

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,418.04	75,335.45	75,636.50	75,244.22	75,410.39	-07.65	-0.01
NIFTY	22,967.65	22,930.75	23,026.40	22,908.00	22,957.10	-10.55	-0.05

INDICES TOUCHED 23K MARK

The 30-share BSE Sensex was down by 7.65 points or 0.01% to settle at 75,410.39 and the Nifty was down by 10.55 points or 0.05% to settle at 22,957.10. The BSE Mid Cap was up by 0.23% and BSE Small Cap was down by 0.20%. On the sectoral front, Capital Goods and Oil & Gas were gaining indices. On the flipside, Auto, Realty, Consumer Durables, IT, FMCG, Metal and Healthcare were losing indices. HDFC Bank, Bharti Airtel, Larsen & Toubro, NTPC and Axis Bank were the top gainers on the Sensex; on the flip side, Asian Paint, Tech Mahindra, ITC, Mahindra & Mahindra and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFCBANK	1,516.50	1,492.60	1.60
BHARTIARTL	1,389.50	1,374.05	1.12
BPCL	654.70	647.45	1.12
LT	3,621.00	3,585.40	0.99
ULTRACEMCO	10,237.95	10,170.55	0.66

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,416.90	1,443.35	-1.83
TECHM	1,318.55	1,337.50	-1.42
M&M	2,576.45	2,609.20	-1.26
TITAN	3,411.00	3,452.05	-1.19
JSWSTEEL	906.05	917.00	-1.19

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ADANI PORTS	1,90,99,943	1,416.90	2,676.90
HDFCBANK	1,55,29,816	1,516.50	2,340.84
ADANI ENT	34,73,589	3,381.00	1,184.26
HINDALCO	1,59,29,837	678.80	1,085.49
RELIANCE	35,47,288	2,959.00	1,050.99

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,86,73,475	174.90	681.19
ADANI PORTS	1,90,99,943	1,416.90	2,676.9
HINDALCO	1,59,29,837	678.80	1,085.4
HDFCBANK	1,55,29,816	1,516.50	2,340.8
POWERGRID	1,50,58,178	319.05	482.03



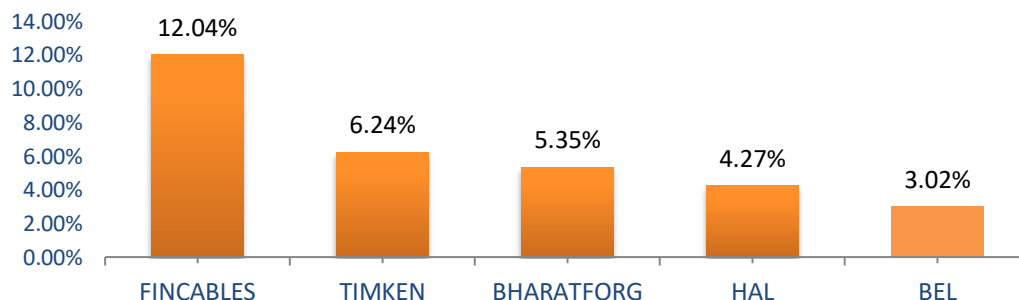
In volatile trading session, Indian equity markets scaled up new high levels on last trading day of week and ended flat. The volatility seen in the markets ahead of the results of the Lok Sabha polls announcement. Markets made cautious start and turned volatile following the broadly sell-off on Wall Street overnight as well as weakness in Asian counterparts after the recent release of stronger-than-expected US economic data and the slightly hawkish Fed minutes renewed concerns the US Fed will keep interest rates higher for longer than previously thought. Some cautiousness came in with report that India's engineering exports declined 3.2 per cent to \$8.67 billion in April 2024, primarily due to lower shipments of metals, especially iron, steel and copper. The lower shipment of steel was mainly witnessed in Italy, Nepal, the UAE, the Netherlands, the USA, China, and South Korea, among others. In afternoon session, indices marched towards newer heights, as sentiments were positive after S&P Global Rating analyst said that India can get rating support over time if it utilises the highest-ever dividend of over Rs 2.11 trillion received from the Reserve Bank to reduce fiscal deficit.

On the global front, European markets were trading lower as confidence among French manufacturers worsened unexpectedly in May and returned to below its long-term average.
Source: AceEquity

NEWS BULLETIN

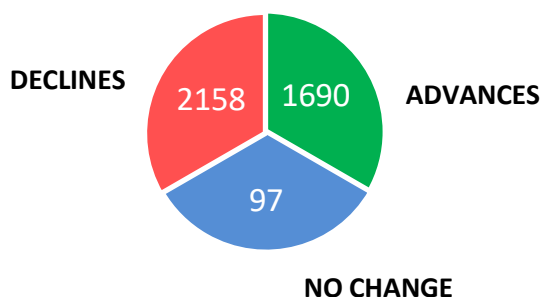
- **Hindalco Industries** has reported 69.71% rise in its net profit at Rs 1,412 crore for the quarter under review as compared to Rs 832 crore for the same quarter in the previous year.
- **Fortis Healthcare** has reported many fold jump in its net profit at Rs 68.33 crore for the quarter under review as compared to Rs 2.07 crore for the same quarter in the previous year.
- **ICRA** has reported 39.01% rise in its net profit at Rs 33.57 crore for the quarter under review as compared to Rs 24.15 crore for the same quarter in the previous year.
- **Uno Minda** has reported 83.23% rise in its net profit at Rs 153.20 crore for the quarter under review as compared to Rs 83.61 crore for the same quarter in the previous year.
- **Transformers & Rectifiers (India)** has bagged orders worth Rs 359 crore. Out of which, order worth Rs 161 crore has received from AL Anwaar International for "T&R" Make 90 MVA, 132/33 KV Transformer with Fittings and Accessories and order worth Rs 179 crore from Adani Group.

MARKET DRIVING SECTOR : CAPITAL GOODS

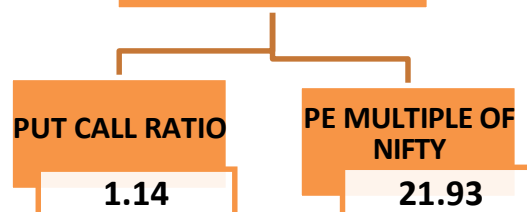


S&P BSE: CAPITAL GOODS
CLOSING: 70,235.49
CHANGE: +748.07
% CHANGE: +1.08%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)