

30 MAY 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,502.90	74,365.88	74,493.55	73,668.73	73,885.60	-617.30	-0.83
NIFTY	22,704.70	22,617.45	22,705.75	22,417.00	22,488.65	-216.05	-0.95

## MARKET CLOSED WITH SIGNIFICANT DIMINUTIONS

The 30-share BSE Sensex was down by 617.30 points or 0.83% to settle at 73,885.60 and the Nifty was down by 216.05 points or 0.95% to settle at 22,488.65. The BSE Mid Cap was down by 1.21% and BSE Small Cap was down by 1.33%. On the sectoral front, Bank was gaining index. On the flipside, Metal, Healthcare, Capital Goods, Realty, Auto, Oil & Gas, Consumer Durables, IT and FMCG were losing indices. ICICI Bank, Axis Bank, HDFC Bank, SBIN and Larsen & Toubro were the top gainers on the Sensex; on the flip side, Tata Steel, Titan, Tech Mahindra, Wipro and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ICICIBANK	1,118.00	1,102.00	1.45
AXISBANK	1,172.00	1,159.75	1.06
SBIN	828.90	822.65	0.76
HDFCBANK	1,518.30	1,508.30	0.66
BHARTIARTL	1,381.55	1,377.10	0.32

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	165.20	174.25	-5.19
TECHM	1,245.80	1,286.45	-3.16
GRASIM	2,331.60	2,400.60	-2.87
BAJAJFINSV	1,525.00	1,569.90	-2.86
WIPRO	438.20	450.80	-2.80

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,68,77,675	1,518.30	2,555.21
RELIANCE	66,03,429	2,859.10	1,884.33
TATASTEEL	10,88,13,875	165.20	1,815.78
ICICIBANK	1,52,55,387	1,118.00	1,696.98
SBIN	1,78,18,705	828.90	1,475.85

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	10,88,13,875	165.20	1,815.7
POWERGRID	2,27,68,893	308.95	703.44
ITC	2,05,24,428	424.85	871.71
SBIN	1,78,18,705	828.90	1,475.8
HDFCBANK	1,68,77,675	1,518.30	2,555.2



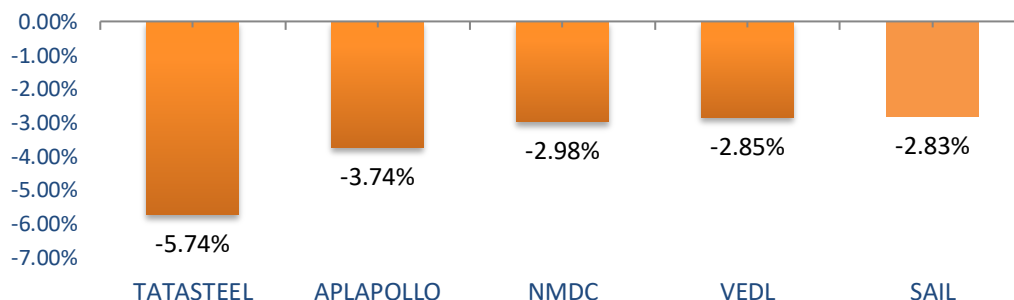
Indian equity markets extend their previous session's losses and ended lower with notable cut on Thursday amid cautiousness ahead of monthly F&O Expiry. Traders maintained risk adverse approach ahead of gross domestic product (GDP) data for Q4FY24 is scheduled to be released on May 31. Investors were anxious ahead of next week's general election results. Markets made negative start and extended their losses tracking overnight sell-off on Wall Street coupled with weakness in Asian counterparts, as bond yields continued to spike amid uncertainty about the US Fed's interest-rate moves ahead of key inflation data later in the week. Besides, foreign fund outflows dented sentiments in the domestic markets. Traders overlooked Finance Minister Nirmala Sitharaman's statement that S&P Global Ratings' revision of its outlook on India from 'stable' to 'positive' is a welcome development. She said this reflects India's solid growth performance and a promising economic outlook for the coming years.

On the global front, European markets were trading mostly in green supported by healthcare stocks, as investors await more economic data from the euro zone that will provide insights in the European Central Bank's interest rate path. Asian markets ended mostly lower as the dollar and U.S. bond yields continued to surge on bets that global interest rates will stay higher for longer.  
Source: AceEquity

## NEWS BULLETIN

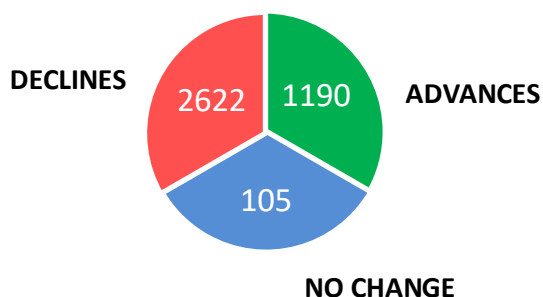
- **Marksans Pharma** has reported 85.23% rise in its net profit at Rs 32.99 crore for the quarter under review as compared to Rs 17.81 crore for the same quarter in the previous year. Total income of the company increased by 50.87% at Rs 237.39 crore for Q4FY24 as compared Rs 157.35 crore for the corresponding quarter previous year.
- **Lemon Tree Hotels** has reported 18.30% rise in its net profit at Rs 35.36 crore for the fourth quarter (Q4) ended March 31, 2024 as compared to Rs 29.89 crore for the same quarter in the previous year.
- **Alkem Laboratories** has reported 27.54% rise in its net profit at Rs 324.97 crore for the quarter under review as compared to Rs 254.79 crore for the same quarter in the previous year.
- **Cummins India** has reported 76.30% rise in its net profit at Rs 561.52 crore for the quarter under review as compared to Rs 318.50 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : METAL

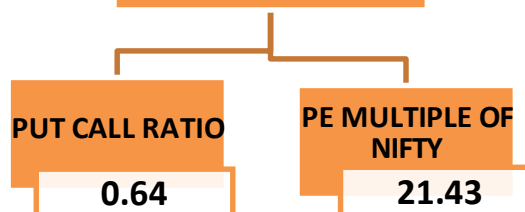


**S&P BSE: METAL**  
**CLOSING: 32,299.71**  
**CHANGE: -884.55**  
**% CHANGE: -2.67%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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