



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,410.39	75,655.46	76,009.68	73,668.73	73,961.31	-1449.08	-1.92
NIFTY 50	22,957.10	23,038.95	23,110.80	22,417.00	22,530.70	-426.40	-1.86

## INDICES CLOSED LOWER AHEAD OF GENERAL ELECTION OUTCOME

Indian equity benchmark ended on a red note in the week ended 01 Jun, 2024. Key indices were positive in one out of five sessions of the week. The S&P BSE Sensex was down by 1449.08 points or 1.92% to settle at 73,961.31 in the week ended 01 Jun, 2024. The CNX Nifty was down by 426.40 points or 1.86% to settle at 22,530.70. The BSE Mid-Cap index was down by 666.75 or 1.53% to settle at 42,852.69. The BSE Small-Cap index was down by 732.79 points or 1.53% to settle at 47,263.66.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HERO MOTOCORP	4,877.40	4,552.75	7.13
DIVI'S LAB	4,307.20	4,122.40	4.48
HINDALCO	689.35	673.25	2.39
BAJAJ AUTO	9,084.75	8,948.20	1.53
ADANI PORTS	1,437.40	1,416.10	1.50

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECH MAHINDRA	1,228.45	1,321.75	-7.06
ONGC LTD	264.35	283.25	-6.67
WIPRO LTD	438.20	463.65	-5.49
GRASIM	2,316.25	2441	-5.11
TITAN	3,241.90	3,412.40	-5.00

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	15,336.71	1,531.55	1,00,138.50
RELIANCE	9,456.29	2,860.80	33,054.71
INFOSYS LTD	9,311.90	1,406.90	66,187.36
ICICI BANK	9,151.49	1,121.05	81,633.22
TCS LTD	7,006.98	3,670.95	19,087.66

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	4,994.64	167.20	2,98,722.30
POWER GRID	3,109.43	310.00	1,00,304.26
HDFC BANK	15,336.71	1,531.55	1,00,138.50
NTPC LTD	3,416.94	359.00	95,179.38
ICICI BANK	9,151.49	1,121.05	81,633.22



## INSTITUTIONAL NET POSITION



FII's Cash	• -7,754.40
FII's Index Future	• -6,131.58
FII's Stock Future	• +11,295.66
DII's Cash	• +14,935.15

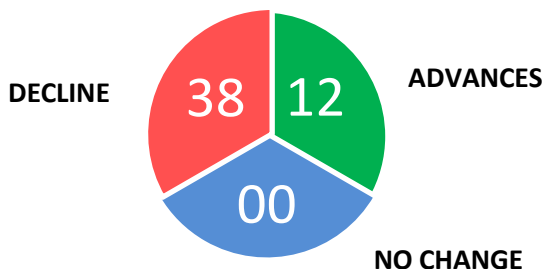
On Monday, 27 May, 2024, Indices ended flat with a negative bias as investors started booking profit at higher levels to avoid any knee jerk reaction in the market ahead of the results of the Lok Sabha polls announcement. On Tuesday, 28 May 2024, Markets spent most part of day in red territory. On Wednesday, 29 May, 2024, Indian equity markets lost some more ground and concluded the day's trade with cut of over half a percent. On Thursday, 30 May, 2024, Indian equity markets extend their previous session's losses and ended lower with notable cut on Thursday amid cautiousness ahead of monthly F&O Expiry. The S&P BSE Sensex was down 617.30 points or 0.83% to 73,885.60. On Friday, 31 May 2024, The S&P BSE Sensex was up 75.71 points or 0.10% to 73,961.31.

