

26 Mar 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,831.94	72,396.97	72,705.29	72,363.03	72,470.30	-361.64	-0.50
NIFTY	22,096.75	21,947.90	22,073.20	21,947.55	22,004.70	-92.05	-0.42

INDICES SHUT THE DAY ON A RED NOTE

The 30-share BSE Sensex was down by 361.64 points or 0.50% to settle at 72,470.30 and the Nifty was down by 92.05 points or 0.42% to settle at 22,004.70. The BSE Mid Cap was up by 0.71% and BSE Small Cap was down by 0.11%. On the sectoral front, Realty, Capital Goods, Oil & Gas, Healthcare, Consumer Durables and Metal were gaining indices; on the flipside, FMCG, Auto, Bank and IT were losing indices. Bajaj Finance, Larsen & Toubro, NTPC, Axis Bank and Tata Motors were the top gainers on the Sensex; on the flip side, Powergrid, Bharti Airtel, Wipro, HDFC Bank and Kotak Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	6,925.00	6,760.90	2.43
HINDALCO	559.90	547.75	2.22
ADANI PORTS	1,305.00	1,281.60	1.83
BRITANNIA	4,950.80	4,865.00	1.76
NTPC	329.70	324.75	1.52

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	1,211.75	1,236.10	-1.97
POWERGRID	270.50	275.75	-1.90
EICHERMOT	3,919.20	3,988.40	-1.74
WIPRO	479.90	487.10	-1.48
DIVISLAB	3,386.00	3,431.45	-1.32

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,84,22,145	1,424.90	4,065.02
RELIANCE	57,07,953	2,886.70	1,648.04
ICICIBANK	1,33,67,635	1,083.40	1,448.02
INDUSINDBK	90,46,136	1,520.00	1,372.24
TCS	34,40,925	3,883.00	1,339.99

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	5,29,65,508	152.25	805.29
POWERGRID	2,84,77,120	270.50	769.08
HDFCBANK	2,84,22,145	1,424.90	4,065
SBIN	1,46,78,342	741.80	1,087.8
HDFCLIFE	1,38,22,598	627.50	874.69



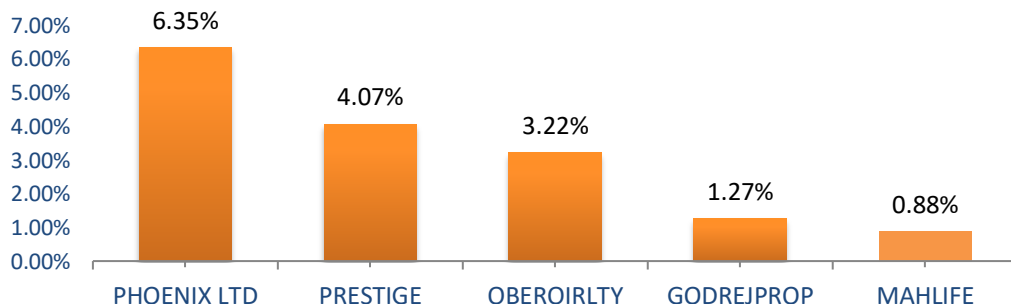
Indian equity markets ended Tuesday's trade near day's lowest levels with Nifty and Sensex settling below the psychological 22,050 and 72,500 levels respectively. Traders avoided to take position ahead of Monthly F&O expiry. Bourses made gap down opening and extended their losses amid foreign fund outflows. Sentiments were downbeat as the latest payroll data released by the Employee Provident Fund Organisation (EPFO) said the formal labour market in January experienced a slowdown as fewer fresh jobs were created during the month. Markets continued to trade lower in afternoon session, as traders were cautious after Ministry of Finance has warned the ongoing crisis along the Red Sea shipping route poses a risk to 80 percent of India's goods trade with Europe and could lead to higher inflation and lower growth in India due to rising transport costs. Investors overlooked report that S&P Global Ratings has raised India's GDP growth forecast for the next financial year (FY25) to 6.8 per cent, but flagged restrictive interest rates as a dampener for economic growth.

On the global front, European markets were trading mostly in green as traders looked ahead to the Easter break and the release of key European and U.S. inflation readings for directional cues. Asian markets ended mostly despite South Korea's consumer sentiment decreased in March from a 6-month high in February.
Source: AceEquity

NEWS BULLETIN

- **Uno Minda** has entered into Technical License Agreement (TLA) with Starcharge Energy (StarCharge) to manufacture and sale of Electric Vehicle Supply Equipments (EVSE) in India. The EVSE comprises of wall-mounted AC chargers designed for convenient home charging.
- **Puravankara** has launched a project: 'Purva Kensho Hills' at Medahalli, Sarjapura, Bengaluru on March 23, 2024. The said project is registered with Karnataka RERA. It is residential plotted development for domestic market.
- **Archies** has secured purchase order worth Rs 78.60 lakh from Daks India Industries for Supply of Paper Bag. The order is to be executed by April 30, 2024. Earlier, the company had secured purchase orders worth Rs 25.11 lakh.
- **Axis Bank** has introduced digital US dollar fixed deposit (FD) for NRI customers at the IFSC Banking Unit (IBU) at GIFT City, Gujarat. With this introduction, Axis Bank becomes the first bank to offer a digital journey for GIFT City Deposits.

MARKET DRIVING SECTOR : REALTY



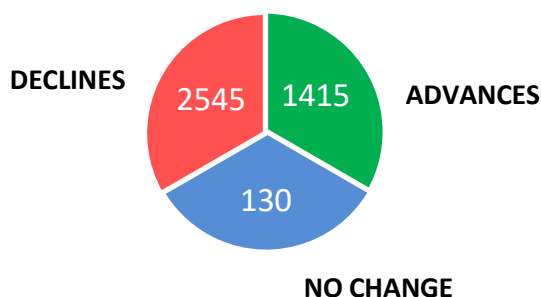
S&P BSE: REALTY

CLOSING: 7,006.52

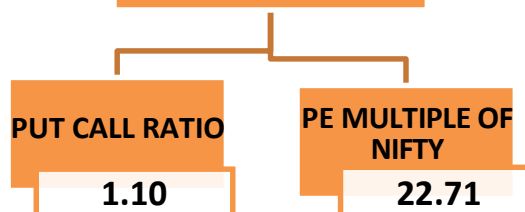
CHANGE: +100.20

% CHANGE: +1.45%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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