



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,831.94	72,396.97	74,190.31	72,363.03	73,651.35	+819.41	+1.13
NIFTY 50	22,096.75	21,947.90	22,516.00	21,947.55	22,326.90	+230.15	+1.04

INDICES SHUT THE WEEK WITH STRONG GAINS

Indian equity benchmark ended on a positive note in the week ended 30 March, 2024. Key indices were positive in two out of three sessions of the week. The S&P BSE Sensex was up by 819.41 points or 1.13% to settle at 73,651.35 in the week ended 30 March, 2024. The CNX Nifty was up by 230.15 points or 1.04% to settle at 22,326.90. The BSE Mid-Cap index was up by 520.89 or 1.34% to settle at 39,322.12. The BSE Small-Cap index was up by 395.07 points or 0.92% to settle at 43,166.34.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ FINANCE	7,245.25	6,760.90	7.16
ADANI PORTS	1,341.85	1,281.60	4.70
LT	3,763.90	3,617.80	4.04
BAJAJ FINSERV	1,643.85	1,587.55	3.55
NTPC LTD	335.80	324.75	3.40

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
UPL LTD	456.00	470.00	-2.98
TATA CONSUMER	1,096.20	1,122.75	-2.36
WIPRO LTD	480.10	487.10	-1.44
LTIMINDTREE LTD	4,938.40	5,005.00	-1.33
TECH MAHINDRA	1,248.10	1,262.65	-1.15

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	12,640.54	1,447.90	87,302.55
RELIANCE	7,369.36	2,971.70	24,798.46
ICICI BANK	6,816.23	1,093.30	62,345.44
BAJAJ FINANCE	5,054.37	7,245.25	6,976.11
SBIN	5,001.04	752.35	66,472.25

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,351.30	155.85	1,50,869.63
HDFC BANK	12,640.54	1,447.90	87,302.55
NTPC LTD	2,561.70	335.80	76,286.51
POWER GRID	2,027.41	276.90	73,218.16
SBIN	5,001.04	752.35	66,472.25



INSTITUTIONAL NET POSITION



FII's Cash	• +2,368.76
FII's Index Future	• -1,929.08
FII's Stock Future	• +8,678.23
DII's Cash	• +8,913.49

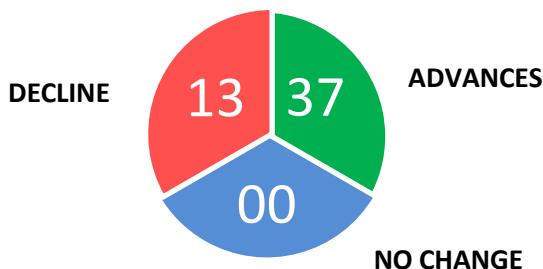
On Monday, 25 March, 2024, Indian markets were closed. On Tuesday, 26 March 2024, Indian equity markets ended near day's lowest levels with Nifty and Sensex settling below the psychological 22,050 and 72,500 levels respectively. On Wednesday, 27 March, 2024, Indian markets held green trend throughout the day and ended with gains of over half a percent amid value buying. Traders took support from India's current account deficit (CAD) data. On Thursday, 28 March, 2024, Indian benchmarks extended their previous session's gains on final trading day for the current fiscal year and ended with gains of around one percent. Markets made positive start and widened their gains following firm cues from the US markets overnight. The S&P BSE Sensex was up 655.04 points or 0.90% to 73,651.35. On Friday, 29 March 2024, Indian markets were closed.