Company Name	Quantity	Trade Price
Berger Paints	92,85,405	460.94
Indraprastha Gas Ltd.	99,72,575	442.12
KNR Constructions Ltd.	17,53,278	315.44
Praj Industries Ltd.	9,41,390	526.03
Sundaram Finance Ltd.	Multiple	4250.69-4280.45
PB Fintech Ltd.	Multiple	1251.80-1293.42
Exicom Tele-Systems	Multiple	320.94-328.29

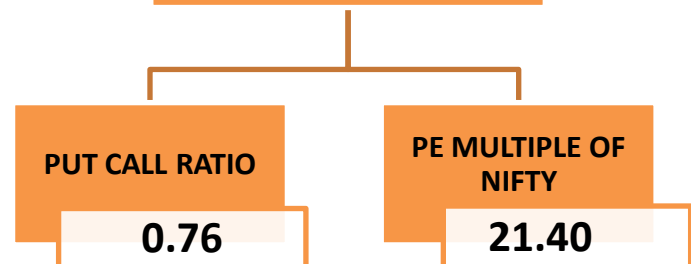


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS



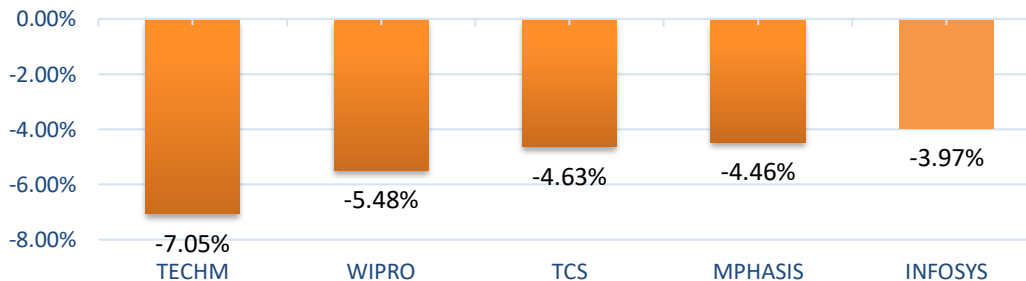


## NEWS BULLETIN

- **Escorts Kubota's** Agri Machinery Business Division has sold 8,612 tractors in May 2024 as against 9,167 tractors sold in May 2023, registering a fall of 6.1%. Domestic tractor sales in May 2024 were at 8,232 tractors as against 8,704 tractors sold in May 2023.
- **Mahindra & Mahindra's** Farm Equipment Sector (FES) has reported 9% rise in total tractor sales (Domestic + Exports) during May 2024 at 37,109 units, as against 34,126 units for the same period last year.
- **BCPL Railway Infrastructure** has bagged three orders under different zones of Indian Railways. The company has signed an agreement for execution of 25 KV Electrification work over Firozpur Division of Northern Railway comprising of Rs 53.26 million and is expected to be executed over a period of 9 months.
- **Aztec Fluids & Machinery** has acquired 38,92,858 (81.95%) shares of Jet Inks from its shareholders and by virtue of the said acquisition, Jet Inks has become wholly owned subsidiary of the Company.
- **Muthoot Finance** has reported 17.02% rise in its net profit at Rs 1056.29 crore for the quarter under review as compared to Rs 902.66 crore for the same quarter in the previous year.

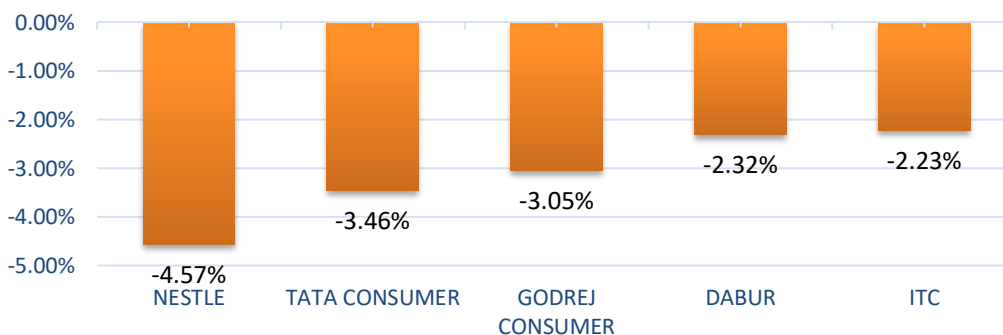
# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : IT



**NIFTY IT**  
CLOSING: 32,386.10  
CHANGE: -1438.2  
CHANGE: -4.25%

## MARKET DRIVING SECTOR : FMCG



**NIFTY FMCG**  
CLOSING: 54,107.35  
CHANGE: -1341.80  
CHANGE: -2.42%