

26 June 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,053.52	78,094.02	78,759.40	77,945.94	78,674.25	+620.73	+0.80
NIFTY	23,721.30	23,723.10	23,889.90	23,670.45	23,868.80	+147.50	+0.62

NEW DAY – NEW HIGH

The 30-share BSE Sensex was up by 620.73 points or 0.80% to settle at 78,674.25 and the Nifty was up by 147.50 points or 0.62% to settle at 23,868.80. The BSE Mid-Cap was down by 0.29% and BSE Small Cap was up by 0.15%. On the sectoral front, Bank, FMCG and Oil & Gas were the top gaining indices; on the flip side, Metal, Capital Goods, Healthcare, Realty, Auto, Consumer Durables and IT were losing indices. Reliance, Bharti Airtel, Ultratech Cement, ICICI Bank and Sunpharma were the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, Tata Steel, Tech Mahindra, JSW Steel and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
RELIANCE	3,021.10	2,908.30	3.88
BHARTIARTL	1,462.00	1,414.95	3.33
ULTRACEMCO	11,154.00	10,846.20	2.84
GRASIM	2,555.00	2,516.95	1.51
BRITANNIA	5,432.00	5,352.05	1.49

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	6,136.95	6,295.35	-2.52
M&M	2,856.75	2,909.40	-1.81
BAJAJ-AUTO	9,490.00	9,659.95	-1.76
TATASTEEL	172.80	175.68	-1.64
HINDALCO	674.80	685.50	-1.56

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,37,98,333	1,693.50	4,052.88
RELIANCE	1,10,07,441	3,021.10	3,285.09
ICICIBANK	2,54,03,461	1,211.00	3,083.17
AXISBANK	1,39,56,370	1,284.00	1,782.62
BHARTIARTL	95,79,826	1,462.00	1,387.48

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,40,06,436	172.80	760.70
ICICIBANK	2,54,03,461	1,211.00	3,083.1
HDFCBANK	2,37,98,333	1,693.50	4,052.8
SBIN	1,62,81,760	844.25	1,373.7
NTPC	1,59,18,394	364.90	578.63



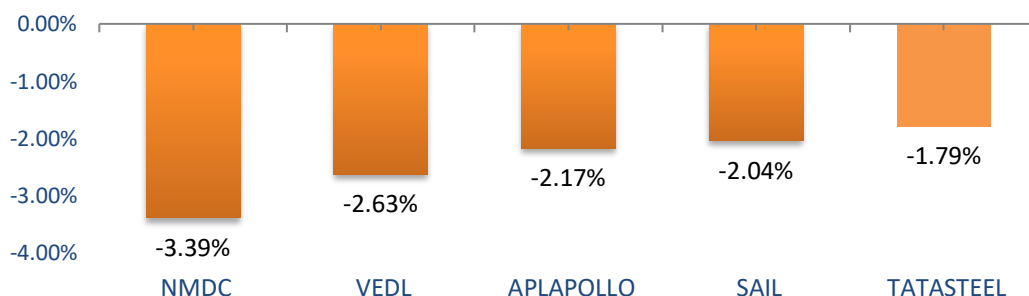
Indian equity markets yet another day scaled fresh highs levels and ended with gains over half a percent as investors continued to hunt for fundamentally strong stocks. Initially, indices hit the negative zone. But as the session progress, markets gained traction to touch record high levels. After making cautious start, markets traded in red for little time amid mixed cues from the other Asian markets. Traders were cautious as private report said a sluggish monsoon leading to subpar kharif sowing could queer the pitch further for food inflation, which already remains elevated. However, markets entered in green territory and held their gains, as some support came with Reserve Bank of India (RBI) Governor Shaktikanta Das' statement that India is at the threshold of a major structural shift in its growth trajectory. He added that India is moving ahead towards 8 per cent GDP growth in a sustained manner, adding that the average growth India recorded in the last three years is 8.3 per cent.

On the global front, European markets were trading mostly in green after a euro-area policy maker hinted that two more interest rate cuts may be in store this year. Asian markets ended in green as a rebound in tech stocks helped offset hawkish comments from Federal Reserve officials. Amid much uncertainty about the interest-rate outlook, investors braced for the release of key U.S. inflation reading, due later this week for directional cues
Source: AceEquity

NEWS BULLETIN

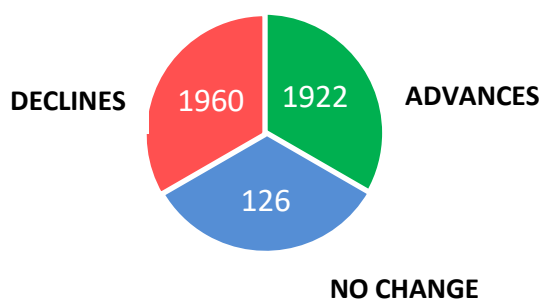
- **ITD Cementation India** has secured a marine contract for constructing Third Berth (Jetty) and specified additional works at Dahej LNG terminal in the state of Gujarat worth around Rs 1,082 crore including taxes and duties.
- **Deccan Gold Mines** has received Rs 60 crore investment commitment to develop its Jonnagiri Gold Project in India and Altyn Tor Gold Project in Kyrgyzstan. The investment comes from Ardent Steel, Hira Infra Tek, and Med Edu Care Marketing Management.
- **Adani Green Energy (AGEL)** is planning to invest about Rs 2 lakh crore by 2030 to build 40 gigawatts of renewable energy generation capacity. The company is targeting net zero emissions across businesses by 2050.
- **Vishnu Prakash R Punglia** has been selected as the chosen contractor for this significant endeavor. The tender, evaluated and accepted by the competent authority, having a total value of Rs 273.11 crore.

MARKET DRIVING SECTOR : METAL

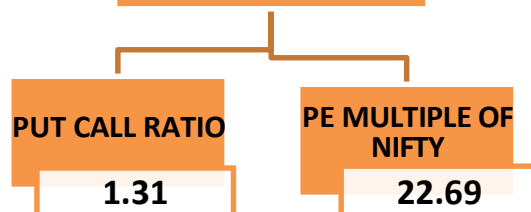


S&P BSE: METAL
CLOSING: 32,666.45
CHANGE: -483.31
CHANGE: -1.46%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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