

27 June 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,674.25	78,758.67	79,396.03	78,467.34	79,243.18	+568.93	+0.72
NIFTY	23,868.80	23,881.55	24,087.45	23,805.40	24,044.50	+175.70	+0.74

MARKETS TOP REMARKABLE LEVELS 24K 😊

The 30-share BSE Sensex was up by 568.93 points or 0.72% to settle at 79,243.18 and the Nifty was up by 175.70 points or 0.74% to settle at 24,044.50. The BSE Mid-Cap was up by 0.17% and BSE Small Cap was down by 0.57%. On the sectoral front, IT, Bank, Healthcare, Metal, Auto, FMCG and Oil & Gas were the top gaining indices; on the flip side, Capital Goods, Realty and Consumer Durables were losing indices. Ultratech Cement, NTPC, JSW Steel, Tata Motors and Infosys were the top gainers on the Sensex; on the flip side, Larsen & Toubro, Sunpharma, Nestle, HDFC Bank and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	11,749.85	11,143.10	5.45
LTIM	5,363.10	5,177.50	3.58
GRASIM	2,635.00	2,552.25	3.24
NTPC	376.70	365.05	3.19
WIPRO	510.50	495.20	3.09

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
LT	3,563.00	3,602.95	-1.11
SHRIRAMFIN	2,960.00	2,989.05	-0.97
EICHERMOT	4,712.05	4,739.70	-0.58
DIVISLAB	4,523.00	4,545.35	-0.49
HDFCBANK	1,696.45	1,701.50	-0.30

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,75,37,325	1,696.45	4,675.59
RELIANCE	1,41,91,515	3,057.10	4,338.32
BHARTIARTL	1,96,75,528	1,480.00	2,887.80
AXISBANK	2,23,11,393	1,288.05	2,885.04
ULTRACEMC	23,39,734	11,749.8	2,721.06

Most Active (by volume)			
Name	Qty	Pr.	Value CR
NTPC	5,53,78,829	376.70	2,072.0
TATASTEEL	4,97,67,976	174.35	863.03
ITC	3,70,12,589	425.60	1,571.3
HDFCBANK	2,75,37,325	1,696.45	4,675.5
POWERGRID	2,70,61,015	331.70	891.80



Indian equity markets marked historic day with Nifty and Sensex settling above the psychological 24,000 and 79,200 levels respectively. Markets crossed these psychological levels for the first time. Markets made slightly positive start and soon turned volatile amid weak cues from Asian markets. Besides, foreign fund outflows dampened investor's sentiments. FIIs offloaded equities worth Rs 3,535.43 crore on Wednesday. Investors avoided to take long position amid F&O expiry. However, markets managed to gained traction in late morning session and extended their gains, as traders found support after the National Council of Applied Economic Research (NCAER) has said that India's economy is set to achieve significant growth, with projections nearing 7.5% for the current fiscal year (FY25). Some optimism also came with CRISIL's report stating that India's current account surplus in the fourth quarter of the 2023-24 fiscal was aided by narrowing of the merchandise trade deficit, an increase in remittances and a surplus in services trade.

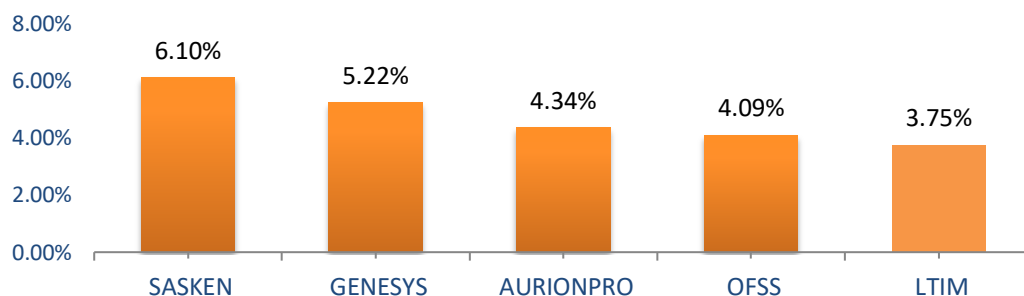
On the global front, European markets were trading lower with technology stocks likely to come under selling pressure as memory chip major Micron's in-line revenue guidance disappointed investors who had expected more.

Source: AceEquity

NEWS BULLETIN

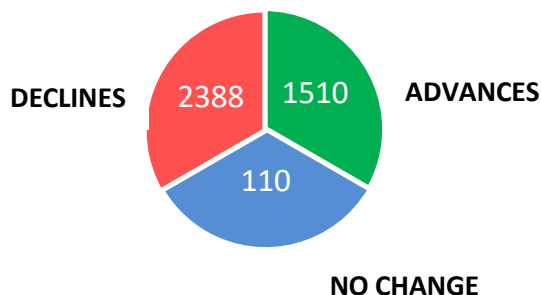
- **PVR INOX** has launched its new 4-screen cinema in Hyderabad with all 4K Laser Projection in all auditoriums. Located at Prism Mall, this state-of-the-art cinema promises an unparalleled movie-going experience with an extensive array of amenities for Gachibowli's cinephiles.
- **Genesys International Corporation** has entered into strategic partnership with NNG, a leading automotive navigation and connected car technology solutions provider. Through this collaboration, the company aims to transform the Indian automotive industry by providing its clients with state-of-the-art AI-powered navigation and connected car solutions.
- **Bharti Airtel** has acquired 97 MHz spectrum by winning back spectrum that was expiring in the current year and additionally purchased spectrum to enhance its mid-band spectrum holding across the select circles.
- **KEC International** has secured new orders of Rs 1,025 crore in T&D and Cables businesses.

MARKET DRIVING SECTOR : IT

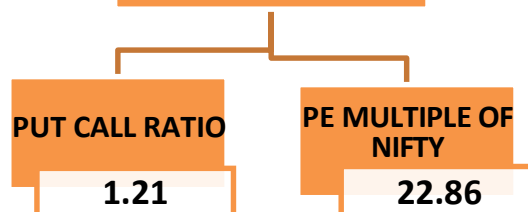


S&P BSE: IT
CLOSING: 36,926.60
CHANGE: +600.99
CHANGE: +1.65%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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