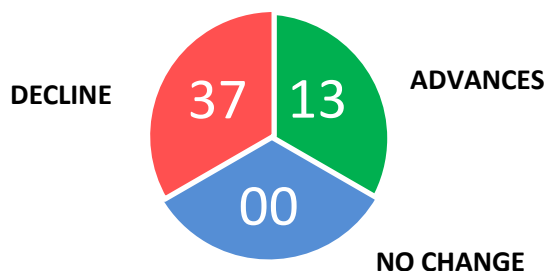
On Monday, 11 March, 2024, Intensified selling in last leg of trade forced Indian markets to end near day's low levels as investor's maintained risk-averse approach ahead of domestic CPI and IIP data, to be out on Tuesday. On Tuesday, 12 March 2024, Indices ended with minor gains ahead of Index of IIP and CPI data to be out later in the day. On Wednesday, 13 March, 2024, Indian markets witnessed massive losses with Nifty and Sensex settled below the psychological 22,000 and 72,800 levels respectively. Traders were cautious with mixed macro-economic data. Besides, WPI data, is slated to be released on March 14. On Thursday, 14 March, 2024, Dalal Street witnessed bargain hunting on after yesterday's steep fall, with both Sensex and Nifty ending higher by 0.46% and 0.68% respectively, aided by positive cues from the global markets. On Friday, 15 March 2024, the S&P BSE Sensex was down 453.85 points or 0.62% to 72,643.43.

Company Name	Quantity	Trade Price
Dish TV India Ltd.	1,17,85,000	17.26
Electrosteel Casting..	41,54,313	155.83
Gokaldas Exports Ltd.	3,47,198	733.21
Indiabulls Real Esta..	Multiple	110.89-112.24
Rico Auto Industries Ltd.	8,80,274	131.61
Sundaram Finance Ltd.	Multiple	3796.45-3814.33
Tourism Finance Corp.	6,93,875	185.15

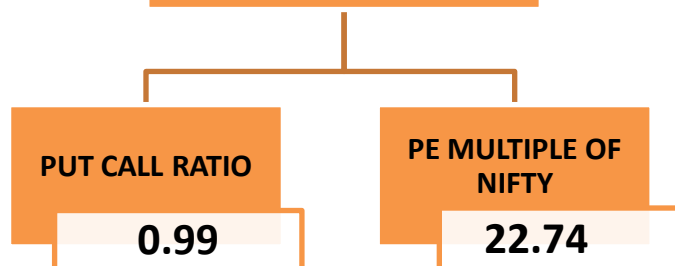


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



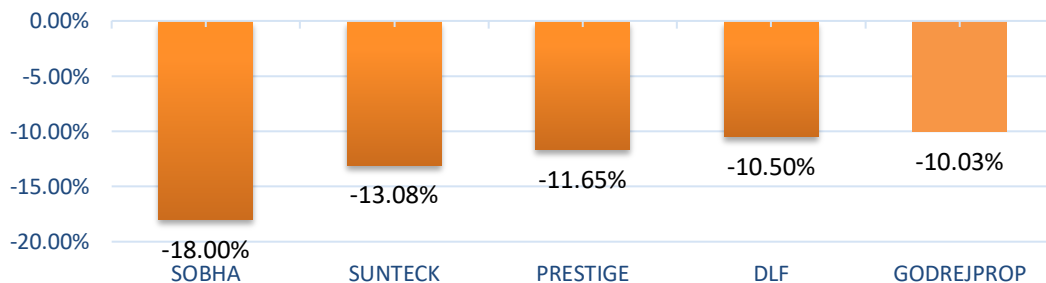


NEWS BULLETIN

- **Hindustan Aeronautics (HAL)** has signed a contract with The Ministry of Defence on March 15, 2024 for Mid Life Upgrade (MLU) of 25 Dornier Aircraft along with associated equipment for the Indian Navy at a cost of Rs 2,890 crore.
- **International Conveyors** has acquired the equity shares of 'Religare Enterprises'. The cost of acquisition is Rs 9.96 crore. Religare, a Core Investment Company, provides a comprehensive range of financial services through its subsidiaries and operating entities.
- **Ircon International** has been awarded the Letter of Award (LoA) for construction of Twin Tube Uni-directional Aizawl Bypass Tunnel of 2.5 km and its approaches of 2.1 km from km 10.600 to km 15.200 (Package-2) on Sairang - Phaibawk section of NH-6 in the State of Mizoram on EPC Mode at a quoted bid price of Rs 630.66 crore.
- JSW Energy's wholly owned subsidiary -- JSW Neo Energy (JSW Neo) has received Letter of Awards (LoA) for an additional 500 MW of wind capacity under greenshoe option for the SECI Wind Power Projects (Tranche - XVI). Subsequent to this, the cumulative capacity allotted to JSW Neo under SECI Tranche XVI stands at 1,000 MW.

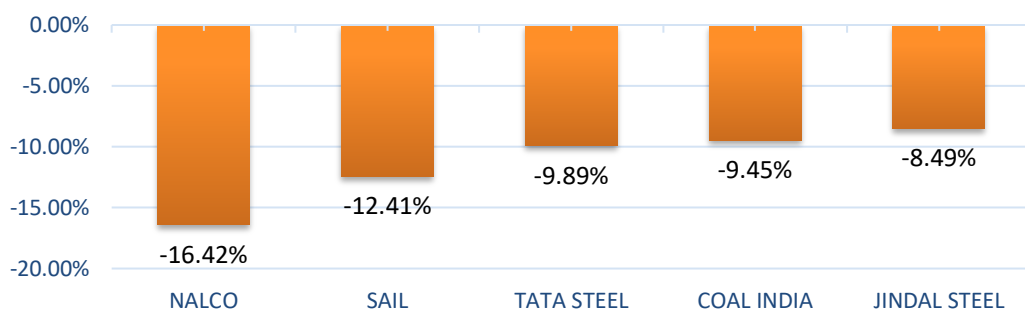
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 830.15
CHANGE: -86.35
CHANGE: -9.42%

MARKET DRIVING SECTOR : METAL



NIFTY METAL
CLOSING: 7,802.65
CHANGE: -568.65
CHANGE: -6.79%