

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,987.03	73,338.24	73,749.47	72,529.97	73,663.72	+676.69	+0.93
NIFTY	22,200.55	22,319.20	22,432.25	22,054.55	22,403.85	+203.30	+0.92

INDICES CLOSED POSITIVE TRACKING FIRMNESS FROM GLOBAL CUES

The 30-share BSE Sensex was up by 676.69 points or 0.93% to settle at 73,663.72 and the Nifty was up by 203.30 points or 0.92% to settle at 22,403.85. The BSE Mid Cap was up by 1.07% and BSE Small Cap was up by 0.85%. On the sectoral front, Capital Goods, Healthcare, Metal, IT, Oil & Gas, Consumer Durables, Realty, Auto, Bank and FMCG were gaining indices. On the flipside, there was no losing index. Mahindra & Mahindra, Tech Mahindra, Bharti Airtel, Infosys and Titan were the top gainers on the Sensex; on the flip side, Maruti, Tata Motors, SBIN, Powergrid and IndusInd bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,393.90	2,302.30	3.98
TATACONSUM	1,098.35	1,068.90	2.76
BHARTIARTL	1,344.00	1,309.90	2.60
LTIM	4,764.10	4,649.30	2.47
TECHM	1,304.00	1,274.50	2.31

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	12,492.45	12,767.30	-2.15
SBIN	812.30	820.30	-0.98
TATAMOTORS	939.20	947.30	-0.86
BPCL	620.00	625.05	-0.81
POWERGRID	312.3	314.85	-0.81

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
TATAMOTOR	3,12,40,770	939.20	2,912.61
HDFCBANK	1,74,72,618	1,459.75	2,533.44
RELIANCE	73,55,887	2,851.00	2,081.94
M&M	74,44,517	2,393.90	1,731.71
SBIN	2,05,36,990	812.30	1,665.08

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,11,26,570	165.85	678.96
TATAMOTOR	3,12,40,770	939.20	2,912.6
ONGC	2,37,57,779	276.50	655.76
ITC	2,30,25,186	432.60	985.22
SBIN	2,05,36,990	812.30	1,665



NEWS BULLETIN

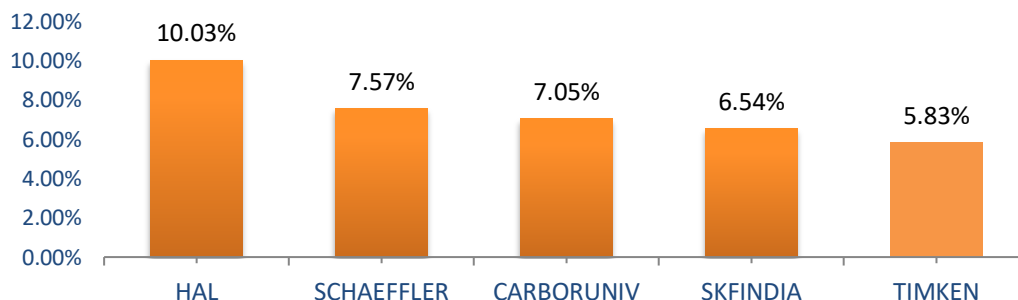
- **Gail (India)** has reported over 3- fold jump in its net profit at Rs 2,176.97 crore for the quarter under review as compared to Rs 603.52 crore for the same quarter in the previous year.
- **L&T Finance** is aiming at a 25-per cent compound annual growth rate (CAGR) over the next few years, with focus on consolidating its retail lending business. The financial services arm of Larsen & Toubro plans to completely exit the wholesale segment by 2026, transforming itself into a 100 per cent retail non-banking financial company (NBFC) from nearly 94 per cent at present.
- **Hindustan Aeronautics** has reported 51.06% rise in its net profit at Rs 4,292.04 crore for the quarter under review as compared to Rs 2,841.30 crore for the same quarter in the previous year.
- **Titagarh Railsystems** has reported 57.35% rise in its net profit at Rs 83.41 crore for the quarter under review as compared to Rs 53.01 crore for the same quarter in the previous year.

Hefty buying in last leg of trade supported Indian equity markets to end the session with gains of over half a percent. Since morning markets traded volatile amid weekly F&O expiry. Markets made positive start following record rally on Wall Street overnight coupled with broadly firm cues from Asian counterparts as traders reacted positively to a closely watched report on US consumer price inflation that showed a smaller-than-expected increase in the month of April to reinforce expectations the US Fed will begin cutting interest rates in September. Some support also came in with report that India's monsoon is forecast to hit the Kerala coast in the southwest on May 31, offering relief to farmers after below average rainfall last year. However, markets wavered between gains and losses in afternoon session amid foreign fund outflows. Traders were cautious with a private report stating that the Reserve Bank of India may delay the expected policy interest rate cuts, but strong demand for bonds from long-term investors such as retirement funds and insurers will ensure that market interest rates are low, especially for the top-rated borrowers.

On the global front, European markets were trading lower as softer U.S. consumer inflation data brought Fed rate cuts back into focus. Asian markets ended settled higher after Japan's industrial production expanded more than initially estimated in March after falling in the previous two months.

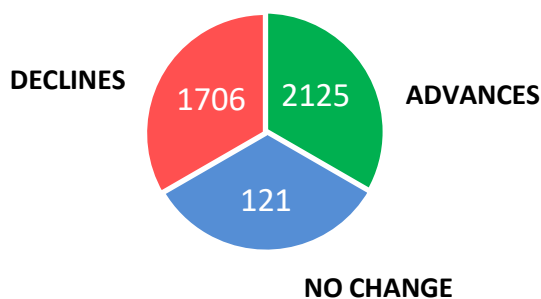
Source: AceEquity

MARKET DRIVING SECTOR : CAPITAL GOODS

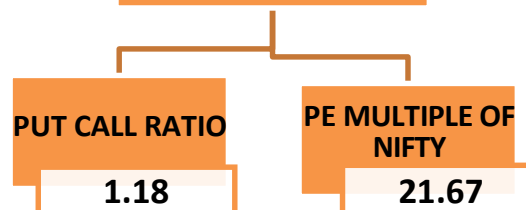


S&P BSE: CAPITAL GOODS
CLOSING: 65,777.05
CHANGE: +1,322.86
% CHANGE: +2.05%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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