Company Name	Quantity	Trade Price
VIP Industries Ltd.	13,40,231	521.96
Subex Ltd.	36,81,000	29.99
Sunteck Realty Ltd.	7,76,733	400.05
Tourism Finance Corp..	13,68,278	165.33
Zee Entertainment Ent..	62,22,000	141.44
Central Depository Ser..	Multiple	1688.64-1698.31
Aster DM Healthcare ..	Multiple	405-406.72

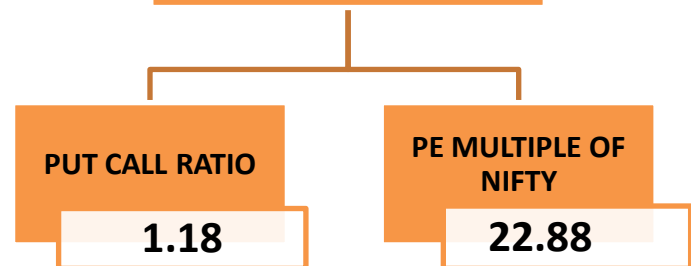


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



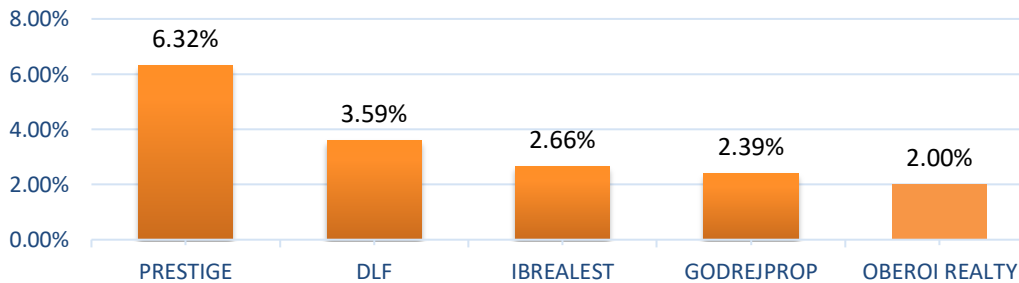


NEWS BULLETIN

- **KPI Green Energy's** wholly owned subsidiary -- Sun Drops Energia has received new order of 2.6 MWp for executing solar power project under 'Captive Power Producer (CPP)' Segment of the Company. The project is scheduled to be completed in the financial year 2024-25, in various tranches as per the terms of the order.
- **Adani Green Energy's (AGEL)** wholly-owned stepdown subsidiaries -- Adani Green Energy Twenty Five A and Adani Solar Energy RJ Two have operationalized an aggregate 212 MW solar power projects at Khavda, Gujarat and Phalodi, Rajasthan.
- **Ceinsys Tech** has received work order from SMC Infrastructures for execution of 8000 Nos. House Service Connections in Satranjipura Zone No. 7 & Lakadganj Zone No. 8 Area amounting to Rs 6.79 crore. The order is to be executed within 12 months.
- **JSW Steel's** wholly-owned subsidiary -- JSW Vijayanagar Metallics (JVML) has commissioned commercial production of its Hot Strip Mill (HSM) at its integrated steel plant at Vijayanagar with a capacity of 5 MTPA and has made its first dispatch.

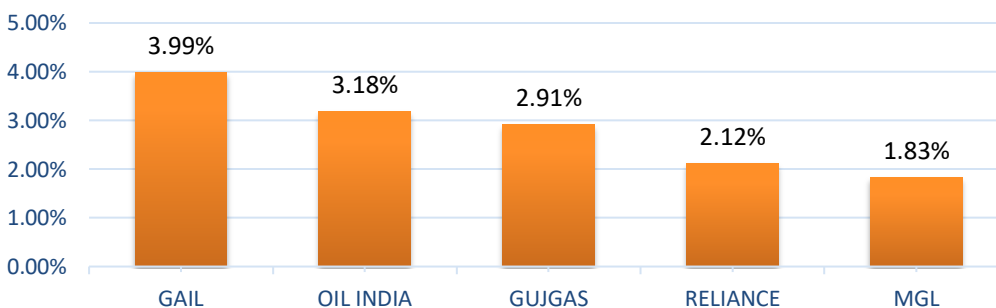
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 900.65
CHANGE: +26.15
CHANGE: +2.99%

MARKET DRIVING SECTOR : OIL & GAS



NIFTY OIL & GAS
CLOSING: 11,440.90
CHANGE: +217.90
CHANGE: +1.94%