



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,651.35	73,968.62	74,501.73	73,485.12	74,248.22	+596.87	+0.81
NIFTY 50	22,326.90	22,455.00	22,619.00	22,303.80	22,513.70	+186.80	+0.84

INDICES SHUT THE WEEK ON A RECORD HIGH

Indian equity benchmark ended on a positive note in the week ended 06 April, 2024. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was up by 596.87 points or 0.81% to settle at 74,248.22 in the week ended 06 April, 2024. The CNX Nifty was up by 186.80 points or 0.84% to settle at 22,513.70. The BSE Mid-Cap index was up by 1508.42 or 3.84% to settle at 40,830.54. The BSE Small-Cap index was up by 2866.37 points or 6.64% to settle at 46,032.71.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
DIVI'S LAB	3,748.15	3,445.30	8.79
UPL LTD	494.35	456.00	8.41
HDFC BANK	1,549.55	1,447.90	7.02
NTPC LTD	354.55	335.80	5.58
TATA STEEL	163.35	155.85	4.81

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HERO MOTOCO	4,524.90	4,722.30	-4.18
NESTLE INDIA	2,537.65	2,622.35	-3.23
CIPLA LTD	1,449.40	1,496.95	-3.18
BHARTI AIRTEL	1,191.00	1,228.60	-3.06
GRASIM	2,237.55	2,287.30	-2.18

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	20,144.18	1,549.55	1,30,000.18
ICICI BANK	8,392.68	1,083.40	77,466.10
KOTAK BANK	7,516.18	1,785.15	42,103.94
RELIANCE	6,258.71	2,920.20	21,432.45
AXIS BANK	6,127.01	1,059.10	57,851.07

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	5,077.23	163.35	3,10,818.78
HDFC BANK	20,144.18	1,549.55	1,30,000.18
ONGC LTD	2,174.01	267.95	81,134.74
NTPC LTD	2,842.67	354.55	80,176.91
ICICI BANK	8,392.68	1,083.40	77,466.10



INSTITUTIONAL NET POSITION



FII's Cash	• -3,835.75
FII's Index Future	• -1,698.33
FII's Stock Future	• -22,607.21
DII's Cash	• +0.02

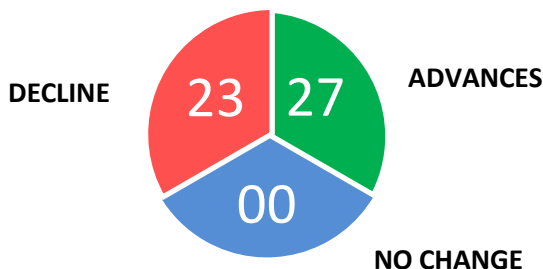
On Monday, 01 April, 2024, Indian equity benchmarks ended first trading session of FY25 with gains of around half a percent amid value buying. Markets scaled up new high levels during the day. On Tuesday, 02 April 2024, After scaling new highs in yesterday's session, Indian equity benchmarks witnessed weak trade amid profit booking. On Wednesday, 03 April, 2024, Indian markets ended the session slightly in red. Traders were cautious amid ongoing MPC meeting. RBI is widely expected to keep rates unchanged for the seventh consecutive meeting. On Thursday, 04 April, 2024, In volatile trading session, Indian equity markets concluded Thursday's trade in green aided by positive India's Services PMI data. The S&P BSE Sensex was up 350.81 points or 0.47% to 74,227.63. On Friday, 05 April 2024, The S&P BSE Sensex was up 20.59 points or 0.03% to 74,248.22.

