



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,730.16	73,982.75	75,111.39	73,467.73	73,878.15	+147.99	+0.20
NIFTY 50	22,419.95	22,475.55	22,794.70	22,348.05	22,475.85	+55.90	+0.25

INDICES SHUT THE WEEK ON A FLAT NOTE

Indian equity benchmark ended on a green note in the week ended 04 May, 2024. Key indices were positive in two out of four sessions of the week. The S&P BSE Sensex was up by 147.99 points or 0.20% to settle at 73,878.15 in the week ended 04 May, 2024. The CNX Nifty was up by 55.90 points or 0.25% to settle at 22,475.85. The BSE Mid-Cap index was up by 826.76 or 1.99% to settle at 42,414.53. The BSE Small-Cap index was down by 47.88 points or 0.10% to settle at 47,191.41.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,193.00	2,044.90	+7.24
POWER GRID	310.85	292.25	+6.36
GRASIM	2,481.35	2,342.45	+5.93
COAL INDIA	474.60	455.8	+4.12
SBIN	831.45	801.30	+3.76

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HCL TECH	1,348.05	1,473.85	-8.54
APOLLO HOSPITALS	6,009.60	6,258.60	-3.98
KOTAK BANK	1,546.70	1,608.50	-3.84
HDFCLIFE	565.90	587.85	-3.73
BHARTI AIRTEL	1,277.40	1,326.00	-3.67

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
ICICI BANK	11,785.78	1,142.05	1,03,198.50
HDFC BANK	11,681.24	1,519.60	76,870.50
KOTAK BANK	11,166.85	1,546.70	72,197.93
SBIN	8,095.26	831.45	97,363.17
BAJAJ FINANCE	7,928.17	6,931.50	11,437.88

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	3,860.19	166.50	2,31,843.39
POWER GRID	3,550.75	310.85	1,14,227.20
ICICI BANK	11,785.78	1,142.05	1,03,198.50
SBIN	8,095.26	831.45	97,363.17
NTPC LTD	3,027.46	364.95	82,955.58



INSTITUTIONAL NET POSITION



FII's Cash	• -2,115.43
FII's Index Future	• +3,696.32
FII's Stock Future	• +3,763.26
DII's Cash	• +4,164.12

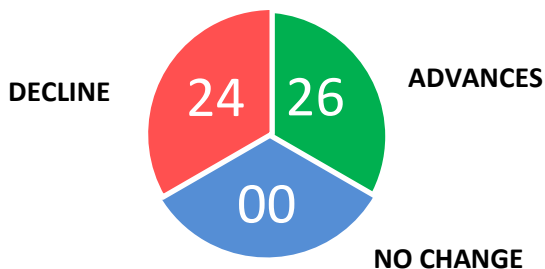
On Monday, 29 April, 2024, Indian markets ended session near day's high levels, with Nifty and Sensex settling above the 22,600 and 74,600 levels, respectively. On Tuesday, 30 April 2024, Selling pressure in last leg of trade forced Indian benchmarks to end Tuesday's session in red. The S&P BSE Sensex was down 188.50 points or 0.25% to 74,482.78. On Wednesday, 01 May, 2024, Indian equity markets were closed. On Thursday, 02 May, 2024, In volatile trading session, Indian equity markets maintained their gains above neutral lines till the end of the session, with Nifty and Sensex settling above the psychological 22,600 and 74,600 levels, respectively. The S&P BSE Sensex was up 128.33 points or 0.17% to 74,611.11. On Friday, 03 May 2024, The S&P BSE Sensex was down 732.96 points or 0.98% to 73,878.15.

Company Name	Quantity	Trade Price
Cigniti Technologies..	2,77,661	1,348.76
Gravita India Ltd.	7,50,000	934.40
Chaman Metallica Ltd.	1,45,500	82.25
Madhusudan Masala Ltd.	85,000	132.12
Grasim Industries Lt..	3,19,113	1,202.05
Sona Machinery Ltd.	1,37,000	163.94
Orient Paper & Indus..	16,68,755	55.53

