

19 Mar 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,748.42	72,462.94	72,490.09	71,933.35	72,012.05	-736.37	-1.01
NIFTY	22,023.35	21,946.45	21,978.30	21,793.10	21,817.45	-238.25	-1.08

## INDICES SHUT THE DAY WITH HEAVY LOSSES

The 30-share BSE Sensex was down by 736.37 points or 1.01% to settle at 72,012.05 and the Nifty was down by 238.25 points or 1.08% to settle at 21,817.45. The BSE Mid Cap was down by 1.36% and BSE Small Cap was down by 1.04%. On the sectoral front, there was no gaining index; on the flipside, IT, FMCG, Metal, Oil & Gas, Bank, Realty, Healthcare, Auto, Capital Goods and Consumer Durables were losing indices. Bajaj Finance, Kotak Bank, ICICI Bank, Bharti Airtel and HDFC Bank were the top gainers on the Sensex; on the flip side, TCS, Nestle, IndusInd Bank, Wipro and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	8,647.15	8,521.80	1.47
BAJFINANCE	6,586.00	6,504.65	1.25
EICHERMOT	3,730.00	3,699.70	0.82
KOTAKBANK	1,750.65	1,737.90	0.73
HDFCBANK	1,449.95	1,446.05	0.27

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TCS	3,971.00	4,152.50	-4.37
BPCL	558.15	582.30	-4.15
CIPLA	1,434.95	1,488.45	-3.59
BRITANNIA	4,814.00	4,980.00	-3.33
INDUSINDBK	1,432.80	1,480.70	-3.23

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
TCS	89,31,209	3,971.00	3,592.61
HDFCBANK	1,80,91,797	1,449.95	2,615.59
ICICIBANK	1,67,08,715	1,081.45	1,808.89
TATASTEEL	10,50,04,268	148.70	1,571.60
RELIANCE	41,37,882	2,849.15	1,178.80

### Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	10,50,04,268	148.70	1,571.6
ITC	2,09,94,563	409.75	864.01
POWERGRID	2,00,31,514	259.00	522.40
HDFCBANK	1,80,91,797	1,449.95	2,615.5
ICICIBANK	1,67,08,715	1,081.45	1,808.8



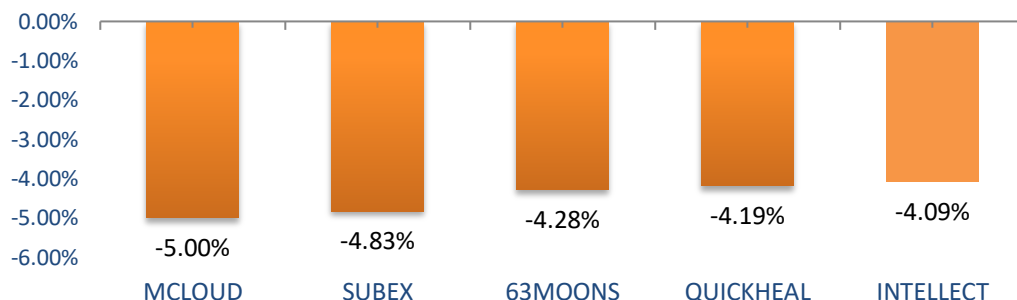
Indian equity markets witnessed considerable losses on Tuesday and ended with cut of over a percent. Traders avoided to take position during the day ahead of upcoming US Federal Reserve meeting later tomorrow. Markets made gap-down opening and added more losses tracking mixed global cues, as traders remain cautious after Bank of Japan raised its interest rates for the first time since 2007. It increased its short-term interest rates to 0% to 0.1% from the previous -0.1%. Indices continued to trade under selling pressure in afternoon session, as traders were cautious amid a private report stating that India is unlikely to achieve the 8%-10% economic growth rates that China pulled off over the long term. It said economic progress in India is being hamstrung by a lack of infrastructure, and a low skilled workforce. Traders paid no heed towards newly elected president of apex exporter's body FIEO Ashwani Kumar's statement that the country's merchandise exports are expected to reach \$450 billion by the end of this fiscal despite geo-political challenges like the Red Sea crisis.

On the global front, European markets were trading mostly in green before a US Federal Reserve meeting and after the Bank of Japan hiked interest rates for the first time since 2007. Asian markets ended mostly lower after Japan's industrial production contracted notably in January, though less than initially estimated.  
Source: AceEquity

## NEWS BULLETIN

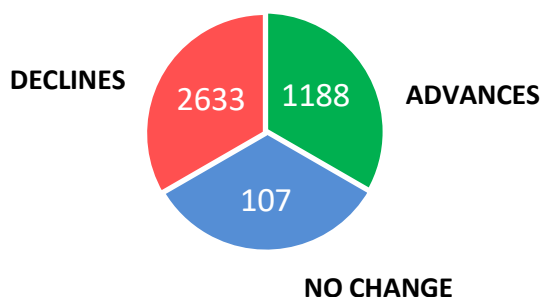
- **Olectra Greentech** has received a LoA from Assam State Transport Corporation for Supply of 10 Electric Buses on Outright Basis. These Buses shall be delivered within 90 days. Value of these 10 Electric Buses supply would be around Rs 15.14 crore.
- **Bondada Engineering** has received a LoI for grant of work order from the SCCL, pertaining to contract of Design, Engineering, Supply, Construction, Erection, Testing & Commissioning of 67.5 MW (AC) (with 220 KV Evacuation voltage) capacity ground based Solar PV Power Plant and 10 years Plant O&M at Mandamarri Area, SCCL with gross order value amounting to Rs 433.91 crore.
- **Sterlite Technologies (STL)** is showcasing its Glass to Gigabit capability at one of the most prestigious industry events in Europe - FTTH Conference 2024 in Berlin, Germany.
- **CAMS** has received the certificate of approval from the Development Commissioner, GIFT SEZ, Gandhinagar to start operations from its new facility at Brigade International Finance Centre in GIFT City, Gujarat.

## MARKET DRIVING SECTOR : IT

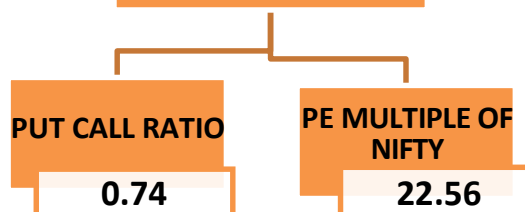


**S&P BSE: IT**  
**CLOSING: 36,356.04**  
**CHANGE: -992.59**  
**% CHANGE: -2.66%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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