

24 June 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,209.90	76,885.65	77,423.02	76,745.94	77,341.08	+131.18	+0.17
NIFTY	23,501.10	23,382.30	23,558.10	23,350.00	23,537.85	+36.75	+0.16

INDICES END THE DAY WITH MINOR GAINS

The 30-share BSE Sensex was up by 131.18 points or 0.17% to settle at 77,341.08 and the Nifty was up by 36.75 points or 0.16% to settle at 23,537.85. The BSE Mid-Cap was up by 0.37% and BSE Small Cap was up by 0.27%. On the sectoral front, Auto, Realty, FMCG, Bank, Capital Goods and Consumer Durables were the top gaining indices; on the flip side, IT, Metal, Oil & Gas and Healthcare were losing indices. Mahindra & Mahindra, Powergrid, Sunpharma, Nestle and Ultratech Cement were the top gainers on the Sensex; on the flip side, IndusInd Bank, Adani Ports, Tata Steel, Reliance and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are also trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,921.20	2,839.95	2.86
POWERGRID	333.20	325.95	2.22
SHRIRAMFIN	2,883.00	2,821.65	2.17
SUNPHARMA	1,496.40	1,467.25	1.99
GRASIM	2,514.50	2,466.15	1.96

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,490.25	1,527.15	-2.42
CIPLA	1,507.85	1,541.55	-2.19
ADANI PORTS	1,460.25	1,485.50	-1.70
COALINDIA	474.45	480.20	-1.20
TATASTEEL	177.80	179.94	-1.19

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,42,72,497	1,671.00	2,376.26
ICICIBANK	1,22,10,295	1,169.50	1,424.99
RELIANCE	44,39,193	2,885.00	1,280.91
SBIN	1,27,15,254	833.50	1,055.35
ADANIANT	32,61,647	3,193.95	1,040.97

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,75,97,307	177.80	843.66
POWERGRID	1,80,44,357	333.20	597.56
HDFCBANK	1,42,72,497	1,671.00	2,376.2
SBIN	1,27,15,254	833.50	1,055.3
ICICIBANK	1,22,10,295	1,169.50	1,424.9



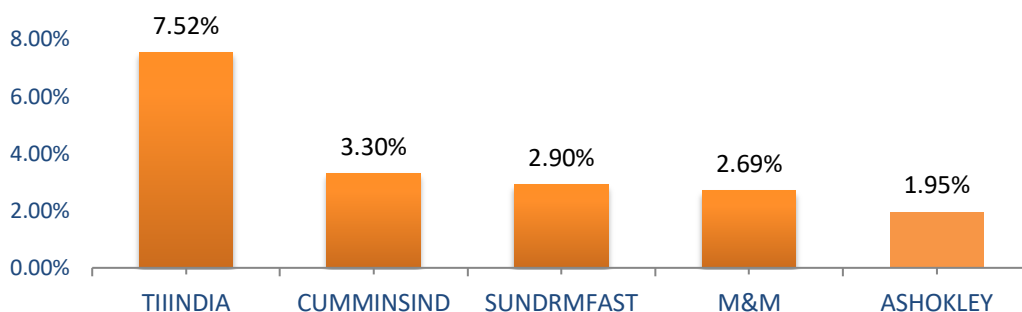
The local equity markets recouped from initial losses and managed to end the Monday's trade in green. Most part of the day, markets traded near neutral lines with positive bias amid volatility. The said volatility was occurred ahead of monthly F&O expiry later in the week. Markets made negative start and remained lower following mixed cues from Wall Street on Friday as well as mostly negative cues from Asian markets in early trade. Foreign fund outflows also dented sentiments. On June 21, foreign institutional investors (FIIs) sold shares amounting to Rs 1,790.19 crore. However, indices managed to wipe out losses to trade in green, as investors took some support after GST Council at its 53rd meeting introduced sweeping reforms with an aim to simplify tax compliance and ease the burden on taxpayers. Key among these is the introduction of biometric-based Aadhaar authentication for registration applicants nationwide. This is intended to curb fraudulent registrations and tax evasion.

On the global front, European markets were trading higher as Beijing and Brussels took the 'first step' towards resolving a months-long trade dispute over Chinese electric cars with new talks. Investors shrugged off survey results from the ifo Institute showing that Germany's business sentiment softened in June.
Source: AceEquity

NEWS BULLETIN

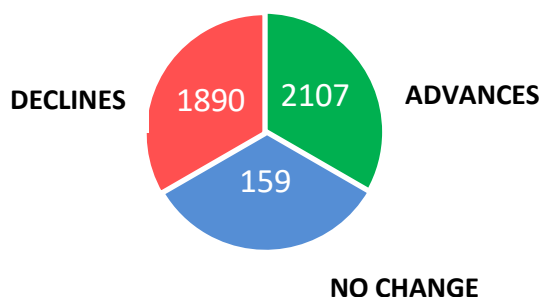
- **Larsen & Toubro's (L&T) Power Transmission & Distribution (PT&D)** vertical has won a domestic order to build a grid-connected 185MW Solar PV Plant along with a BESS having multitudes of MWh capacity.
- **Satin Creditcare Network** has ventured into Nagaland with the opening of first branch in Dimapur, taking its total count of states and union territories to 27. This historic move establishes the company as the first leading MFI to enter the state, aiming to bolster financial inclusion and drive economic development nationwide.
- **NBCC (India)** has received work order worth around Rs 100 crore from REC. The company has secured work order for Project Management Consultant (PMC) for new Construction & Renovation of existing RECIPMT Building at RECIPMT, Shivarampally, Hyderabad. The aforesaid works are in the normal course of business of the Company.

MARKET DRIVING SECTOR : AUTO

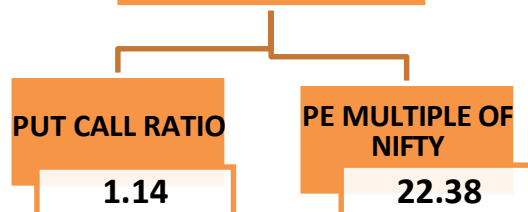


S&P BSE: AUTO
CLOSING: 57,496.98
CHANGE: +754.60
CHANGE: +1.33%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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