Company Name	Quantity	Trade Price
DCW Ltd.	Multiple	59.64-60.25
Aavas Financiers Ltd.	4,47,813	1562.28
Indiabulls Real Esta..	46,51,350	132.65
KEC International Ltd.	805.14	13,72,081
Tourism Finance Corp..	8,40,044	171.37
JTL Industries Ltd.	13,01,722	204.84
Ind Renewable Energy..	20.50	2,70,000

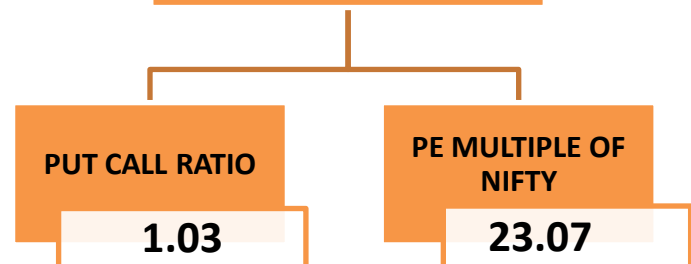


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



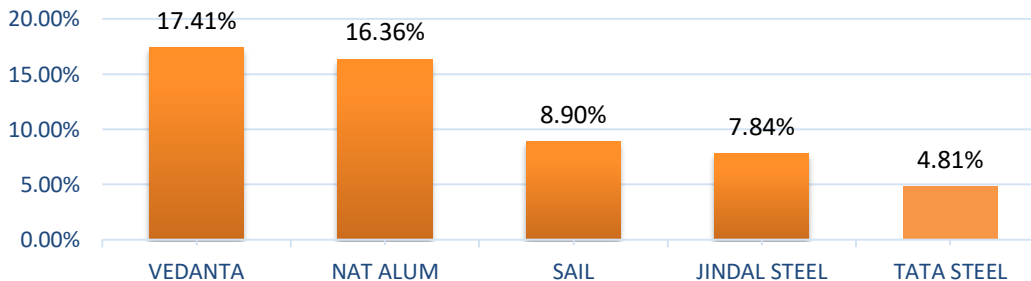


NEWS BULLETIN

- **Indian Bank's** total deposits stood at Rs 6.89 lakh crore (provisional) as of March 31, 2024 (Q4FY24), posting a 11% rise in year-on-year (YoY) terms as against Rs 6.21 lakh crore as of March 31, 2023.
- **Tata Power Company** has signed Share Purchase Agreement and acquired 100% equity stake in Jalpura Khurja Power Transmission, a project special purpose vehicle. The objective of acquisition is to establish and operate Build-Own-Operate Transfer basis, to provide transmission service. The cost of acquisition is Rs 3.86 crore.
- **Titan Company** has registered a revenue growth of 17% Year-on-Year (Y-o-Y) in Q4FY24. A total of 86 stores (net) were added in the quarter. The retail network presence stands at 3,035 stores.
- **Mahindra EPC Irrigation** has been awarded contracts worth around Rs 13.2 crore. The contract is for supply of Micro Irrigation Systems. The order is to be executed within 12 months.
- **Shoppers Stop** has launched its new store at PVS Mall Meerut. With this grand launch, the company has brought in a premium shopping experience for Meerut's residents and surrounding areas.

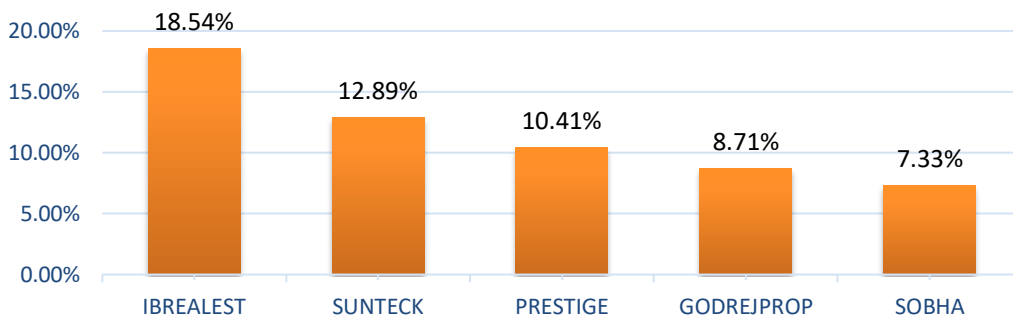
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : METAL



NIFTY METAL
CLOSING: 8,699.05
CHANGE: +441.85
CHANGE: +5.35%

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 937.75
CHANGE: +37.10
CHANGE: +4.12%