

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,648.62	74,048.94	74,059.89	73,688.31	73,738.45	+89.83	+0.12
NIFTY	22,336.40	22,447.05	22,447.55	22,349.45	22,368.00	+31.60	+0.14

INDICES FAILED TO SUSTAIN AT HIGHER LEVEL

The 30-share BSE Sensex was up by 89.83 points or 0.12% to settle at 73,738.45 and the Nifty was up by 31.60 points or 0.14% to settle at 22,368.00. The BSE Mid Cap was up by 0.52% and BSE Small Cap was up by 1.05%. On the sectoral front, Realty, FMCG, Auto, Consumer Durables, IT, Capital Goods and Bank were gaining indices; on the flipside, Healthcare, Oil & Gas and Metal were losing indices. Bharti Airtel, Nestle, Maruti, HCL Tech and Tata Motors were the top gainers on the Sensex; on the flip side, Sunpharma, Reliance, Mahindra & Mahindra, Tech Mahindra and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	2,369.55	2,280.55	3.90
BHARTIARTL	1,347.30	1,297.55	3.83
NESTLEIND	2,499.45	2,458.70	1.66
MARUTI	12,975.00	12,785.50	1.48
TATAMOTORS	987.75	973.55	1.46

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	1,485.30	1,540.10	-3.56
BPCL	593.50	603.45	-1.65
RELIANCE	2,919.50	2,959.70	-1.36
DRREDDY	5,945.00	6,016.10	-1.18
HINDALCO	612.00	618.55	-1.06

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	73,02,777	2,919.50	2,150.31
HDFCBANK	1,34,13,530	1,507.50	2,026.29
BHARTIARTL	1,20,74,766	1,347.30	1,610.67
SUNPHARMA	91,60,422	1,485.30	1,369.16
KOTAKBANK	59,56,005	1,810.00	1,083.80

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,02,95,177	161.10	490.69
NTPC	1,46,51,106	346.90	507.56
HDFCBANK	1,34,13,530	1,507.50	2,026.2
SBIN	1,22,92,429	773.00	950.04
BHARTIARTL	1,20,74,766	1,347.30	1,610.6



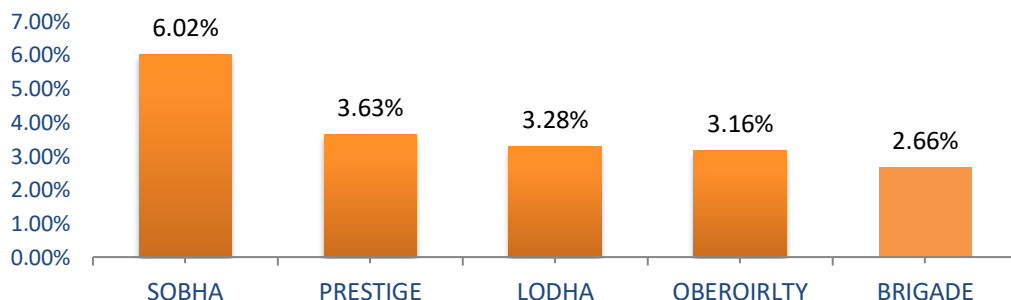
Indian equity markets witnessed volatility during the day and concluded day's trade in green territory. Indices held the gains till the end of the session amid positive data from HSBC Flash India Composite PMI. Markets made positive start and traded in green amid positive cues from global markets. Some support came with RBI MPC member Shashanka Bhide stating that sustaining the economic growth momentum of 7% in 2024-25 and beyond is feasible on the back of favourable monsoon, higher farm productivity and improved global trade. Meanwhile, Union Minister said that the Modi government has provided a corruption free regime in the last 10 years and the country in the next few years will become the world's third largest economy. In afternoon session, markets continued to trade in green, as sentiments got boost with a survey showing that India's business activity expanded at its fastest pace in nearly 14 years in the month of April thanks to robust demand.

On the global front, European markets were trading higher after a preliminary survey showed private sector activity in Germany unexpectedly returned to growth in April as the services sector outperformed. Asian markets ended in green with hopes for earnings this week from tech titans helping to offset worries about the Federal Reserve's interest rate plans ahead of the release of key US growth and inflation data.
Source: AceEquity

NEWS BULLETIN

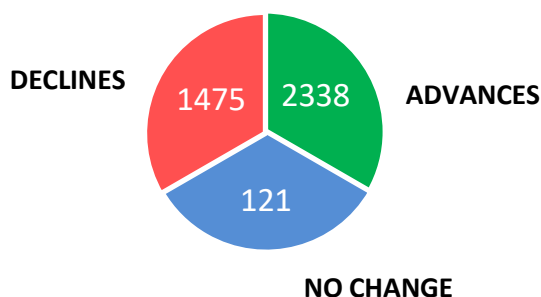
- **Mahindra & Mahindra's (M&M)** subsidiary -- Mahindra Last Mile Mobility (MLMML) has unveiled its latest e-auto, the Treo Plus with a metal body
- **Mastek** has won the multi-tower deal from Yanbu Cement Company (YCC) to optimize the efficiency of YCC's production line.
- **Zydu Lifesciences** has received approval from National Medical Products Administration of China (NMPA) for New Drug Application (NDA) of Desidustat Tablets.
- **Bharti Airtel** has deployed additional sites in Banaskantha district to densify its network. The network expansion project in Banaskantha was undertaken across 434 villages covering 8.8 lakh population base.
- **Sakuma Exports** has entered into a significant contract amounting to around Rs 150 crore for the supply of sugar to the North East, West Bengal and Bihar regions. This deal strengthens its market presence.

MARKET DRIVING SECTOR : REALTY

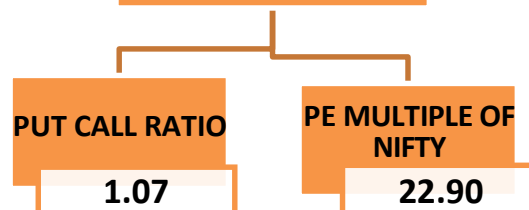


S&P BSE: REALTY
CLOSING: 7,517.14
CHANGE: +177.93
% CHANGE: +2.42%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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