

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,606.57	77,102.05	77,145.46	76,719.70	76,810.90	+204.33	+0.27
NIFTY	23,322.95	23,480.95	23,481.05	23,353.90	23,398.90	+75.95	+0.33

BOURSES SHUT THE DAY WITH DECENT GAINS

The 30-share BSE Sensex was up by 204.33 points or 0.27% to settle at 76,810.90 and the Nifty was up by 75.95 points or 0.33% to settle at 23,398.90. The BSE Mid Cap was up by 0.79% and BSE Small Cap was up by 0.89%. On the sectoral front, Realty, Capital Goods, Oil & Gas, Auto, Healthcare, Consumer Durables and IT were gaining indices. On the flipside, Bank, Metal and FMCG were losing indices. Mahindra & Mahindra, Titan, Larsen & Toubro, IndusInd Bank and Tech Mahindra were the top gainers on the Sensex; on the flip side, Hindustan Unilever, ICICI Bank, Axis Bank, Powergrid and Bharti Airtel were the losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	2,693.25	2,566.95	4.92
M&M	2,877.00	2,787.55	3.21
HDFCLIFE	591.00	572.70	3.20
DIVISLAB	4,593.00	4,452.35	3.16
TITAN	3,472.90	3,382.30	2.68

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDUNILVR	2,489.00	2,528.70	-1.57
EICHERMOT	4,799.05	4,850.65	-1.06
AXISBANK	1,175.50	1,187.90	-1.04
BRITANNIA	5,383.20	5,439.30	-1.03
POWERGRID	321.30	324.65	-1.03

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,20,60,096	1,581.20	1,907.71
HDFCLIFE	2,43,52,341	591.00	1,436.84
ICICIBANK	1,24,94,254	1,110.30	1,390.69
RELIANCE	45,90,580	2,927.60	1,346.20
TATAMOTOR	1,21,57,226	985.80	1,201.86

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,66,69,164	182.50	668.19
HDFCLIFE	2,43,52,341	591.00	1,436.8
ONGC	1,60,13,386	276.90	440.53
SBIN	1,25,23,972	844.95	1,054.8
ICICIBANK	1,24,94,254	1,110.30	1,390.6



Indian equity benchmarks remained in green territory till the end of the session with Nifty and Sensex settling above the psychological 23,350 and 76,800 levels, respectively. Markets hit fresh record highs in a day on the account of easing India's inflation in the month of May. Markets made positive start and continued to trade in green tracking broadly positive global cues. Traders got encouragement as Consumer Price Index (CPI)-based headline retail inflation eased to a 12-month low of 4.75 per cent in May on the back of a softening core and fuel inflation. Investors overlooked the report that India's industrial production growth measured in terms of the Index of Industrial Production (IIP) slipped to 3-month low of 5 per cent in April 2024, as compared with a revised estimate of 5.4% in March, mainly due to poor show by the manufacturing sector, though mining and power segments performed well.

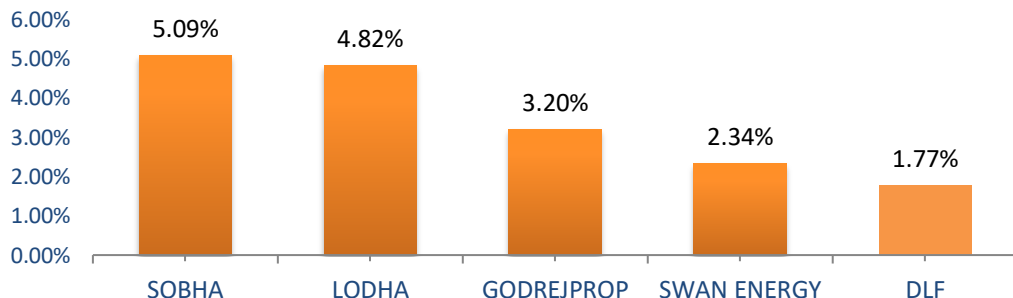
On the global front, European markets were trading lower weighed down by elevated government bond yields after the U.S. Federal Reserve cut its interest rate cut projections to just one this year. Asian markets ended mixed after the U.S. Federal Reserve held the federal funds rate at 5.25% to 5.5%, and shifted its "dot plot" to project only one rate cut this year. This was down from the three cuts projected in its March meeting.

Source: AceEquity

NEWS BULLETIN

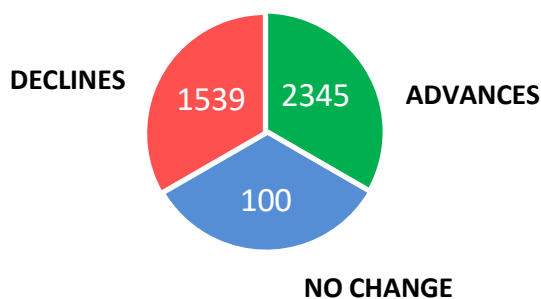
- **DCX Systems** has received contracts/orders for Rs 32.20 crore from Domestic and Overseas Customers. The company has bagged orders for supply of cable & wire harness assemblies.
- **Credit rating agency ICRA** in its latest report has said that the cargo volumes in India are likely to grow 6-8 per cent in the current fiscal year (FY25) on account of healthy growth in the container and coal segments. ICRA forecasts increased spending on transportation infrastructure projects, including on roads, ports and airports over the coming years, benefiting from solid government support, rising capital outlays and a large pipeline of projects.
- **GPT Infraprojects** has secured order valued at Rs 26 crore from Transnet Freight Rail, South Africa for supply of concrete sleepers from the factory at Ladysmith.
- **Tata Power Company's subsidiary -- Tata Power Renewable Energy (TPREL)** has deployed more than 850 e-bus charging points at various locations in the country.

MARKET DRIVING SECTOR : REALTY

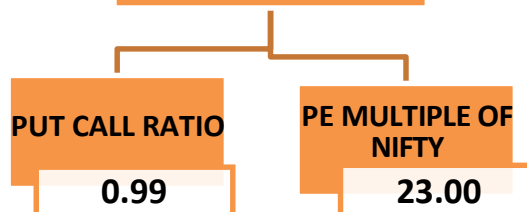


S&P BSE: REALTY
CLOSING: 8,737.96
CHANGE: +828.33
% CHANGE: +1.19%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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