



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,244.90	73,315.16	73,905.80	71,816.46	73,088.33	-1156.57	-1.56
NIFTY 50	22,519.40	22,339.05	22,427.45	21,777.65	22,147.00	-372.40	-1.65

## INDICES SHUT THE WEEK ON A WEAK NOTE

Indian equity benchmark ended on a red note in the week ended 20 April, 2024. Key indices were positive in one out of four sessions of the week. The S&P BSE Sensex was down by 1156.57 points or 1.56% to settle at 73,088.33 in the week ended 20 April, 2024. The CNX Nifty was down by 372.40 points or 1.65% to settle at 22,147.00. The BSE Mid-Cap index was down by 904.51 or 2.21% to settle at 40,004.52. The BSE Small-Cap index was down by 438.28 points or 0.96% to settle at 45,433.79.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTI AIRTEL	1,289.00	1,225.55	5.18
MARUTI	12,710.95	12,266.55	3.62
ONGC	275.25	265.70	3.59
HINDALCO	614.75	598.65	2.69
POWER GRID	281.65	275.25	2.33

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI ENTERPRISES	3,026.95	3,209.90	-5.70
TATA MOTORS	963.20	1018.50	-5.43
HERO MOTOCO	4,213.70	4,440.80	-5.11
INFOSYS	1,411.25	1,484.75	-4.95
HCL TECH	1,447.50	1,521.50	-4.86

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
INFOSYS	9,514.13	1,411.25	67,416.33
HDFC BANK	8,649.66	1,531.30	56,485.72
RELIANCE	8,382.02	2,940.25	28,507.86
ONGC LTD	6,081.42	275.25	2,20,941.57
AXIS BANK	5,704.07	1,029.10	55,427.76

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	3,825.39	162.10	2,35,989.57
ONGC LTD	6,081.42	275.25	2,20,941.57
POWER GRID	2,614.72	281.65	92,835.95
NTPC LTD	2,428.98	350.55	69,290.45
INFOSYS	9,514.13	1,411.25	67,416.33



## INSTITUTIONAL NET POSITION



FII's Cash	• -11,867.03
FII's Index Future	• -13,366.42
FII's Stock Future	• -3,532.69
DII's Cash	• +9,036.33

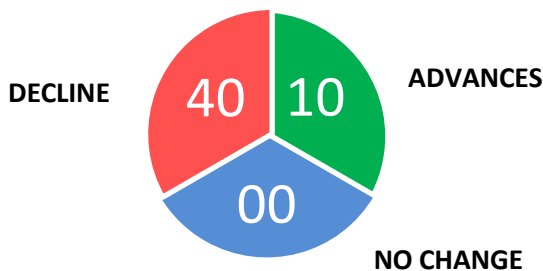
On Monday, 15 April, 2024, The Indian equity benchmarks saw selling pressure on first trading session of week amid weak cues from Asian counterparts. Rise in WPI inflation also dampened the investor's sentiments. On Tuesday, 16 April 2024, Indian equities continued their southward journey and ended in red as traders were cautious with rising geopolitical tensions in the Middle East. The S&P BSE Sensex was down 456.10 points or 0.62% to 72,943.68. On Wednesday, 17 April, 2024, Indian equity markets were closed. On Thursday, 18 April, 2024, Selling pressure in last leg of trade forced Indian equity markets to end Thursday's trade with cut of around half a percent. The S&P BSE Sensex was down 454.69 points or 0.62% to 72,488.99. On Friday, 19 April 2024, The S&P BSE Sensex was up 599.34 points or 0.83% to 73,088.33.

