

22 Mar 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,641.19	72,231.66	73,115.62	72,172.09	72,831.94	+190.75	+0.26
NIFTY	22,011.95	21,932.20	22,180.70	21,883.30	22,096.75	+84.80	+0.39

INDICES CLOSED ON A STRONG NOTE

The 30-share BSE Sensex was up by 190.75 points or 0.26% to settle at 72,831.94 and the Nifty was up by 84.80 points or 0.39% to settle at 22,096.75. The BSE Mid Cap was up by 0.38% and BSE Small Cap was up by 1.06%. On the sectoral front, Capital Goods, Oil & Gas, FMCG, Auto, Healthcare, Metal, Bank, Consumer Durables and Realty were gaining indices; on the flipside, IT was losing index. Maruti, Sunpharma, Titan, ITC, IndusInd Bank and Larsen & Toubro were the top gainers on the Sensex; on the flip side, Infosys, Wipro, HCL Tech, Tech Mahindra and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	4,698.15	4,519.90	3.94
MARUTI	12,304.00	11,908.15	3.32
SUNPHARMA	1,616.00	1,565.20	3.25
UPL	469.60	455.55	3.08
APOLLOHOSP	6,365.00	6,182.50	2.95

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
LTIM	5,008.00	5,159.90	-2.94
INFY	1,511.45	1,554.70	-2.78
WIPRO	488.15	500.45	-2.46
HCLTECH	1,556.80	1,595.80	-2.44
TCS	3,909.00	3,972.95	-1.61

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,29,88,813	1,442.55	3,319.10
RELIANCE	97,63,729	2,906.55	2,840.84
TCS	58,52,073	3,909.00	2,284.20
INFY	1,46,72,125	1,511.45	2,220.19
ICICIBANK	1,72,14,415	1,089.50	1,876.22

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	6,82,33,967	151.45	1,032.3
ITC	3,88,61,353	428.30	1,660.4
HDFCBANK	2,29,88,813	1,442.55	3,319.1
POWERGRID	2,20,97,443	276.25	610.11
ICICIBANK	1,72,14,415	1,089.50	1,876.2



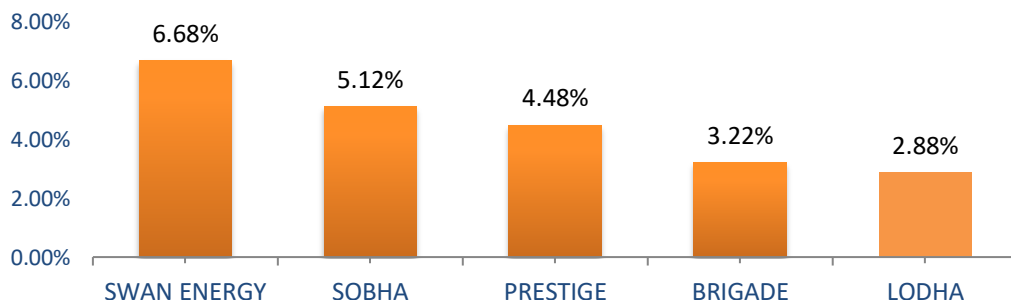
Indian benchmarks widened their previous session's gains on last trading day of week, with Nifty and Sensex settling above the psychological 22,050 and 72,800 levels, respectively. After making negative start, markets soon recouped their losses and spent their entire day in green terrain amid value buying by investors. Indices made negative start amid foreign fund outflows. Some cautiousness came in with a private report that private equity and venture capital investments declined to \$2.2 billion in February, 39 per cent down when compared with the year-ago period's \$3.7 billion. However, soon markets managed to recover from losses, as traders took support with Amitabh Kant, former chief executive officer of NITI Aayog and India's G20 Sherpa stating that India must aim to accelerate its pace of growth to 9-10 per cent over a three-decade period. Sentiments were positive as a survey conducted by industry body FICCI and IBA has showed that the health of the Indian banking sector continues to improve with better asset quality and high credit growth.

On the global front, European markets were trading mostly in green as traders assessed the outlook for interest rates in a week dominated by central bank policy. Asian markets ended mixed after Hong Kong's consumer price inflation accelerated for the first time in four months in February, though at a slower-than-expected rate.
Source: AceEquity

NEWS BULLETIN

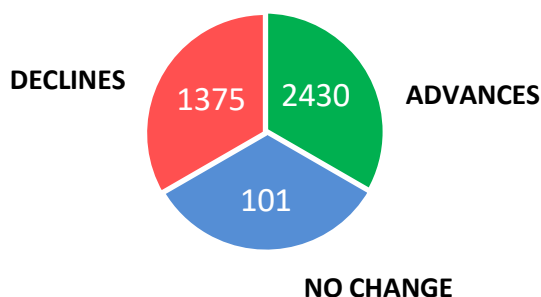
- **Axis Bank** has inaugurated its Regional Office in Ranchi, Jharkhand. The new Regional Office will serve as a central hub that will oversee and monitor banking operations of over 550+ branches, located across Jharkhand, Bihar, Odisha and Chhattisgarh.
- **Bajaj Finance** has raised Rs 395.01 crore through the allotment of 39,500 Secured Redeemable Non-Convertible Debentures (NCDs), at face value of Rs 1 Lakh each, on private placement basis.
- **Bharti Airtel** has launched its high decibel 360 degree campaign for Airtel Xstream Fiber. With a primary emphasis on home entertainment, this comprehensive campaign aims to raise awareness for Airtel Xstream Fiber and position it as the ultimate solution for big screen entertainment.
- **Happy Forgings (HFL)** has incorporated a Wholly Owned Subsidiary Company by the name of 'HFL Technologies'. The Subsidiary will be engaged in manufacturing of auto components.

MARKET DRIVING SECTOR : REALTY

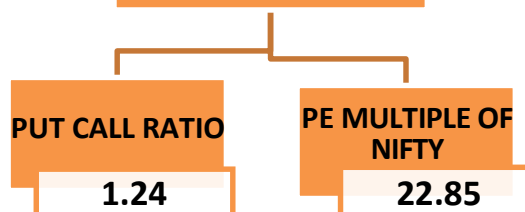


S&P BSE: REALTY
CLOSING: 6,906.32
CHANGE: +123.43
% CHANGE: +1.82%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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