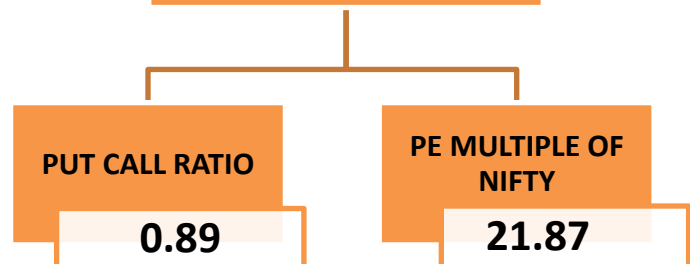


BULK & BLOCK

NIFTY MARKET BREADTH (W) - SIDEWAYS



RATIO ANALYSIS



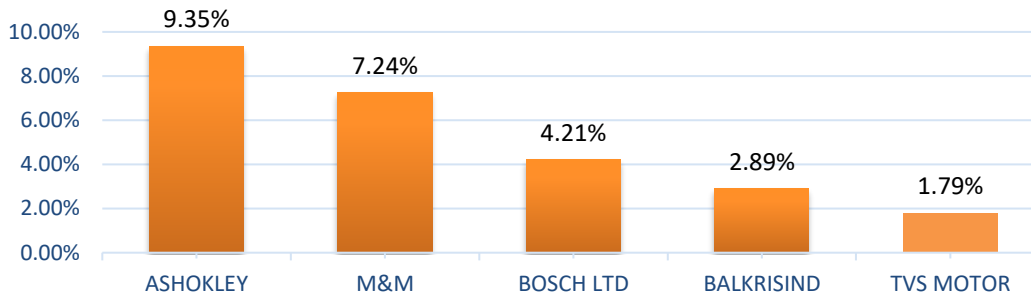


NEWS BULLETIN

- **JSW Infrastructure** has reported 1.04% rise in its net profit at Rs 104.70 crore for the quarter under review as compared to Rs 103.62 crore for the same quarter in the previous year.
- **Force Motors** has reported 43.54% rise in its total sales (Domestic + Export) for Small Commercial Vehicles (SCV), Light Commercial Vehicles (LCV) and Utility Vehicles (UV) at 2,624 units for April 2024 as compared to 1,828 units sold in April 2023.
- **Titan Company** has reported 7.08% rise in its net profit at Rs 786 crore for the quarter under review as compared to Rs 734 crore for the same quarter in the previous year.
- **Britannia Industries** has reported 5.02% fall in its net profit at Rs 530.15 crore for the quarter under review as compared to Rs 558.16 crore for the same quarter in the previous year.
- **TVS Motor Company** has registered a growth of 25% with sales increasing from 306,224 units in April 2023 to 383,615 units in April 2024. Total two-wheelers registered a growth of 27% with sales increasing from 294,786 units in the month of April 2023 to 374,592 units in April 2024.
- **Maruti Suzuki India** has reported a 4.7 per cent increase in total sales at 1,68,089 units in April 2024. The company had dispatched a total of 1,60,529 units to its dealers in the same month last year.

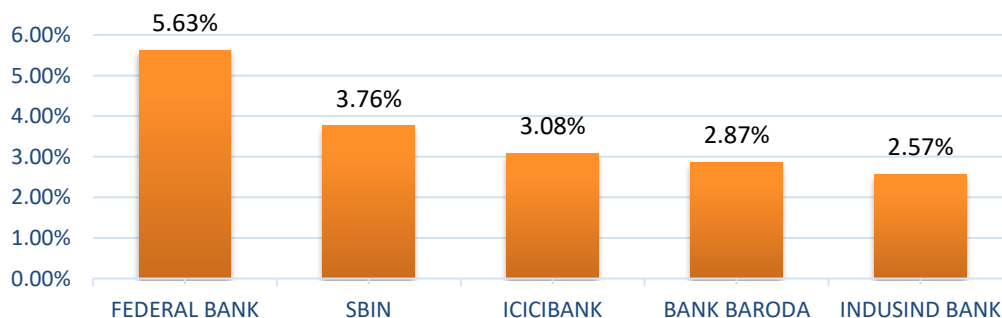
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : AUTO



NIFTY AUTO
CLOSING: 22,541.35
CHANGE: +429.79
CHANGE: +1.94%

MARKET DRIVING SECTOR : BANK



NIFTY BANK
CLOSING: 48,923.55
CHANGE: +722.50
CHANGE: +1.50%