



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73878.15	74196.68	74359.69	72334.18	72664.47	-1213.68	-1.64
NIFTY 50	22475.85	22561.60	22588.80	21932.40	22055.20	-420.65	-1.87

INDICES SHUT THE WEEK ON A WEAK NOTE

Indian equity benchmark ended on a red note in the week ended 11 May, 2024. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was down by 1213.68 points or 1.64% to settle at 72,664.37 in the week ended 11 May, 2024. The CNX Nifty was down by 420.65 points or 1.87% to settle at 22,055.20. The BSE Mid-Cap index was down by 1386.78 or 3.27% to settle at 41,027.75. The BSE Small-Cap index was down by 1794.42 points or 3.80% to settle at 45,396.99.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HERO MOTO	4877.40	4552.75	7.13
BRITANNIA	5066.80	4744.60	6.79
HUL	2362.55	2217.05	6.56
KOTAK BANK	1627.95	1546.70	5.25
TATA MOTORS	1046.65	1013.40	3.28

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAM FIN	2,344.35	2,588.55	-9.43
TITAN	3,289.85	3,533.90	-6.91
DR REDDY	5,921.00	6,349.55	-6.75
ADANI ENT	2,797.25	2,993.25	-6.55
LT	3271.45	3499.80	-6.52

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
ICICI BANK	12,403.31	1,437.9	86,259.87
HDFC BANK	12,239.84	817.4	1,49,750.29
KOTAK BANK	9,402.09	1,628.0	57,754.20
SBIN	8,623.58	3,271.5	26,360.12
BAJAJ FINANCE	7,907.02	1,117.1	70,784.85

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,807.86	162.25	1,73,057.33
SBIN	12,239.84	817.35	1,49,750.29
COAL INDIA	4,130.29	449.40	91,906.83
HDFC BANK	12,403.31	1,437.90	86,259.87
ITC LTD	3,650.29	433.35	84,234.19



INSTITUTIONAL NET POSITION



FII's Cash	• -21,619.05
FII's Index Future	• -7,223.90
FII's Stock Future	• -1,010.16
DII's Cash	• +17,367.04

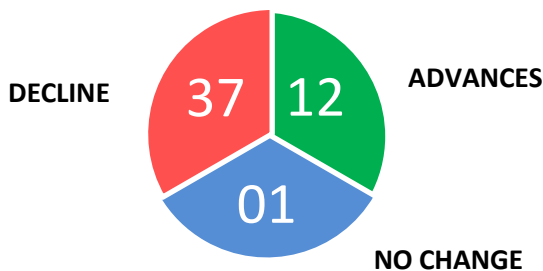
On Monday, 06 May, 2024, The volatility witnessed over Dalal Street on Monday with Sensex and Nifty ending flat, amid slower India's services sector activity. On Tuesday, 07 May 2024, The Tuesday's trading session remained lackluster for Indian equity markets. On Wednesday, 08 May, 2024, The hawkish Fed comments and the ongoing conflict in the Middle East left impact on Indian equity benchmarks on Wednesday, with both Sensex and Nifty ending trading session on a flat note. On Thursday, 09 May, 2024, Thursday turned out to be yet another weak day for Indian equity markets. The S&P BSE Sensex was down 1062.22 points or 1.45% to 72,404.17. On Friday, 10 May 2024, The S&P BSE Sensex was up 260.30 points or 0.36% to 72,664.47.

Company Name	Quantity	Trade Price
ICICI Lombard Genera..	38,50,000	1722.50
Amkay Products Ltd.	2,40,000	104.50
Coffee Day Enterpris..	13,65,190	61.67
Baheti Recycling Ind..	93,750	190.13
LKP Finance Ltd.	70,906	153
Rudra Gas Enterprise..	80,000	198.73
Hindustan Motors Ltd.	12,97,046	44.04

