

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,468.78	76,285.78	76,300.46	70,234.43	72,079.05	-4,389.73	-5.74
NIFTY	23,263.90	23,179.50	23,179.50	21,281.45	21,884.50	-1,379.40	-5.93

THERE IS NO EXACT POLL FOR EXIT POLL

The 30-share BSE Sensex was down by 4389.73 points or 5.74% to settle at 72,079.05 and the Nifty was down by 1379.40 points or 5.93% to settle at 21,884.50. The BSE Mid Cap was down by 8.07% and BSE Small Cap was down by 6.79%. On the sectoral front, FMCG was gaining index. On the flipside, Oil & Gas, Metal, Healthcare, Capital Goods, Realty, Auto, Consumer Durables, IT, and Bank were losing indices. Hindustan Unilever, Nestle, TCS, Asian Paint and Sunpharma were the top gainers on the Sensex; on the flip side, NTPC, SBIN, Larsen & Toubro, Powergrid and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDUNILVR	2,492.15	2,355.90	5.78
BRITANNIA	5,339.90	5,167.80	3.33
NESTLEIND	2,432.15	2,355.05	3.27
HEROMOTO	5,323.90	5,160.60	3.16
TATACONSUM	1,087.10	1,069.15	1.68

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIPTS	1,245.00	1,583.95	-21.40
ADANIENT	2,950.00	3,645.25	-19.07
ONGC	238.00	284.10	-16.23
NTPC	334.90	391.80	-14.52
COALINDIA	443.00	512.35	-13.54

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
SBIN	12,23,81,193	784.60	9,837.49
ADANIPTS	5,21,09,624	1,245.00	6,969.25
HDFCBANK	4,47,65,620	1,489.75	6,736.82
ADANIENT	2,03,06,909	2,950.00	6,369.18
RELIANCE	1,83,54,549	2,816.45	5,214.18

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	12,50,42,158	160.00	2,009.8
SBIN	12,23,81,193	784.60	9,837.4
NTPC	8,40,42,244	334.90	2,884.8
POWERGRID	7,32,62,478	297.20	2,216.7
ONGC	7,27,79,900	238.00	1,796.5



Tuesday turned out to be a worst day for Indian equity markets, with Sensex and Nifty falling around 6% each, after trends showed that INDIA block has put up a better fight than anticipated and that Prime Minister Narendra Modi-led NDA is unlikely to win with a huge margin. Indices made a gap-down opening, as Election Commission of India (ECI) began counting of votes at 8 AM. A bloodbath continued over the Dalal Street during the whole trading session. Adding more worries among traders, credit rating agency India Ratings and Research (Ind-Ra) in its latest report has predicted that FY24 was a bittersweet year for the corporate insolvency resolution process (CIRP) under the Insolvency and Bankruptcy Code (IBC), with the average resolution time jumping to a four-year high and the recovery levels at their lowest for corporate debtors (CDs) and financial creditors (FCs) in the past four years. Meanwhile, the capital markets regulator Sebi introduced a mobile app designed to demystify personal finance for investors with a suite of comprehensive tools.

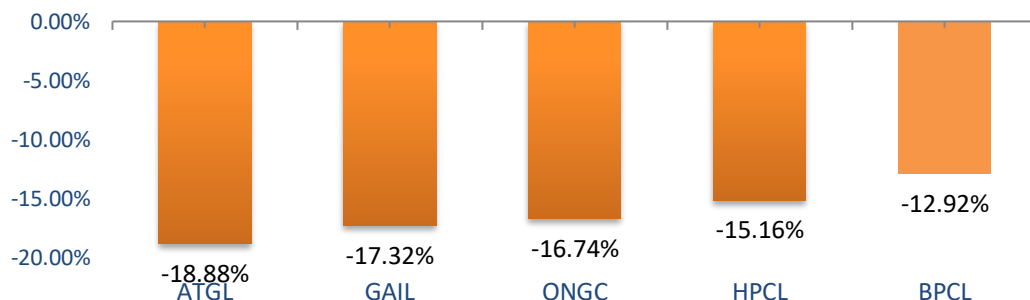
On the global front, European markets were trading lower, after Germany's unemployment rate remained unchanged in April. According to the results of the labor force survey, published by Destatis, the unemployment rate held steady at adjusted 3.2 percent in April. The number of unemployed decreased only 1,000 or 0.1 percent to 1.42 million.

Source: AceEquity

NEWS BULLETIN

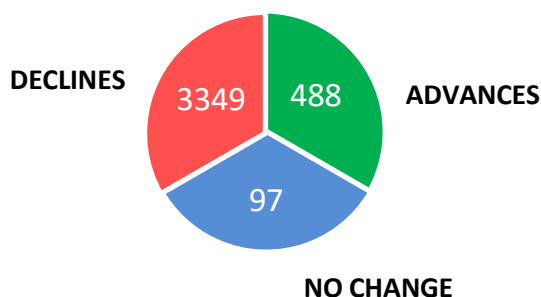
- **Fineotex Chemical** has been certified by 'Great Place to Work' India in the Mid-Size Organizations category for third consecutive year as a great workplace.
- **Kings Infra Ventures** has reported 7.18% fall in its net profit at Rs 1.94 crore for the quarter under review as compared to Rs 2.09 crore for the same quarter in the previous year.
- **ICICI Bank and Adani One** have launched India's first co-branded credit cards with airport-linked benefits in collaboration with Visa.
- **NMDC** has registered a 36.93% fall in its iron ore production to 2.34 million tonne (MT) in May 2024. The company had produced 3.71 MT iron ore in May last year. The sales volumes declined 22.10% to 2.82 MT in May 2024 from 3.62 MT in the same month a year ago.
- **Mahindra & Mahindra Financial Services** (Mahindra Finance) has reported 7% growth in overall disbursement to around Rs 4,430 crore in May 2024 over previous year.

MARKET DRIVING SECTOR : OIL & GAS



S&P BSE: OIL & GAS
CLOSING: 26,743.87
CHANGE: -4,021.57
% CHANGE: -13.07%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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