



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,961.31	76,583.29	76,795.31	70,234.43	76,693.36	+2,732.05	+3.69
NIFTY 50	22,530.70	23,337.90	23,338.70	21,281.45	23,290.15	+759.45	+3.37

## WILL BOURSES BE PREPARED TO SET NEW RECORD HIGHS....

Indian equity benchmark ended on a green note in the week ended 08 Jun, 2024. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 2732.05 points or 3.69% to settle at 76,693.36 in the week ended 08 Jun, 2024. The CNX Nifty was up by 759.45 points or 3.37% to settle at 23,290.15. The BSE Mid-Cap index was up by 1258.75 or 2.94% to settle at 44,111.44. The BSE Small-Cap index was up by 1467.89 points or 3.11% to settle at 48,731.55.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,857.45	2,506.25	14.01
TECH MAHINDRA	1,377.60	1,228.45	12.14
HINDUNILEVER	2,577.80	2,329.05	10.68
WIPRO LTD	484.55	438.20	10.58
HERO MOTOCO	5,581.85	5,119.60	9.03

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI ENTERPRISES	3,219.55	3,411.35	-5.62
BPCL	599.80	627.80	-4.46
ADANI PORTS	1,378.85	1,437.40	-4.07
LT	3,532.50	3,669.30	-3.73
COAL INDIA	479.15	491.20	-2.45

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
SBIN	27,099.80	829.95	3,26,523.23
HDFC BANK	25,719.18	1,573.35	1,63,467.62
ICICI BANK	16,502.53	1,121.70	1,47,120.70
RELIANCE	16,480.54	2,939.90	56,058.17
ADANI PORTS	15,777.60	1,378.85	1,14,425.76

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	7,402.50	178.90	4,13,778.88
SBIN	27,099.80	829.95	3,26,523.23
POWERGRID	7,681.72	309.35	2,48,318.18
NTPC LTD	8,179.25	360.60	2,26,823.26
ONGC LTD	5,024.31	260.40	1,92,945.76



## INSTITUTIONAL NET POSITION



FII's Cash	• -13,718.42
FII's Index Future	• +7,702.28
FII's Stock Future	• +8,045.41
DII's Cash	• +5,578.71

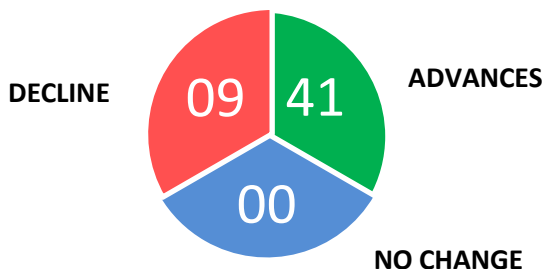
On Monday, 03 June, 2024, After several exit polls pointed to a third term and sizable mandate for Prime Minister Narendra Modi, Indian equity markets hit record highs. On Tuesday, 04 June 2024, Tuesday turned out to be a worst day for Indian equity markets, with Sensex and Nifty falling around 6% each. On Wednesday, 05 June, 2024, Indian equity markets witnessed recovery in Wednesday's trade and ended with gains of over three percent on hopes of NDA likely to lead the government. On Thursday, 06 June, 2024, Indian equity markets witnessed volatility and ended with gains of around a percent amid weekly F&O expiry. The S&P BSE Sensex was up 692.27 points or 0.93% to 75,074.51. On Friday, 07 June 2024, The S&P BSE Sensex was up 1618.85 points or 2.16% to 76,693.36.

Company Name	Quantity	Trade Price
APL Apollo Tubes Ltd.	30,00,000	1,618.80
Tourism Finance Corp..	5,51,229	172.16
GAIL (India) Ltd.	22,80,000	207
KNR Constructions Ltd.	24,93,437	377.94
Ponni Sugars (Erode)..	4,20,000	422
Anupam Rasayan India..	Multiple	770.24-773.13
Engineers India Ltd.	30,76,563	206.96

