

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,104.61	73,200.23	73,301.47	72,822.66	72,987.03	-117.58	-0.16
NIFTY	22,217.85	22,255.60	22,297.55	22,151.75	22,200.55	-17.30	-0.08

BOURSES CLOSED IN NARROW RANGE

The 30-share BSE Sensex was down by 117.58 points or 0.16% to settle at 72,987.03 and the Nifty was down by 17.30 points or 0.08% to settle at 22,200.55. The BSE Mid Cap was up by 0.60% and BSE Small Cap was up by 0.96%. On the sectoral front, Capital Goods, Healthcare, Metal, IT, Oil & Gas, Consumer Durables, Realty were gaining indices. On the flipside, Auto, Bank and FMCG were losing indices. Bharti Airtel, Powergrid, NTPC, Mahindra & Mahindra and HCL Tech were the top gainers on the Sensex; on the flip side, Asian Paint, Tata Motors, HDFC Bank, JSW Steel and Sunpharma were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	467.50	448.70	4.19
CIPLA	1,405.50	1,357.35	3.55
BPCL	626.70	605.95	3.42
BHARTIARTL	1,316.00	1,284.30	2.47
POWERGRID	314.35	309.25	1.65

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	946.00	964.65	-1.93
BAJAJ-AUTO	8,892.00	9,065.25	-1.91
ASIANPAINT	2,813.00	2,866.15	-1.85
EICHERMOT	4,648.00	4,730.55	-1.75
BRITANNIA	5,062.05	5,140.80	-1.53

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,94,65,998	1,440.80	2,809.02
TATAMOTOR	1,96,68,239	946.00	1,879.48
ICICIBANK	1,07,43,423	1,125.10	1,204.05
CIPLA	78,93,092	1,405.50	1,111.88
COALINDIA	2,35,43,942	467.50	1,089.94

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,96,01,304	165.85	491.77
COALINDIA	2,35,43,942	467.50	1,089.9
TATAMOTOR	1,96,68,239	946.00	1,879.4
HDFCBANK	1,94,65,998	1,440.80	2,809.0
POWERGRID	1,13,97,656	314.35	356.40



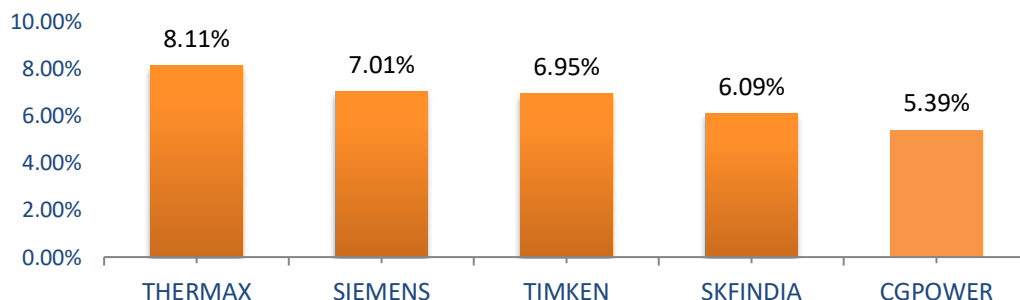
Indian equity markets snapped three-day gaining streak on Wednesday amid foreign fund outflows. Markets witnessed volatility ahead of election outcome. Besides, investors also await crucial inflation data from the US later in the day, which will provide further cues to the investors regarding the Federal Reserve's next move on interest rates. Markets made positive start tracking overnight gains on Wall Street. Sentiments got boost as Moody's Ratings said the Indian economy is projected to expand 6.6 per cent in the current fiscal year and said strong credit demand fuelled by robust economic growth will support the NBFC sector's profitability. It added that the Indian economy is estimated to have expanded 8% in the 2023-24 fiscal year. However, markets failed to hold gains and slipped in red terrain as traders turned cautious with ICRA Chief Economist Aditi Nayar's statement that the wholesale food inflation, which is at a four-month high, will continue to be a cause for concern in May and June as heatwave is likely to jack up prices of perishable commodities. Although the impact of high base of last year will play out in July and August, the impact of monsoon will determine the price conditions in the subsequent months.

On the global front, European markets were trading mostly in green after Federal Reserve chairman Jerome Powell said that the central bank is unlikely to raise its key interest rate to tackle elevated inflation. Source: AceEquity

NEWS BULLETIN

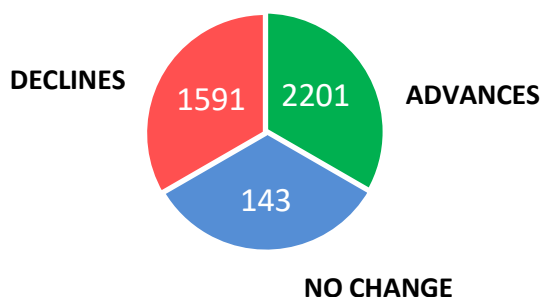
- **Veerhealth Care** has received Export Order worth \$197793 from one of the top institutional supplier Company in the United States of America. The order is to be executed within 3 months.
- **HPL Electric & Power** has reported 23.27% rise in its net profit at Rs 13.19 crore for the quarter under review as compared to Rs 10.70 crore for the same quarter in the previous year.
- **Granules India** has reported 22.40% fall in its net profit at Rs 97.22 crore for the quarter under review as compared to Rs 125.29 crore for the same quarter in the previous year.
- **IndiGo** is planning to buy up to 100 small planes and is in discussions with some aircraft makers, including ATR and Embraer. While a final decision is yet to be taken, the broad plan is to go for a firm order of 50 planes and the option to buy 50 more such aircraft.
- **CE Info Systems** has reported 36.72% rise in its net profit at Rs 37.79 crore for the quarter under review as compared to Rs 27.64 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : CAPITAL GOODS

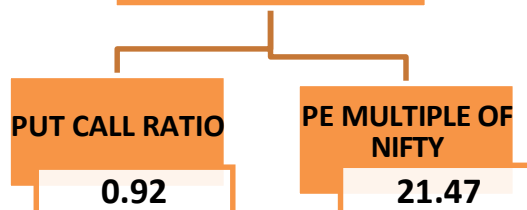


S&P BSE: CAPITAL GOODS
CLOSING: 64,454.19
CHANGE: +1,346.31
% CHANGE: +2.13%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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