Company Name	Quantity	Trade Price
Dynacons Systems & S..	1333.25	92,439
Electrosteel Casting..	32,28,750	196.21
Just Dial Ltd.	1030.37	5,35,386
KM Sugar Mills Ltd.	Multiple	12,17,652
PTC India Ltd.	38,67,095	217.53
Dhani Services Ltd.	50,47,517	51.65
Exicom Tele-Systems ..	Multiple	10,36,233

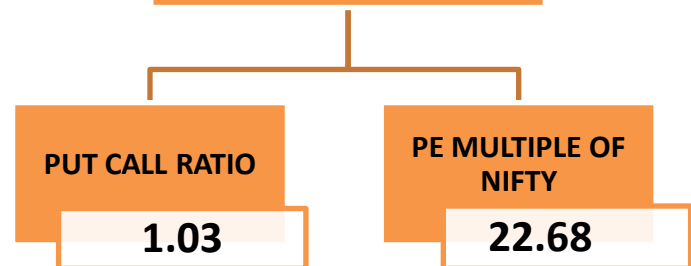


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS



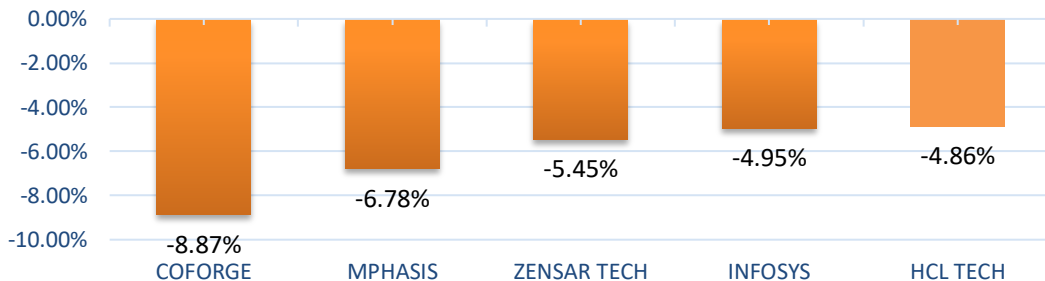


## NEWS BULLETIN

- **Indian Renewable Energy Development Agency (IREDA)** has reported 33.03% rise in its net profit at Rs 337.38 crore for the quarter under review as compared to Rs 253.62 crore for the same quarter in the previous year.
- **Aditya Birla Fashion and Retail (ABFRL)** has received approval for vertical demerger of Madura Fashion and Lifestyle business (MFL Business) from ABFRL into a newly incorporated company named Aditya Birla Lifestyle Brands (ABLBL), which will be listed separately on completion of the demerger.
- **National Fertilizers** has received Navratna Status from Department of Public Enterprise, Ministry of Finance, Government of India. The term 'Navratna' refers to a select group of top-performing Central Public Sector Enterprises (CPSEs) that have been granted greater autonomy and financial powers by the Centre in recognition of their performance.
- **HCL Technologies** has won the 2024 Intel EPIC Outstanding Supplier Award for its dedication to continuous quality improvement, performance, collaboration and inclusion over the past year in the Intel supply chain.
- **NTPC's wholly owned subsidiary -- NTPC Green Energy (NGEL)** has signed MoU with Indus Towers to address the need for pacing green energy objectives and the GOI's efforts towards carbon neutral economy.

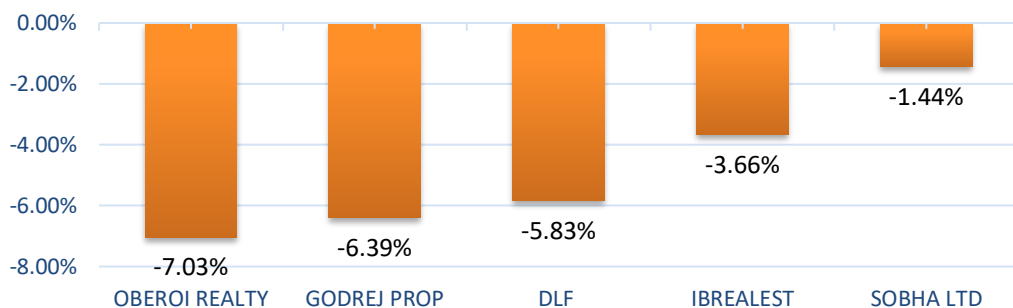
# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : IT



**NIFTY IT**  
**CLOSING: 33,368.30**  
**CHANGE: -1,649.80**  
**CHANGE: -4.71%**

## MARKET DRIVING SECTOR : REALTY



**NIFTY REALTY**  
**CLOSING: 926.25**  
**CHANGE: -26.15**  
**CHANGE: -2.75%**