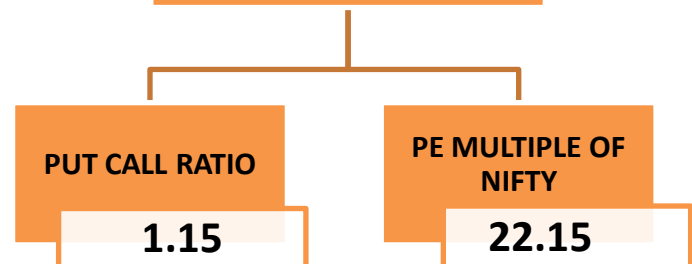


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



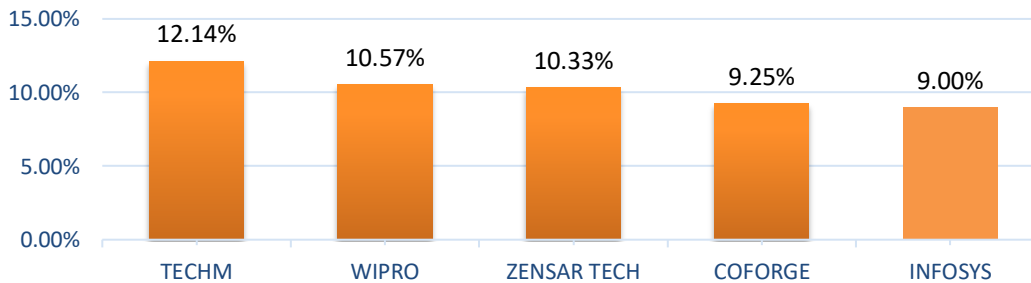


## NEWS BULLETIN

- **Indian Overseas Bank (IOB)** has set up an exclusive branch to serve startups and budding entrepreneurs in Chennai. The branch would offer a suite of financial products and services. The bank has planned to open five more startup branches nationwide.
- **KEC International** has secured new orders of Rs 1,061 crore across its various businesses. Transmission & Distribution (T&D) business has secured orders for T&D projects in India, East Asia Pacific and Americas.
- **Sun Pharmaceutical Industries** has entered into an agreement with HaystackAnalytics (Haystack), pursuant to which Sun Pharma has agreed to acquire 9.6% of total outstanding securities. Cost of acquisition is Rs 33 crore.
- **Great Eastern Shipping Company (G E Shipping)** has contracted to buy a Medium Range product tanker of about 49,990 dwt on June 06, 2024. The 2013 built vessel is expected to join the company's fleet by Q2 FY25.
- **Barak Valley Cements** has reported 17% growth in cement production to 1,02,137 MT in the fourth quarter ended March 31, 2023 (Q4FY24) as against 87,362 MT recorded in Q4FY23.
- **Indian Hotels Company (IHCL)** has reopened Taj Malabar Resort and Spa, Cochin, Kerala, following a year-long extensive renovation and redesign.

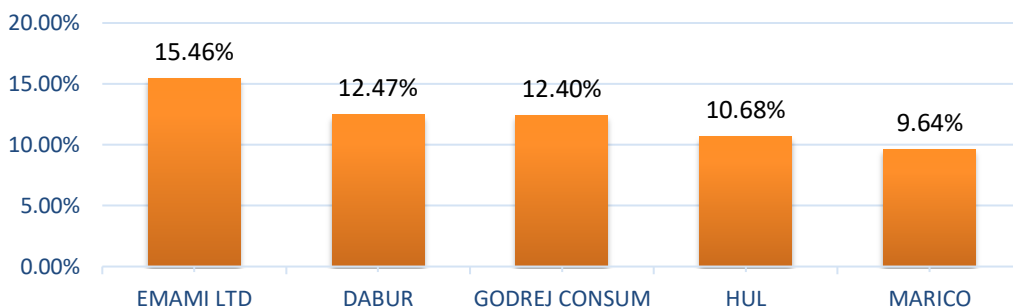
# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : IT



**NIFTY IT**  
**CLOSING: 35,169.90**  
**CHANGE: +2,783.80**  
**CHANGE: +8.60%**

## MARKET DRIVING SECTOR : FMCG



**NIFTY FMCG**  
**CLOSING: 57,953.35**  
**CHANGE: +3,846.00**  
**CHANGE: +7.11%**