

12 JUNE 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,456.59	76,679.11	77,050.53	76,533.78	76,606.57	+149.98	+0.20
NIFTY	23,264.85	23,344.45	23,441.95	23,295.95	23,322.95	+58.10	+0.25

## INDICES HIT FRESH HIGH AND CLOSED WITH TINY GAINS

The 30-share BSE Sensex was up by 149.98 points or 0.20% to settle at 76,606.57 and the Nifty was up by 58.10 points or 0.25% to settle at 23,322.95. The BSE Mid Cap was up by 1.07% and BSE Small Cap was up by 1.06%. On the sectoral front, Capital Goods, Oil & Gas, Auto, Healthcare, Bank, Metal, Consumer Durables and IT were gaining indices. On the flipside, Realty and FMCG were losing indices. Powergrid, Tech Mahindra, Bajaj Finance, NTPC and Ultratech Cement were the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, Hindustan Unilever, Infosys, Titan and Axis Bank were the losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	489.60	476.35	2.78
POWERGRID	324.25	316.55	2.43
EICHERMOT	4,845.00	4,758.65	1.81
SBILIFE	1,452.95	1,428.05	1.74
TECHM	1,371.75	1,349.45	1.65

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,796.65	2,835.55	-1.37
BRITANNIA	5,448.00	5,517.75	-1.26
HINDUNILVR	2,531.50	2,556.35	-0.97
TATACONSUM	1,125.25	1,135.60	-0.91
TITAN	3,384.95	3,410.70	-0.75

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,96,40,218	1,569.00	3,097.22
ICICIBANK	1,60,96,514	1,116.80	1,806.72
TATAMOTOR	1,75,27,993	989.20	1,746.38
RELIANCE	50,40,871	2,924.50	1,478.96
INFY	95,64,320	1,486.40	1,428.22

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,33,04,643	182.47	609.31
ONGC	2,05,60,662	275.80	568.91
POWERGRID	2,03,46,144	324.25	658.06
HDFCBANK	1,96,40,218	1,569.00	3,097.2
TATAMOTOR	1,75,27,993	989.20	1,746.3



## NEWS BULLETIN

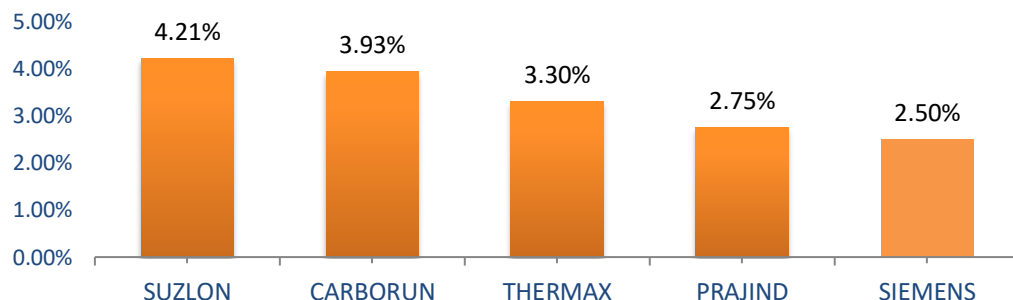
- **LTIMindtree** in collaboration with SNP has launched its latest platform 'MELD' for accelerated and reliable realisation of mergers, acquisitions and divestitures that accelerates data integrations and process harmonizations for customers.
- **Markobenz Ventures** has secured significant purchase orders amounting to Rs 20 crore for the supply of Chana Dal and Toovar Dal. The orders from Skytone Foods and Anumati Trading, valued at around Rs 5 crore and Rs 15 crore respectively.
- **The IISc and LSF** have joined hands with Indegene, a digital-first, to advance scientific discoveries in India. This is a great step forward in advancing scientific discoveries in India and paves the way for accelerating scientific innovation in the coming days.
- **Tata Motors and Magenta Mobility** have solidified partnership with the deployment of over 100 units of Tata Ace EV which include over 60 units of Ace EV and over 40 units of the recently launched Ace EV 1000. executed by June 04, 2025.

Indian equity markets remained in green till the end of the session and settled the day's trade in positive territory. Nifty hit fresh record high levels during the day. However, in last leg of trade, markets trimmed most of their gains ahead of the CPI inflation and IIP data to be announced later the day. Markets made positive start and extended their gains, as investors took support after world bank report stated that India will remain the fastest-growing major economy recording a steady growth of 6.7 per cent in the next three years including the current financial year. Traders took note of report that exports from special economic zones (SEZs) rose by over 4 per cent to \$163.69 billion in 2023-24 even though the country's total shipments dipped by more than 3 per cent in the last fiscal. Indices continued to trade higher in afternoon session as some support came in after Union Minister Piyush Goyal said that India is positioned in a sweet spot and it is the right time to convert challenges into opportunities.

On the global front, European markets were trading higher ahead of the release of key U.S. inflation data and the Federal Reserve's interest-rate decision due later in the day. Meanwhile, the U.K. economy stagnated in April as growth in services output was offset by falls in both production and construction output.

Source: AceEquity

## MARKET DRIVING SECTOR : CAPITAL GOODS



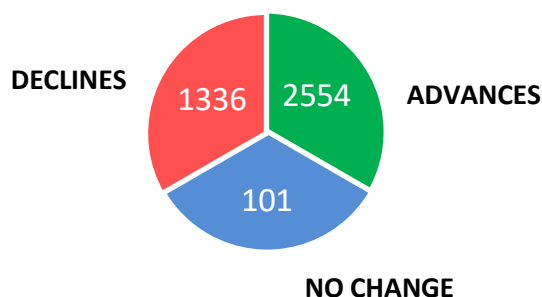
**S&P BSE: CAPITAL GOODS**

**CLOSING: 70,639.29**

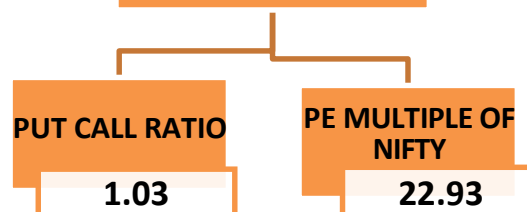
**CHANGE: +828.33**

**% CHANGE: +1.19%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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