

18 Mar 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,643.43	72,587.30	72,985.89	72,314.16	72,748.42	+104.99	+0.14
NIFTY	22,023.35	21,990.10	22,123.70	21,916.55	22,055.70	+32.35	+0.15

INDICES SHUT THE DAY WITH TINY GAINS

The 30-share BSE Sensex was up by 104.99 points or 0.14% to settle at 72,748.42 and the Nifty was up by 32.35 points or 0.15% to settle at 22,055.70. The BSE Mid Cap was up by 0.04% and BSE Small Cap was down by 0.07%. On the sectoral front, there Metal, Oil & Gas, Bank, Realty, Healthcare, Auto, Capital Goods were gaining index; on the flipside, IT, FMCG, Consumer Durables was losing index. Tata Steel, Mahindra & Mahindra, JSW Steel, Tata Motors and Sunpharma were the top gainers on the Sensex; on the flip side, Infosys, TCS, Titan, Wipro and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	148.80	141.70	5.01
M&M	1,859.00	1,799.50	3.31
JSWSTEEL	802.55	780.65	2.81
TATAMOTORS	972.00	945.85	2.76
APOLLOHOSP	6,140.60	5,983.20	2.63

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
UPL	465.65	475.15	-2.00
INFY	1,601.80	1,634.00	-1.97
TATACONSUM	1,188.50	1,212.15	-1.95
TCS	4,144.25	4,219.25	-1.78
TITAN	3,579.00	3,633.20	-1.49

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
TATASTEEL	16,69,13,078	148.80	2,461.30
HDFCBANK	1,07,18,928	1,445.75	1,551.49
SBIN	1,81,45,126	732.45	1,324.25
RELIANCE	45,84,696	2,874.00	1,310.35
TATAMOTOR	1,21,21,719	972.00	1,165.67

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	16,69,13,078	148.80	2,461.3
SBIN	1,81,45,126	732.45	1,324.2
ITC	1,59,33,704	417.60	666.67
NTPC	1,36,90,352	317.95	435.19
POWERGRID	1,24,23,655	264.65	327.31



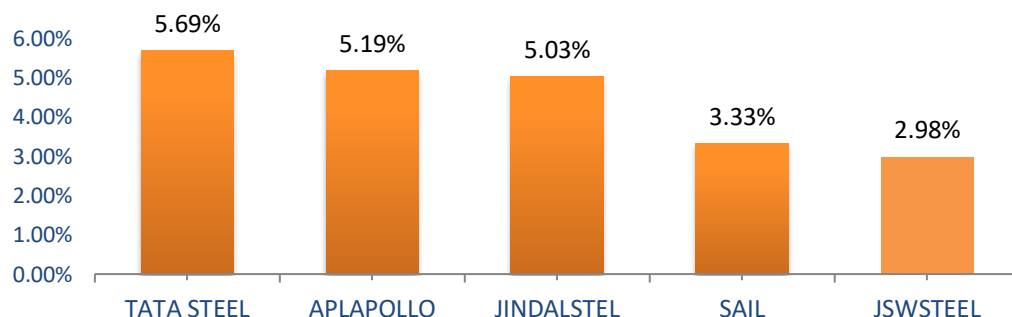
Indian equity markets reversed opening losses in late afternoon session and ended in green on Monday. Markets maintained cautiousness in first half of the session ahead of US Fed meeting outcome on March 20. Besides, investors shifted their attention towards upcoming Lok Sabha polls. Markets made slightly negative start and turned volatile following the broadly negative cues from Wall Street on Friday, as traders seemed reluctant to make significant moves and look ahead to the U.S. central bank's monetary policy meeting this week. Some cautiousness came in as former chief economic adviser Arvind Subramanian said India's latest GDP numbers are 'absolutely mystifying' and difficult to comprehend. However, in afternoon session, markets wiped out all losses and turned positive to trade higher, as traders preferred to buy stock at lowest levels. Traders took note of report that Nirmala Sitharaman has said India currently needs economic freedom to achieve developed nation status by 2047 and assured that the country would move to the third spot in world economy from the current fifth position in the near future.

On the global front, European markets were trading higher led by gains in basic resources, although investor caution ahead of euro zone inflation data limited the rise. Asian markets ended mostly in green as Chinese industrial output and retail sales figures beat estimates and investors looked ahead to a slew of central bank decisions. Source: AceEquity

NEWS BULLETIN

- **Crompton Greaves Consumer Electricals** has been granted patent for an invention titled 'Linear Node Tubular Lighting System'. This patent has been officially granted on March 14, 2024 for the term of 20 years effective from August 14, 2020 in accordance with the provisions of the Patents Act, 1970.
- **Jindal Drilling & Industries** has received approval to purchase jack-up rig 'Jindal Pioneer' from Discovery Drilling, Singapore, (a joint venture of the company), a related party, at a consideration of \$75 million, subject to regulatory approvals.
- **DJ Mediaprint & Logistics** has secured order from Axis Bank to provide Secured stationery with MICR Printing, Non MICR Printing and Variable data for a period of 2 years.
- **Jindal Stainless** has supplied stainless steel for India's first underwater metro line in Kolkata. The underwater stretch of the metro, which runs from Esplanade to Howrah Maidan on the Green Line, will cover a distance of 4.8 kilometres under the river Hooghly in 45 seconds.

MARKET DRIVING SECTOR : METAL



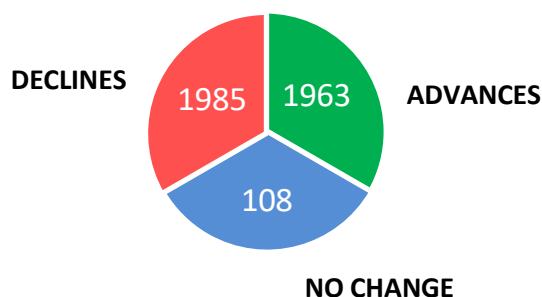
S&P BSE: METAL

CLOSING: 27,300.66

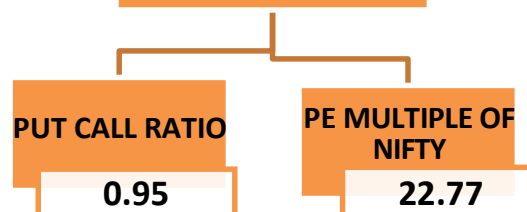
CHANGE: +764.96

% CHANGE: +2.88%

MARKET BREADTH – SIDEWAYS



RATIO ANALYSIS



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