



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,339.44	74,509.31	74,515.91	73,616.65	73,730.16	-609.28	-0.82
NIFTY	22,570.35	22,620.40	22,620.40	22,385.55	22,419.95	-150.40	-0.67

## MARKET SNAPPED FIVE DAY WINNING STREAK

The 30-share BSE Sensex was down by 609.28 points or 0.82% to settle at 73,730.16 and the Nifty was down by 150.40 points or 0.67% to settle at 22,419.95. The BSE Mid Cap was up by 0.83% and BSE Small Cap was up by 0.27%. On the sectoral front, Consumer Durables, Healthcare, Realty, IT, Oil & Gas and FMCG were gaining indices; on the flipside, Metal, Bank, Auto and Capital Goods were losing indices. Tech Mahindra, Wipro, ITC, Ultratech Cement and Titan were the top gainers on the Sensex; on the flip side, Bajaj Finance, Bajaj Finserv, IndusInd Bank, Nestle and Kotak Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,280.15	1,190.30	7.55
DIVISLAB	4,035.00	3,843.80	4.97
LTIM	4,793.05	4,634.70	3.42
BAJAJ-AUTO	8,952.05	8,734.90	2.49
BPCL	610.00	603.40	1.09

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	6,730.80	7,294.90	-7.73
BAJAJFINSV	1,595.00	1,655.55	-3.66
INDUSINDBK	1,450.00	1,496.10	-3.08
NESTLEIND	2,494.95	2,562.65	-2.64
SBILIFE	1,414.00	1,444.45	-2.11

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BAJFINANCE	58,14,723	6,730.80	3,948.09
KOTAKBANK	2,21,46,849	1,614.70	3,602.05
TECHM	2,04,31,926	1,280.15	2,663.63
HDFCBANK	1,24,27,347	1,511.00	1,882.97
ICICIBANK	1,41,90,059	1,110.75	1,572.71

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	6,53,55,111	166.20	1,095.9
KOTAKBANK	2,21,46,849	1,614.70	3,602.5
TECHM	2,04,31,926	1,280.15	2,663.6
POWERGRID	1,55,81,578	292.25	457.48
SBIN	1,49,64,358	803.20	1,204.6



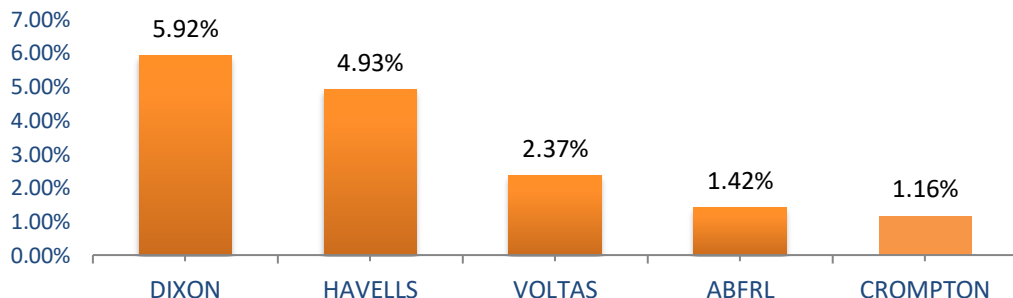
### NEWS BULLETIN

- **Shriram Finance** has reported 48.73% rise in its net profit at Rs 1,945.87 crore for the quarter under review as compared to Rs 1,308.31 crore for the same quarter in the previous year.
- **SJVN** has inaugurated India's first Multi-purpose (Combined Heat & Power) Green Hydrogen Pilot Project at SJVN's 1,500 MW Nathpa Jhakri Hydro Power Station (NJHPS) in Jhakri, Himachal Pradesh.
- **Bajaj Finserv** has reported 17.34% fall in its net profit at Rs 7.82 crore for the quarter under review as compared to Rs 9.46 crore for the same quarter in the previous year.
- **Bajaj Finance** has reported 19.90% rise in its net profit at Rs 3401.91 crore for the quarter under review as compared to Rs 2837.36 crore for the same quarter in the previous year.
- **REC** has successfully availed a Green Loan of Japanese Yen (JPY) 60.536 billion to finance eligible green projects in India. The green loan facility benefits from an 80% guarantee by Italian Export Credit Agency, SACE (Italy) under their innovative Push Strategy programme.

The Indian equity markets snapped five-day winning streak on last trading day of the week amid profit booking. Besides, traders sold their riskier assets. Indices witnessed heavy selling pressure in last leg of trade. After making positive start, indices soon entered into red territory amid foreign fund outflows. Traders overlooked report by Engineering Export Promotion Council (EEPC) stated that India's engineering goods including steel and machinery exports rose 10.7% year-on-year in March to \$11.28 billion, growing in double digits for the second straight month, despite ongoing supply issues caused by disruption to shipping through the Red Sea. In afternoon session, markets continued to trade lower, as sentiments remained downbeat after World Bank said that interest rates could remain higher than expected in 2024 and 2025 as global commodity prices level off. Traders were cautious amid reports that India's central bank plans to soon change guidelines to permit banks to temporarily freeze accounts suspected of being used to commit cyber-crimes, as it battles a rising wave of online crime.

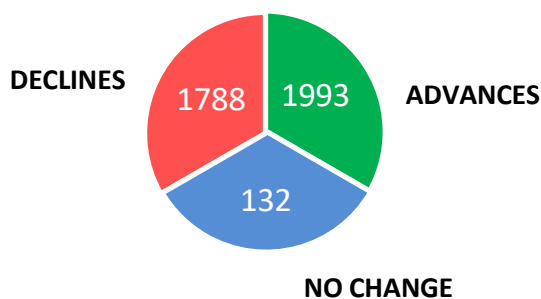
On the global front, European markets were trading higher after U.S. tech giants Microsoft and Alphabet posted strong quarterly earnings and an ECB survey showed Euro zone consumers lowered their expectation for inflation over the next 12 months in March. Source: AceEquity

### MARKET DRIVING SECTOR : CONSUMER DURABLES

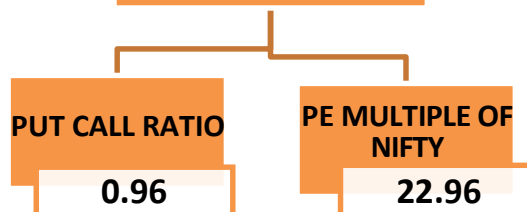


**S&P BSE: CONSUMER DURABLES**  
**CLOSING: 54,995.94**  
**CHANGE: +825.14**  
**% CHANGE: +1.52%**

### MARKET BREADTH – POSITIVE



### RATIO ANALYSIS



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