

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,490.08	76,680.90	76,860.53	76,296.44	76,456.59	-33.49	-0.04
NIFTY	23,259.20	23,283.75	23,389.45	23,206.65	23,264.85	+05.65	+0.02

INDICES SHUT THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was down by 33.49 points or 0.04% to settle at 76,456.59 and the Nifty was up by 05.65 points or 0.02% to settle at 23,264.85. The BSE Mid Cap was up by 0.74% and BSE Small Cap was up by 0.95%. On the sectoral front, Oil & Gas, Realty, Auto, Capital Goods and IT were gaining indices. On the flipside, FMCG, Healthcare, Bank, Metal and Consumer Durables were losing indices. Larsen & Toubro, Tata Motors, Maruti, Mahindra & Mahindra and Ultratech Cement were the top gainers on the Sensex; on the flip side, Kotak Bank, Asian Paint, ITC, Reliance and Sunpharma were the losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	273.90	259.15	5.69
TATAMOTORS	986.15	975.15	1.75
LT	3,600.00	3,543.75	1.59
ADANI PORTS	1,406.00	1,384.05	1.59
MARUTI	12,870.00	12,717.55	1.20

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	1,722.90	1,745.65	-1.30
DIVISLAB	4,478.75	4,536.25	-1.27
ITC	432.75	436.90	-0.95
RELIANCE	2,915.05	2,942.80	-0.94
DRREDDY	6,050.95	6,106.15	-0.90

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,47,72,663	1,563.05	2,310.78
RELIANCE	58,87,451	2,915.05	1,723.53
TATAMOTOR	1,48,28,702	986.15	1,460.52
ICICIBANK	1,22,50,002	1,117.00	1,373.41
ADANI ENT	41,73,692	3,215.00	1,350.26

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	5,55,55,544	181.60	1,011.4
ONGC	4,72,70,206	273.90	1,278.9
TATAMOTOR	1,48,28,702	986.15	1,460.5
HDFCBANK	1,47,72,663	1,563.05	2,310.7
SBIN	1,47,54,408	835.50	1,232.3



Last leg of downfall forced Indian equity markets to end Tuesday's session flat as investors maintained risk-averse approach ahead of key macroeconomic data i.e. Consumer Price Index (CPI) and the Index of Industrial Production (IIP) to be out on June 12. After making positive start, markets turned volatile for little time, as traders were cautious with a private report that India consumer inflation likely snapped a four-month downward trend in May due to rapidly rising food costs, suggesting the Reserve Bank of India is still several months away from cutting interest rates. However, markets gained traction as traders took encouragement as in his first decision after taking charge for the third time, Prime Minister Narendra Modi signed a file transferring the 17th instalment of the PM-Kisan Samman Nidhi (PM-KISAN) fund, amounting to nearly Rs 20,000 crore, to around 9.3 crore farmers. Markets continued to trade in green in afternoon session, as sentiments remained optimistic, as Industry Body Confederation of Indian Industry said continuity in policy reforms under the leadership of Prime Minister Narendra Modi is likely to drive India towards the goal of becoming a developed nation.

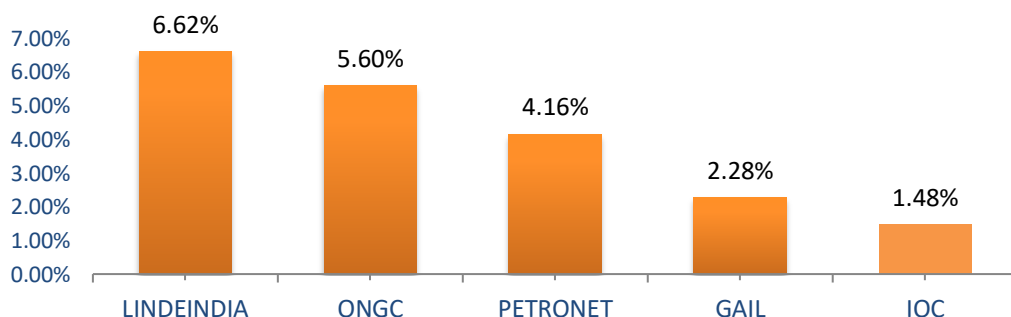
On the global front, European markets were trading lower as unemployment rate ticked up to 4.4 percent from 4.3 percent in the three months to April.

Source: AceEquity

NEWS BULLETIN

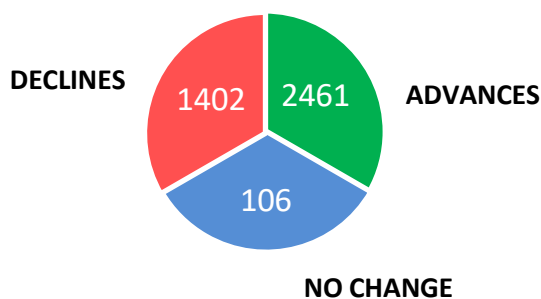
- **Dredging Corporation of India (DCIL)** has bagged contract worth Rs 2015.88 crore from Syama Prasad Mookerjee Port Authority (SMPA) for Maintenance Dredging in the Hooghly Estuary primarily in the shipping channel leading to Haldia Dock.
- **GAIL (India)** is planning to set up 1500 KTA Ethane Cracker Project at an investment of around Rs 60,000 crore in Madhya Pradesh, having product slate of various ethylene derivatives.
- **NBCC (India)** has received total orders worth Rs 878.17 crore. Out of the total, the order worth Rs 700 crore has been received from Kochi Metro Rail for Development of 17.4 Acres (5 Contiguous land parcels) located in Kakkanad Ernakulam District Kochi & Coine Bliss City.
- **RailTel Corporation of India** has received the work order from Ministry Of Defence for Creation of RailTel PoP at Customer Site amounting to Rs 11,23,69,040 (Including Tax). The order is to be executed by June 04, 2025.

MARKET DRIVING SECTOR : OIL & GAS

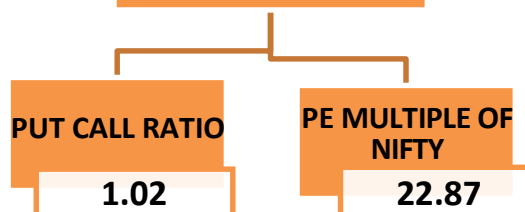


S&P BSE: OIL & GAS
CLOSING: 29,062.71
CHANGE: +525.39
% CHANGE: +1.84%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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