

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,390.50	75,585.40	75,585.40	75,083.22	75,170.45	-220.05	-0.29
NIFTY	22,932.45	22,977.15	22,998.55	22,858.50	22,888.15	-44.30	-0.19

INDICES CLOSED LOWER THIRD CONSECUTIVE DAY

The 30-share BSE Sensex was down by 220.05 points or 0.29% to settle at 75,170.45 and the Nifty was down by 44.30 points or 0.19% to settle at 22,888.15. The BSE Mid Cap was down by 0.63% and BSE Small Cap was down by 1.09%. On the sectoral front, Healthcare was gaining index. On the flipside, Realty, Auto, Capital Goods, Oil & Gas Consumer Durables, IT, FMCG and Metal were losing indices. Asian Paint, Wipro, JSW Steel, Hindustan Unilever and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Powergrid, NTPC, Tata Motors, Tech Mahindra and Bharti Airtel were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	4,385.00	4,255.25	3.05
SBILIFE	1,452.00	1,410.20	2.96
HDFCLIFE	578.00	564.25	2.44
HEROMOTO	5,185.00	5,083.90	1.99
GRASIM	2,435.10	2,390.65	1.86

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,400.65	1,431.65	-2.17
POWERGRID	312.75	317.95	-1.64
BPCL	645.65	656.05	-1.59
COALINDIA	486.90	494.45	-1.53
ADANI ENT	3,239.00	3,289.05	-1.52

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,39,54,452	1,528.60	2,136.62
SBIN	1,38,18,893	830.80	1,150.34
RELIANCE	39,10,081	2,911.00	1,145.92
ICICIBANK	93,11,718	1,126.00	1,050.86
DIVISLAB	21,51,413	4,385.00	938.95

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,92,08,456	175.10	688.54
HDFCBANK	1,39,54,452	1,528.60	2,136.6
SBIN	1,38,18,893	830.80	1,150.3
HINDALCO	1,29,25,385	680.00	888.84
POWERGRID	1,09,35,739	312.75	344.02



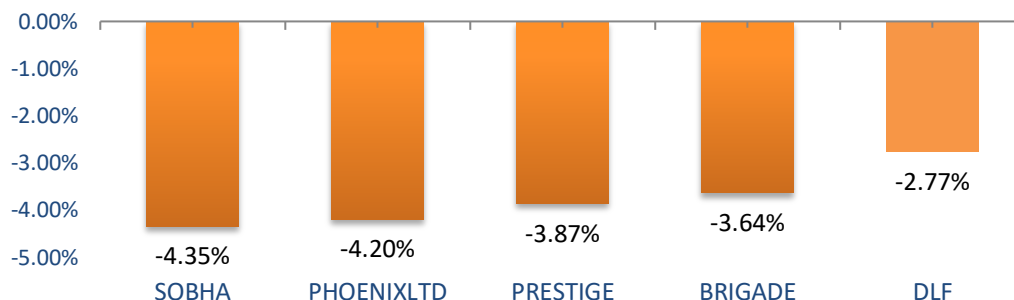
Local equities spent most part of day in red territory and ended the session near low points. Markets witnessed volatility at the end of the session ahead of monthly F&O expiry. Markets made positive start as investors took support after the India Meteorological Department (IMD) said that India is likely to receive above average monsoon rains this year, retaining its April forecast. Above average rains will help India, which depends heavily on the summer rains for its farm output, boost agriculture and overall economic growth. Further, markets turned volatile amid foreign fund outflows. Sentiments were negative, amid a private report stating that India's economy likely grew at its slowest pace in a year in the January-March quarter due to weak demand. Traders ignored that Reserve Bank of India (RBI) in its latest data on 'the financial performance of non-government non-financial (NGNF) foreign direct investment (FDI) companies in India, or multinational companies, rose 45.2 per cent during 2022-23. Private limited FDI companies recorded higher profit growth as compared with public limited FDI companies.

On the global front, European markets were trading mostly lower as investors awaited key inflation readings from the U.S. and Eurozone this week for directional cues. Meanwhile, an ECB survey showed that consumers lowered their inflation expectations last month. Source: AceEquity

NEWS BULLETIN

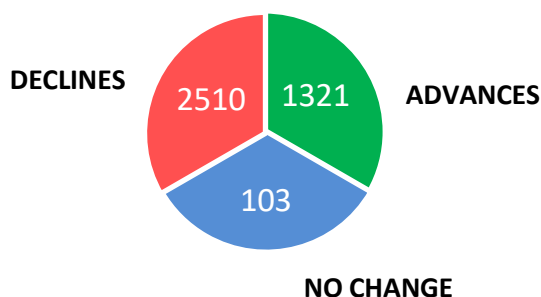
- **Tata Consultancy Services (TCS)** has entered into partnership with IIT Bombay to build India's first quantum diamond microchip imager. A quantum diamond microchip imager can image magnetic fields, enabling a non-invasive and non-destructive mapping of semiconductor chips, much like an MRI at a hospital.
- **BITES** has reported 11.06% fall in its net profit at Rs 123.07 crore for the quarter under review as compared to Rs 138.37 crore for the same quarter in the previous year.
- **Infosys** has collaborated with Commerzbank, a leading German bank, and Murex, the global leader in trading, risk management and processing solutions for capital markets, on a successful go-live of a consolidated, unified trading platform that streamlines the bank's business processes and IT landscape.
- **Kirloskar Industries** has reported 12.08% fall in its net profit at Rs 21.97 crore for the quarter under review as compared to Rs 24.99 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

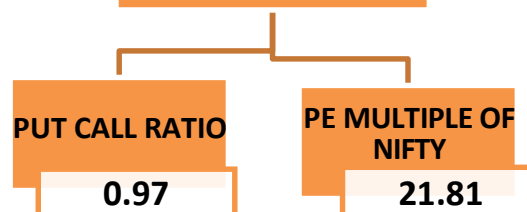


S&P BSE: REALTY
CLOSING: 7,921.02
CHANGE: -180.05
% CHANGE: -2.22%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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