

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,953.31	74,165.52	74,307.79	73,860.33	74,221.06	+267.75	+0.36
NIFTY	22,529.05	22,576.60	22,629.50	22,483.15	22,597.80	+68.75	+0.31

BOURSES SHUT THE DAY IN GREEN AMID POSITIVE GLOBAL CUES

The 30-share BSE Sensex was up by 267.75 points or 0.36% to settle at 74,221.06 and the Nifty was up by 68.75 points or 0.31% to settle at 22,597.80. The BSE Mid Cap was down by 0.05% and BSE Small Cap was up by 0.18%. On the sectoral front, Realty, FMCG, Capital Goods, Auto, IT and Healthcare were gaining indices. On the flipside, Metal, Consumer Durables and Oil & Gas were losing indices. Hindustan Unilever, Reliance, Infosys, Asian Paint and ITC were the top gainers on the Sensex; on the flip side, SBIN, JSW Steel, Axis Bank, ICICI Bank and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,482.50	1,442.30	2.79
TATACONSUM	1,121.40	1,093.95	2.51
HINDUNILVR	2,366.00	2,310.70	2.39
COALINDIA	501.85	490.65	2.28
RELIANCE	2,921.00	2,872.25	1.70

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	2,337.00	2,373.25	-1.53
APOLLOHOSP	5,870.00	5,948.25	-1.32
HINDALCO	685.50	693.60	-1.17
HEROMOTO	4,997.00	5,053.85	-1.12
HDFCLIFE	560.75	565.60	-0.86

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,99,98,139	1,463.75	2,912.21
ICICIBANK	1,75,27,411	1,114.65	1,948.21
SBIN	1,92,39,277	818.75	1,576.22
RELIANCE	51,40,802	2,921.00	1,500.37
COALINDIA	2,83,46,931	501.85	1,421.63

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,29,19,832	173.05	742.94
COALINDIA	2,83,46,931	501.85	1,421.6
HDFCBANK	1,99,98,139	1,463.75	2,912.2
SBIN	1,92,39,277	818.75	1,576.2
ONGC	1,79,35,064	278.6	501.39



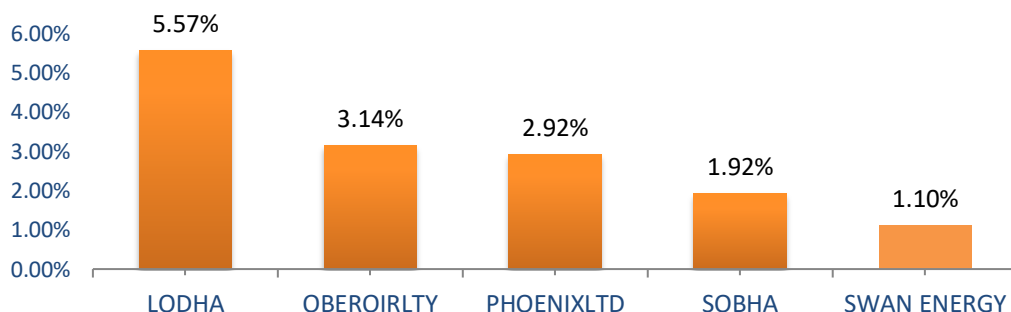
In volatile trading session, Indian equity markets managed to trade in green till the end of the session and settled the Wednesday's session with decent gains. The volatility in the day occurred ahead of outcome of general election results. Markets made positive start and traded with limited gains tracking overnight gains on Wall Street as well as broadly positive cues from Asian counterparts. Traders took support as an article on the state of the economy published in the Reserve Bank of India's (RBI's) May Bulletin noted that India is likely to grow by 7.5 per cent in the first quarter of the current financial year (Q1FY25), with rising aggregate demand and non-food spending in the rural economy. Investors overlooked report that domestic rating agency ICRA projected India's GDP growth to moderate to a four quarter low of 6.7 per cent in March quarter of 2023-24 fiscal. For the full 2023-24 fiscal, ICRA estimates GDP growth to come in at 7.8 per cent. ICRA Chief Economist, Head-Research & Outreach Aditi Nayar said the lower volume growth coupled with diminishing gains from commodity prices dampening the profitability of some of the industrial sectors is expected to dampen India's GVA growth in Q4 FY2024.

On the global front, European markets were trading lower as regional markets continue to see-saw over the inflation outlook and the trajectory of interest rates.
Source: AceEquity

NEWS BULLETIN

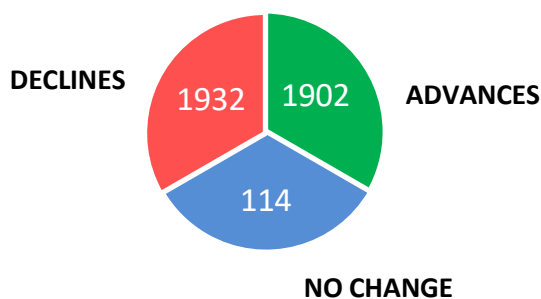
- **Indigo Paints** has reported 9.94% rise in its net profit at Rs 53.52 crore for the quarter under review as compared to Rs 48.68 crore for the same quarter in the previous year. Total income of the company increased by 12.76% at Rs 370.18 crore for Q4FY24 as compared Rs 328.28 crore for the corresponding quarter previous year.
- **DB Corp** has reported almost a 3-fold jump in its net profit at Rs 122.55 crore for the quarter under review as compared to Rs 41.03 crore for the same quarter in the previous year.
- **Meera Industries** has secured a significant domestic order from SRF for Ring Twisting Machines, valued at a staggering Rs 7.47 crore. The project is scheduled to be completed in the Quarter 2 of financial year 2024-25.
- **PI Industries** has reported 37.58% rise in its net profit at Rs 384.40 crore for the fourth quarter (Q4) ended March 31, 2024 as compared to Rs 279.40 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

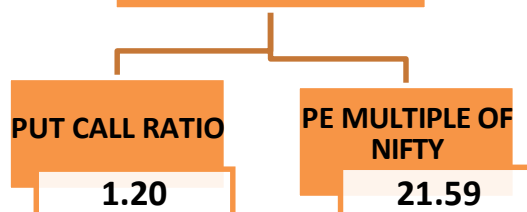


S&P BSE: REALTY
CLOSING: 7,991.85
CHANGE: +111.22
% CHANGE: +1.41%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)