

02 MAY 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,482.78	74,391.73	74,812.43	74,360.69	74,611.11	+128.33	+0.17
NIFTY	22,604.85	22,567.85	22,710.50	22,567.85	22,648.20	+43.35	+0.19

## INDICES SHUT THE DAY ON GREEN NOTE

The 30-share BSE Sensex was up by 128.33 points or 0.17% to settle at 74,611.11 and the Nifty was up by 43.35 points or 0.19% to settle at 22,648.20. The BSE Mid Cap was up by 0.91% and BSE Small Cap was up by 0.29%. On the sectoral front, Oil & Gas, Auto, IT, Metal, Capital Goods, Healthcare, FMCG were gaining indices; on the flipside, Realty, Consumer Durables and Bank were losing indices. Powergrid, Asian Paint, Tata Motors, NTPC and Tata Steel were the top gainers on the Sensex; on the flip side, Kotak Bank, Axis Bank, Bharti Airtel, Wipro and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BPCL	635.35	607.35	4.61
POWERGRID	313.05	301.85	3.71
ASIANPAINT	2,968.00	2,875.90	3.20
TATAMOTORS	1,028.80	1,007.90	2.07
BAJAJ-AUTO	9,086.00	8,903.65	2.05

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	1,578.00	1,623.95	-2.83
TATACONSUM	1,092.45	1,108.35	-1.43
BHARTIARTL	1,304.00	1,322.30	-1.38
AXISBANK	1,150.00	1,165.90	-1.36
HDFCLIFE	576.5	583.65	-1.23

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
KOTAKBANK	2,66,40,478	1,578.00	4,187.78
ICICIBANK	2,51,18,334	1,139.50	2,869.67
HDFCBANK	1,67,37,503	1,532.90	2,563.50
RELIANCE	72,56,323	2,938.10	2,134.25
SBIN	1,99,43,724	830.45	1,656.17

### Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	6,93,20,283	167.6	1,161.3
POWERGRID	4,40,59,506	313.05	1,378.2
NTPC	2,78,92,188	368.9	1,028.2
KOTAKBANK	2,66,40,478	1,578.00	4,187.7
ICICIBANK	2,51,18,334	1,139.50	2,869.6



In volatile trading session, Indian equity markets maintained their gains above neutral lines till the end of the session, with Nifty and Sensex settling above the psychological 22,600 and 74,600 levels, respectively. Traders found support from optimistic Goods and Services Tax (GST) collections data and India's manufacturing sector data. After making negative start, soon markets entered into green terrain as sentiments got boost after India's Goods and Services Tax (GST) collections in gross terms hit a record high in April 2024 at Rs 2.1 lakh crore. The government had collected Rs 1.87 lakh crore as GST in the same period last year. Meanwhile, the output of eight core industries posted a growth of 5.2 percent in March 2024 as the production of cement, coal, electricity, natural gas, steel and crude oil recorded positive growth in the same month. Indices remained in green terrain in afternoon session as some comfort came after India's manufacturing sector growth eased slightly in the month of April but signaled the second-best improvement in the health of the sector for three-and-a-half years, supported by buoyant demand.

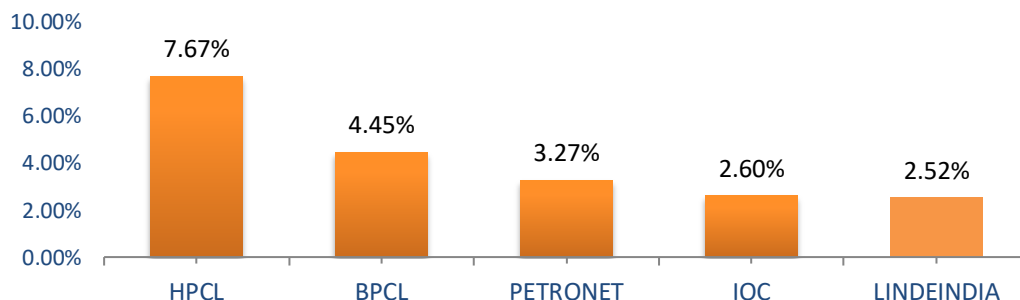
On the global front, European markets were trading mostly in red after the U.S. Federal Reserve said it doesn't plan to cut interest rates until it has 'greater confidence' that price increases are slowing

Source: AceEquity

### NEWS BULLETIN

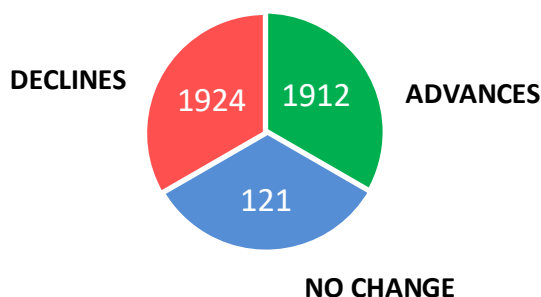
- **Adani Ports and Special Economic Zone** has reported over 3-fold jump in its net profit at Rs 622.90 crore for the quarter under review as compared to Rs 191.85 crore for the same quarter in the previous year.
- **Adani Power** has reported 62.25% fall in its net profit at Rs 1,831.29 crore for the quarter under review as compared to Rs 4,850.88 crore for the same quarter in the previous year.
- **Dabur India** has reported 21.51% rise in its net profit at Rs 283.15 crore for the quarter under review as compared to Rs 233.03 crore for the same quarter in the previous year.
- **Eicher Motors'** motorcycle division has reported 12% rise in sales at 81,870 units in April 2024 as compared to 73,136 motorcycles sold in April 2023.
- **SBC Exports** has received work order from Ministry of Electronics and Information Technology through NISCI for providing Office Support and Project Management Support and Rollout Services. The aggregate purchase order cost of the said Work-Order is Rs 42.72 lakh.

### MARKET DRIVING SECTOR : OIL & GAS

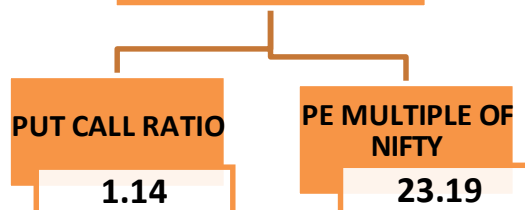


**S&P BSE: OIL & GAS**  
**CLOSING: 29,379.70**  
**CHANGE: +399.12**  
**% CHANGE: +1.38%**

### MARKET BREADTH – SIDEWAYS



### RATIO ANALYSIS



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