

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,337.59	77,554.83	77,643.09	77,100.36	77,478.93	+141.34	+0.18
NIFTY	23,516.00	23,586.15	23,624.00	23,442.60	23,567.00	+51.00	+0.22

INDICES SHUT THE DAY WITH TINY GAINS

The 30-share BSE Sensex was up by 141.34 points or 0.18% to settle at 77,478.93 and the Nifty was up by 51.00 points or 0.22% to settle at 23,567.00. The BSE Mid Cap was up by 0.55% and BSE Small Cap was up by 1.00%. On the sectoral front, Realty, Metal, Capital Goods, Oil & Gas, Bank, FMCG and IT were gaining indices. On the flipside, Auto, Consumer Durables and Healthcare were losing indices. JSW Steel, Tata Steel, ICICI Bank, Reliance and Kotak Bank were the top gainers on the Sensex; on the flip side, Sunpharma, Mahindra & Mahindra, NTPC, SBIN and Wipro were the losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	677.90	662.40	2.34
GRASIM	2,501.10	2,447.15	2.20
JSWSTEEL	932.00	914.95	1.86
BPCL	627.00	615.80	1.82
ADANIPTS	1,470.75	1,448.40	1.54

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	5,511.95	5,647.70	-2.40
M&M	2,874.05	2,933.85	-2.04
SUNPHARMA	1,477.00	1,504.00	-1.80
HDFCLIFE	590.00	596.20	-1.04
NTPC	358.75	362.50	-1.03

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,07,04,371	1,667.25	3,453.24
RELIANCE	80,56,888	2,949.00	2,373.24
ICICIBANK	1,54,75,933	1,156.60	1,777.46
KOTAKBANK	92,43,104	1,765.00	1,639.38
BHARTIARTL	87,42,855	1,380.95	1,212.45

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,88,37,494	182.75	706.45
HDFCBANK	2,07,04,371	1,667.25	3,453.2
ICICIBANK	1,54,75,933	1,156.60	1,777.4
ITC	1,45,85,806	423.85	618.06
NTPC	1,43,38,604	358.75	515.5



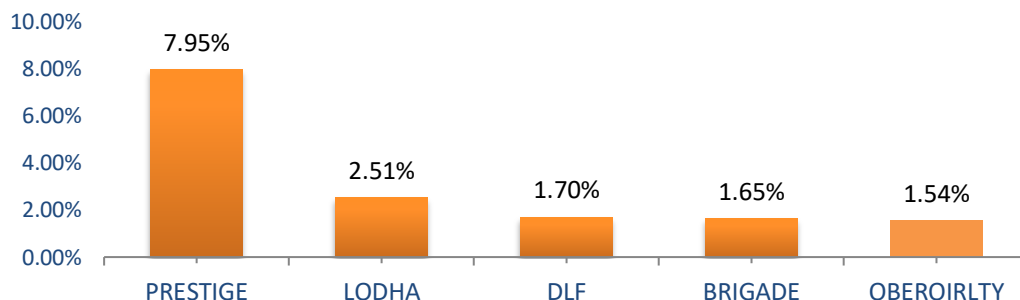
Indian equity markets traded in positive territory for most part of the day but volatility kept gains limited during the day with Nifty and Sensex settling above the psychological 23,550 and 77,400 levels respectively. Markets failed to continue fresh record highs trend in Thursday's session amid weekly F&O expiry. Indices made positive start but soon turned volatile amid mixed cues from the other Asian markets. Traders were cautious as the ministry of labour and employment said that formal job creation under the Employees' State Insurance Corporation (ESIC) fell by 7.8% to 1.64 million in April 2024 as against 1.78 million in the corresponding month last year. However, markets managed to enter into green territory even after RBI in its article on the 'State of the Economy' said that retail inflation is gradually easing, but volatile and elevated food prices are interrupting the path of disinflation. It said global growth was resilient in the first quarter of 2024, and many central banks have pivoted towards a less restrictive monetary policy stance in response to the fall in inflation in their economies.

On the global front, European markets were trading higher ahead of the Bank of England's rate decision later in the day. The BoE is widely expected to hold its interest rate at 5.25 percent for the seventh straight session despite inflation hitting the 2 percent target in May.
Source: AceEquity

NEWS BULLETIN

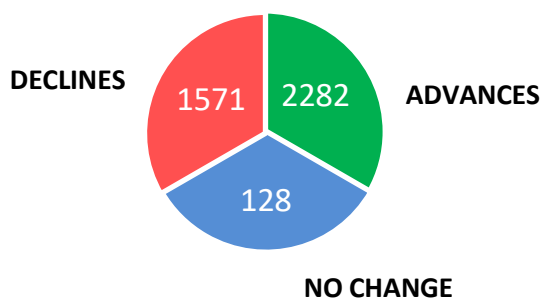
- **RailTel Corporation of India** has received the work order from South Central Railway for Telecommunication works for provision of IP-MPLS in 523RKM of secunderabad division of South Central Railway amounting to Rs 20.22 crore (Including Tax). The order is to be executed by June 18, 2025.
- **Falcon Concepts** has received order worth Rs 9.29 crore from Shakuntla Educational & Welfare Society (Galgotias University), U.P. The order is for supply of Glass, Glazing & windows with monthly billing related to material delivery & performance. The order is to be executed within 9 months.
- **Gensol Engineering** has received the second tranche under greenshoe option allotment of 250 MW/500 MWh from Gujarat Urja Vikas Nigam (GUVNL) for standalone Battery Energy Storage Systems (BESS) project to reach 500 MW / 1000 MWh.
- **Lemon Tree Hotels** has signed new property in Morbi, Gujarat. The property, which shall be managed by Lemon Tree Hotels, is expected to open in FY 2029.

MARKET DRIVING SECTOR : REALTY

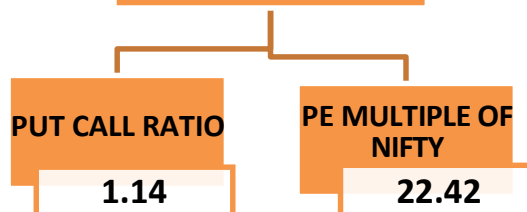


S&P BSE: REALTY
CLOSING: 8,910.62
CHANGE: +172.14
% CHANGE: +1.97%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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