

20 Mar 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,012.05	72,036.86	72,402.67	71,674.42	72,101.69	+89.64	+0.12
NIFTY	21,817.45	21,843.90	21,930.90	21,710.20	21,839.10	+21.65	+0.10

HIGHLY VOLATILE DAY CLOSED WITH MINOR GAIN

The 30-share BSE Sensex was up by 89.64 points or 0.12% to settle at 72,101.69 and the Nifty was up by 21.65 points or 0.10% to settle at 21,839.10. The BSE Mid Cap was up by 0.05% and BSE Small Cap was down by 0.14%. On the sectoral front, Oil & Gas, FMCG, Auto, Capital Goods, Healthcare, and Realty were gaining indices; on the flipside, Metal, IT, Bank and Consumer Durables were losing indices. Maruti, Powergrid, Nestle, SBIN and ITC were the top gainers on the Sensex; on the flip side, Tata Steel, Tata Motors, Axis Bank, HDFC Bank and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	3,875.00	3,716.85	4.25
MARUTI	11,925.25	11,597.05	2.83
NESTLEIND	2,550.45	2,496.05	2.18
POWERGRID	264.60	259.00	2.16
SBIN	736.60	723.80	1.77

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	145.40	148.75	-2.25
TATACONSUM	1,122.45	1,146.25	-2.08
TATAMOTORS	944.30	957.75	-1.40
HINDALCO	526.45	533.65	-1.35
UPL	455.00	461.05	-1.31

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,18,03,047	1,432.00	3,130.50
ICICIBANK	1,87,25,251	1,087.00	2,024.65
SBIN	2,54,05,455	736.60	1,857.55
AXISBANK	1,26,19,644	1,038.25	1,316.36
TATAMOTOR	1,39,00,321	944.30	1,307.63

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	7,75,50,319	145.40	1,134.1
SBIN	2,54,05,455	736.60	1,857.5
HDFCBANK	2,18,03,047	1,432.00	3,130.5
ITC	1,96,09,321	416.00	809.59
ICICIBANK	1,87,25,251	1,087.00	2,024.6



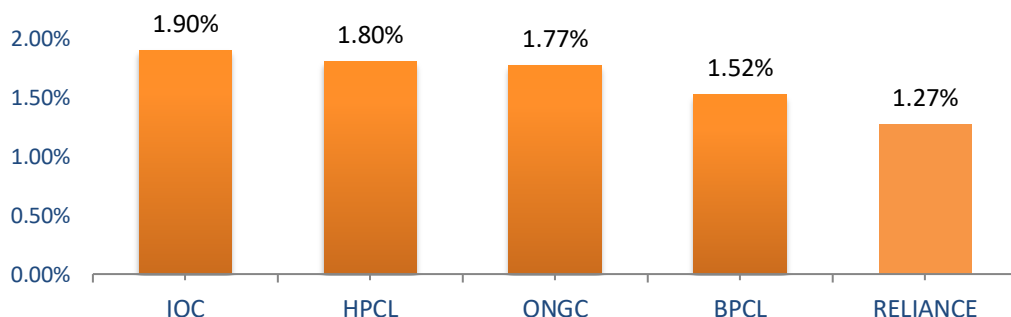
Indian equity markets witnessed volatility during the day and ended with minor gains on Wednesday. The volatility occurred ahead of the Fed's interest-rate decision later in the day and the Bank of England policy meeting tomorrow. The Fed is widely expected to leave interest rates unchanged, but the dot plot projections may hold cues to future interest-rate moves. For most part of the day, markets traded in green territory on account of value buying after previous session's sell-off. Markets made positive start tracking upbeat momentum in global markets. Foreign fund inflows aided domestic sentiments. Traders took encouragement as the government data showed India's net direct tax collection recorded a growth of 19.88 per cent to over Rs 18.90 lakh crore till March 17. However, markets failed to hold gains and entered into red, as some cautiousness came in as the Reserve Bank of India's data in the March 2024 bulletin showed that the net foreign direct investment (FDI) in India, inflows minus outflows, declined 38.4 per cent year-on-year to \$15.41 billion in the first 10 months of this financial year due to an increase in the repatriation of capital.

On the global front, European markets were trading mostly in red ahead of the Federal Reserve's interest rate decision due later in the day. Meanwhile, Germany's producer prices declined for the eighth straight month in February, and at a faster-than-expected pace. Source: AceEquity

NEWS BULLETIN

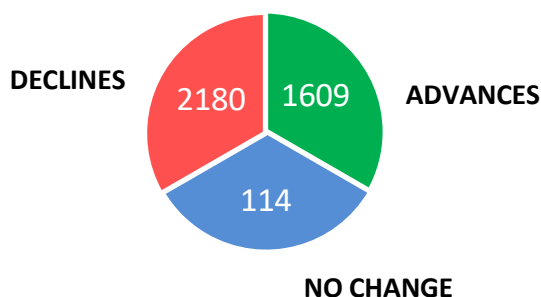
- **Castrol India**, a subsidiary of the bp Group, has entered into strategic association with Shah Rukh Khan, the iconic Bollywood superstar, as its brand ambassador. This association marks a significant step in Castrol India's commitment to delivering high-performance lubricants.
- **Tech Mahindra** has been recognized as a leader in Everest Group's Retail IT Services PEAK Matrix Assessment 2024. The PEAK Matrix provides an objective, data-driven assessment of service and technology providers based on their overall capability and market impact across different global services markets.
- **NTPC** has planned to issue unsecured NCDs of Rs 1,500 crore on March 21, 2024, through private placement at a coupon of 7.48% p.a. for a tenor of 2 years, maturing on March 21, 2026.
- **Havells India** is planning to expand its export markets in the residential AC segment after doubling its production capacity. The company has invested around Rs 400 crore so far in the first phase of its new manufacturing unit in Andhra Pradesh.

MARKET DRIVING SECTOR : OIL & GAS

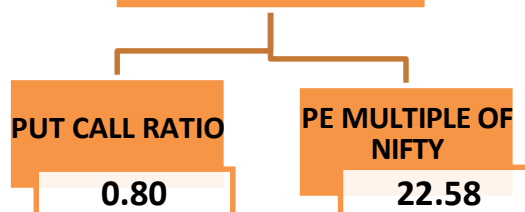


S&P BSE: OIL & GAS
CLOSING: 26,725.20
CHANGE: +282.50
% CHANGE: +1.07%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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