

14 MAY 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,776.13	72,696.72	73,286.26	72,683.99	73,104.61	+328.48	+0.45
NIFTY	22,104.05	22,112.90	22,270.05	22,081.25	22,217.85	+113.80	+0.51

INDICES SHUT THE DAY WITH MODEST GAIN

The 30-share BSE Sensex was up by 328.48 points or 0.45% to settle at 73,104.61 and the Nifty was up by 113.80 points or 0.51% to settle at 22,217.85. The BSE Mid Cap was up by 1.14% and BSE Small Cap was up by 1.79%. On the sectoral front, Metal, Capital Goods, IT, Auto, Oil & Gas, Consumer Durables, Bank, Realty were gaining indices. On the flipside, Healthcare and FMCG were losing indices. Mahindra & Mahindra, Larsen & Toubro, JSW Steel, NTPC and IndusInd Bank were the top gainers on the Sensex; on the flip side, TCS, Nestle, Axis Bank, ICICI Bank and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	3,035.00	2,879.60	5.40
M&M	2,271.80	2,184.25	4.01
HEROMOTO	5,050.00	4,885.55	3.37
ONGC	274.50	266.90	2.85
LT	3,375.00	3,293.85	2.46

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,358.20	1,414.65	-3.99
TCS	3,902.00	3,947.80	-1.16
TATACONSUM	1,086.00	1,096.95	-1.00
NESTLEIND	2,494.00	2,516.25	-0.88
AXISBANK	1,123.05	1,132.00	-0.79

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,28,32,571	1,461.60	1,873.03
ADANIENT	57,25,807	3,035.00	1,715.37
TATAMOTOR	1,63,25,689	964.75	1,569.67
RELIANCE	35,94,150	2,839.00	1,018.78
ICICIBANK	89,44,262	1,120.60	1,003.74

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	4,62,61,468	164.85	764.05
TATAMOTOR	1,63,25,689	964.75	1,569.6
HDFCBANK	1,28,32,571	1,461.60	1,873
ITC	1,10,00,103	429.60	473.37
SBIN	1,09,12,462	817.90	890.24



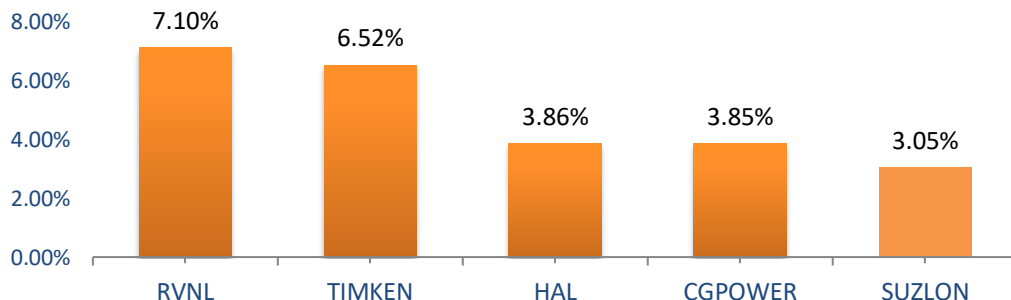
Indian equity markets ended Tuesday's session with gains of around half a percent. Most part of the day markets traded higher during the day amid positive retail inflation data. Traders overlooked weak wholesale price index (WPI) inflation data. Markets made positive start and soon turned volatile for little time as traders took support after the government data showed that retail inflation eased to an 11-month low of 4.83 per cent in April as prices of some kitchen items declined though overall food basket firmed up marginally. The Consumer Price Index (CPI)-based retail inflation was 4.85 per cent in March. Traders took a note of report that the government is working on a verification system to help exporters deal with countervailing duty cases on domestic products over the RODTEP scheme. The exercise is important as countervailing or anti-subsidy duties were imposed on certain domestic units by the US and EU. Further in afternoon session, indices added more points even after inflation based on wholesale price index (WPI) accelerated in the month of April 2024 to 1.26% from 0.53% in March 2024, due to increase in prices of food articles, crude petroleum & natural gas, manufacture of food products, other manufacturing etc.

On the global front, European markets were trading mostly in red, while Asian markets ended mixed as investors exercised caution ahead of the release of U.S. inflation data that might influence the outlook for rates. Source: AceEquity

NEWS BULLETIN

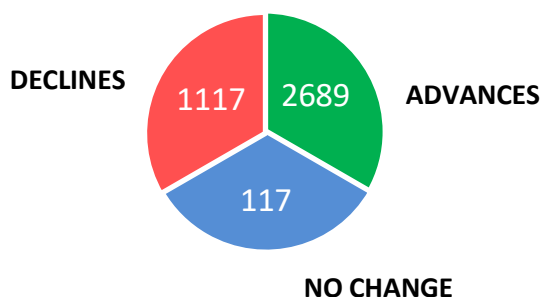
- **Shyam Metals and Energy** has reported 10.32% fall in its net profit at Rs 110.31 crore for the quarter under review as compared to Rs 123.01 crore for the same quarter in the previous year.
- **PVR Inox** has reported net loss at Rs 134.10 crore for the quarter under review as compared to net loss of Rs 335.70 crore for the same quarter in the previous year.
- **Infosys** has entered into multi-year strategic collaboration with First Abu Dhabi Bank (FAB), the largest bank in the United Arab Emirates (UAE), to optimize and modernize FAB's IT infrastructure services.
- **Jubilant Ingrevia** has reported 19.89% fall in its net profit at Rs 30.98 crore for the quarter under review as compared to Rs 38.67 crore for the same quarter in the previous year.
- **CE Info Systems** has reported 36.72% rise in its net profit at Rs 37.79 crore for the quarter under review as compared to Rs 27.64 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : CAPITAL GOODS

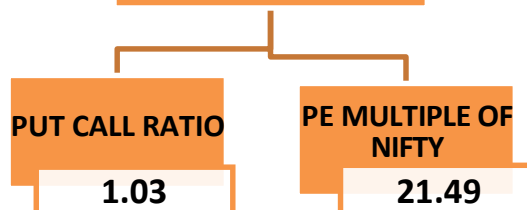


S&P BSE: CAPITAL GOODS
CLOSING: 63,107.88
CHANGE: +1,302.84
% CHANGE: +2.11%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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