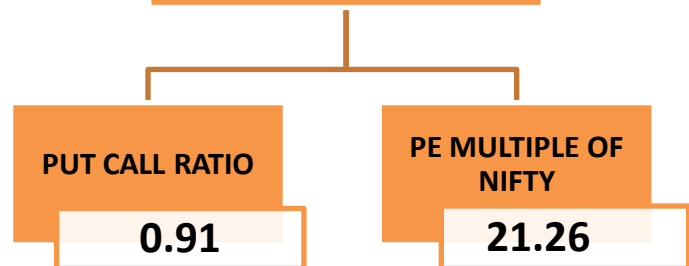


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



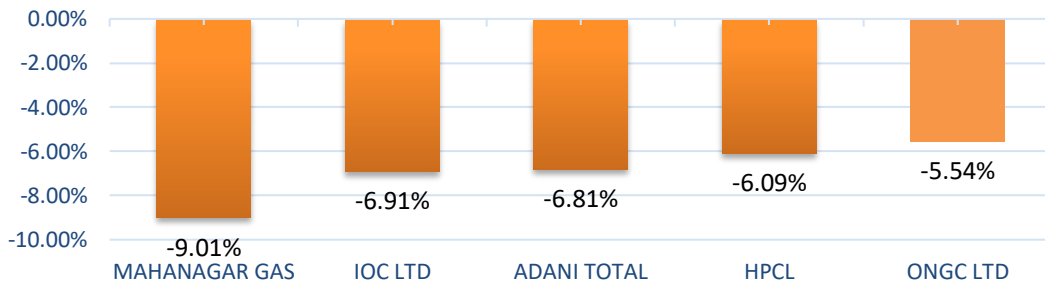


NEWS BULLETIN

- **The Tea Board** in its latest data has showed that tea production in India declined by 12.47% to 96.10 million kg in January-March period of 2024 from 109.79 million kg in the corresponding period of 2023.
- **Cipla** has reported over 2-fold jump in its net profit at Rs 1,038.40 crore for the quarter under review as compared to Rs 355.49 crore for the same quarter in the previous year.
- **Alembic Pharmaceuticals** has reported 54.64% rise in its net profit at Rs 201.87 crore for the quarter under review as compared to Rs 130.54 crore for the same quarter in the previous year.
- **Mahanagar Gas** has reported 1.42% fall in its net profit at Rs 264.99 crore for the quarter under review as compared to Rs 268.81 crore for the same quarter in the previous year.
- **Asian Paints** has reported 1.97% fall in its net profit at Rs 1,209.39 crore for the quarter under review as compared to Rs 1,233.73 crore for the same quarter in the previous year.
- **Indian Overseas Bank** has reported 24.31% rise in its net profit at Rs 808.10 crore for the quarter under review as compared to Rs 650.07 crore for the same quarter in the previous year.

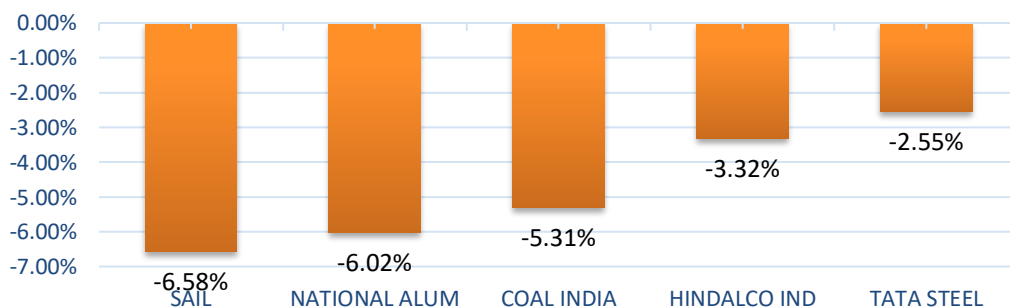
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : OIL & GAS



NIFTY OIL & GAS
CLOSING: 11,348.70
CHANGE: -458.95
CHANGE: -3.89%

MARKET DRIVING SECTOR : METAL



NIFTY METAL
CLOSING: 8977.45
CHANGE: -298.85
CHANGE: -3.22%

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