

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,410.39	75,655.46	76,009.68	75,175.27	75,390.50	-19.89	-0.03
NIFTY	22,957.10	23,038.95	23,110.80	22,871.20	22,932.45	-24.65	-0.11

## INDICES WIPE MORNING GAINS TO CLOSE FLAT AMID VOLATILITY

The 30-share BSE Sensex was down by 24.65 points or 0.11% to settle at 75,390.50 and the Nifty was down by 19.89 points or 0.03% to settle at 22,932.45. The BSE Mid-Cap was up by 0.63% and BSE Small Cap was down by 0.09%. On the sectoral front, Realty, Bank, IT, Capital Goods, and Healthcare were the top gaining indices; on the flip side, Oil & Gas, Metal, FMCG, and Auto were the top losing indices. IndusInd Bank, Axis Bank, Kotak Mahindra, and Bharti Airtel were top gainers on the Sensex; on the flip side, Wipro, NTPC, Sun Pharma, and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	4,245.55	4,122.40	2.99
INDUSINDBK	1,461.90	1,441.80	1.39
ADANIPTS	1,432.70	1,416.10	1.17
AXISBANK	1,187.25	1,174.00	1.13
LTIM	4,890.00	4,839.75	1.04

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIPT	3,295.05	3,384.95	-2.66
WIPRO	453.60	463.65	-2.17
GRASIM	2,390.05	2,441.00	-2.09
SBILIFE	1,407.00	1,436.25	-2.04
ONGC	278.30	283.25	-1.75

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
COCHINSHIP	1,58,78,300	1,971.10	3,178.96
RVNL	7,86,10,946	378.00	3,037.21
HDFCBANK	1,46,92,720	1,528.00	2,253.39
HAL	42,28,002	5,139.00	2,172.33
ASHOKLEY	8,28,52,947	227.10	1,837.93

Most Active (by volume)			
Name	Qty	Pr.	Value CR
IDEA	96,32,34,521	15.00	1,457.37
YESBANK	16,85,51,218	23.00	389.02
IOB	12,50,30,999	74.80	906.97
NHPC	9,64,93,592	102.65	990.12
IRFC	8,71,26,920	185.00	1,637.81



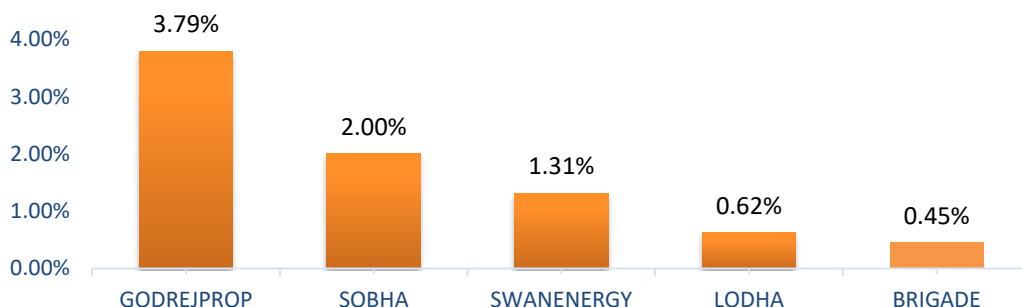
Indian equity benchmarks ended flat with a negative bias on Monday as investors started booking profit at higher levels to avoid any knee jerk reaction in the market ahead of the results of the Lok Sabha polls announcement. Markets opened on positive note and extended the gains as the day progress, as traders took some support with the latest data published by the Reserve Bank of India showing that India's forex reserves surged by \$4.54 billion to \$648.7 billion as of May 17, marking an all-time high. However, the indices gave up the day's gains and turned flat towards the end of the session amid foreign fund outflows. Foreign institutional investors (FII) sold shares worth Rs 944.83 crore on May 24, 2024, according to the provisional data available on the NSE. Some concern also came as the data showed that India has recorded a trade deficit, the difference between imports and exports, with nine of its top 10 trading partners, including China, Russia, Singapore, and Korea in 2023-24. On the global front, European markets were trading in green ahead of key inflation data from the United States and Europe, due later this week. Euro zone consumer prices data for May could provide additional clues on whether the European Central Bank will cut interest rates next week.

Source: AceEquity

### NEWS BULLETIN

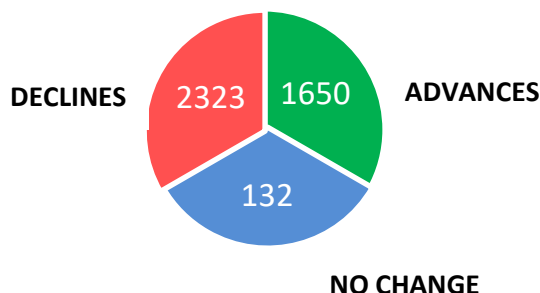
- **Amber Enterprises India** has acquired an additional 20.22% Equity Stake in Ever Electronics (EVER), from existing shareholder of EVER i.e. Mr. Hyun Chul Sim, on May 24, 2024.
- **Macrotech Developers** through its wholly owned subsidiary has acquired remaining 50% stake of Siddhivinayak Realities (SRPL) under a Share Purchase Agreement (SPA). SRPL has rights in various lands, including to develop free sale portion of SRA project in Mumbai city
- **BSE** has approved execution of a Share Purchase Agreement (SPA) with SPDJ Singapore Pte (SPDJS) for acquiring 50% stake of Asia Index (AIPL) from SPDJS. Post-acquisition of this stake, AIPL will become a wholly owned subsidiary of BSE.
- **Lumax Industries** has received approval for investment of Rs 2.05 crore to acquire upto 49% stake in the Equity Share Capital of Clean Max Nabia.

### MARKET DRIVING SECTOR : REALTY

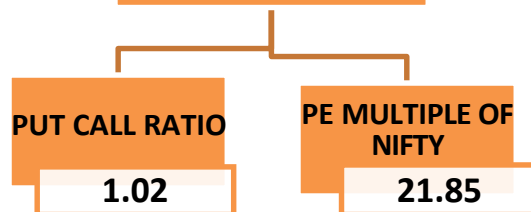


**S&P BSE REALTY**  
**CLOSING: 8,101.07**  
**CHANGE: +60.95**  
**% CHANGE: +0.76%**

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



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